

Cities Advocating Reasonable Deregulation

Page 2

| | | <u>Hrs/Rate</u> | <u>Amount</u> |
|----------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------|---------------|
| 03/01/21 | Leslie Lindsey - Reviewed and updated case file | 0.10 145.00/hr | 14.50 |
| 03/02/21 | Sergio E. Herrera - Reviewed Direct testimony RE: Cost Allocation | 3.20 250.00/hr | 800.00 |
| | Sergio E. Herrera - Reviewed updated discovery | 1.10 250.00/hr | 275.00 |
| | Alfred R. Herrera - Review SWEPCO response to Staff 13th RFIs (ad valorem taxes/Baird) | 0.30 485.00/hr | 145.50 |
| | Alfred R. Herrera - Review SWEPCO response to CARD 7th RFIs (plant capacity & retirements and purchased power and cost of production, including Ancillary Svcs/Brice; McMahon; Mertz; Baird) and Supp Resp to CARD 2nd RFIs (econ studies of operating gen units & jurisdictional allocation of Distribn Accts/Brice/McMahon) | 1.60 485.00/hr | 776.00 |
| | Leslie Lindsey - update file disburse RFI responses to consultants | 0.10 145.00/hr | 14.50 |
| 03/03/21 | Alfred R. Herrera - Review Nucor's 4th RFIs to SWEPCO (cost allocation/relative rates of return) | 0.90 485.00/hr | 436.50 |
| | Alfred R. Herrera - Review SWEPCO response to Staff 12th RFIs (incentive comp/outside services/Dolet Hills impact/Baird; Carlin; Seidel) | 0.70 485.00/hr | 339.50 |
| | Brennan Foley - Review Nucor RFIs re: CA/RD (0.1) and ETSWD RFIs re: CA/RD (0.1) and responses to Staff RFIs re: taxes (0.1) | 0.30 350.00/hr | 105.00 |
| | Brennan Foley - Conduct research and discuss issues re: generation with A. Herrera and S. Herrera | 1.00 350.00/hr | 350.00 |
| | Mariann Wood - Reviewed filings on PUC Interchange and updated case file: Updated discovery spreadsheet | 1.50 145.00/hr | 217.50 |

Cities Advocating Reasonable Deregulation

Page 3

| | | <u>Hrs/Rate</u> | <u>Amount</u> |
|----------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------|---------------|
| 03/04/21 | Alfred R. Herrera - Review ETSWD Co.'s 3rd RFIs to SWEPCO (cost allocation/biling determinants) | 0.40 485.00/hr | 194.00 |
| | Alfred R. Herrera - Review SWEPCO response to TIEC 7th RFIs (cost allocation (Aaron/Hawkins/Baird) and reg asset (Welsh 2) and incent comp / Baird) | 0.90 485.00/hr | 436.50 |
| | Brennan Foley - Correspond with S. Norwood re: RFI responses re: generation issues | 0.50 350.00/hr | 175.00 |
| | Leslie Lindsey - update file disburse RFI responses to consultants | 0.10 145.00/hr | 14.50 |
| 03/05/21 | Brennan Foley - Coordinate with L. Lindsey re: CARD's RCE invoicesq | 1.00 350.00/hr | 350.00 |
| | Mariann Wood - Reviewed filings on PUC Interchange and updated case file: Updated discovery spreadsheet | 1.00 145.00/hr | 145.00 |
| 03/07/21 | Mariann Wood - Reviewed filings on PUC Interchange and updated case file: Updated discovery spreadsheet | 2.10 145.00/hr | 304.50 |
| 03/08/21 | Alfred R. Herrera - Review Eastman Chem Co's 1st RFIs to SWEPCO, Nucor's 5th RFI to SWEPCO, and SWEPCO's Resp to Staff 9th RFIs (variety of topics including rate base, O&M, taxes, NOLs / Hodgson; Frantz; Baird) | 1.40 485.00/hr | 679.00 |
| | Brennan Foley - Prepare RFIs re: incentive comp. (0.1) and generation issues (0.2) | 0.30 350.00/hr | 105.00 |
| | Mariann Wood - Reviewed filings on PUC Interchange and updated case file: Updated discovery spreadsheet | 1.00 145.00/hr | 145.00 |
| | Leslie Lindsey - Prepare, format, file and serve on all parties AXM's 9th Set of RFIs to SPS | 0.50 145.00/hr | 72.50 |
| | Leslie Lindsey - Prepare, format, file and serve on all parties AXM's 10th Set of RFIs to SPS | 0.40 145.00/hr | 58.00 |

Cities Advocating Reasonable Deregulation

Page 4

| | | <u>Hrs/Rate</u> | <u>Amount</u> |
|----------|--------------------------------------------------------------------------------------------------------------------------|-------------------|---------------|
| 03/08/21 | Leslie Lindsey - update file disburse RFI responses to consultants | 0.10 145.00/hr | 14.50 |
| 03/09/21 | Alfred R. Herrera - Review ETSWD Co's 4th RFIs to SWEPCO, Sierra Club's 5th RFI to SWEPCO, and Staff 15th RFIs to SWEPCO | 1.30 485.00/hr | 630.50 |
| | Brennan Foley - Prepare RFIs re: CA/RD (0.2) and generation (0.2) | 0.40 350.00/hr | 140.00 |
| | Brennan Foley - Correspond with A. Herrera re: CARD's RCEs | 0.40 350.00/hr | 140.00 |
| | Leslie Lindsey - Prepare, format, file and serve on all parties AXM's 11th Set of RFIs to SPS | 0.40 145.00/hr | 58.00 |
| | Leslie Lindsey - Prepare, format, file and serve on all parties AXM's 12th Set of RFIs to SPS | 0.40 145.00/hr | 58.00 |
| 03/10/21 | Alfred R. Herrera - Review ETSWD Co's 5th RFIs to SWEPCO and OPUC's 10th RFI to SWEPCO | 0.70 485.00/hr | 339.50 |
| | Mariann Wood - Reviewed filings on PUC Interchange and updated case file: Updated discovery spreadsheet | 1.30 145.00/hr | 188.50 |
| 03/11/21 | Sergio E. Herrera - Drafted RCE Exhibit for RCE Testimony | 1.30 250.00/hr | 325.00 |
| | Sergio E. Herrera - Prepared RCE Exhibit for K. Webking Testimony | 2.50 250.00/hr | 625.00 |
| | Alfred R. Herrera - Review SWEPCO Resp to CARD 8th RFI (payroll / Baird) and OPUC's 10th RFI (taxes / Hodgson) | 1.60 485.00/hr | 776.00 |
| | Brennan Foley - Prepare spreadsheet re: CARD's RCEs | 2.00 350.00/hr | 700.00 |

Cities Advocating Reasonable Deregulation

Page 5

| | | <u>Hrs/Rate</u> | <u>Amount</u> |
|----------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------|---------------|
| 03/12/21 | Brennan Foley - Coordinate with L. Lindsey and consultants re: CARD's RCEs | 0.50 350.00/hr | 175.00 |
| | Brennan Foley - Conduct research re: cost of capital issues | 1.30 350.00/hr | 455.00 |
| | Mariann Wood - Reviewed filings on PUC Interchange and updated case file: Updated discovery spreadsheet | 1.30 145.00/hr | 188.50 |
| | Leslie Lindsey - Reviewed and updated case file | 0.10 145.00/hr | 14.50 |
| | Leslie Lindsey - Prepare invoices and spreadsheet related to ARH affidavit for Webking testimony | 1.60 145.00/hr | 232.00 |
| 03/13/21 | Alfred R. Herrera - Review SWEPCO Resp to ETEC/NTEC's 1st RFI (various accounting issues / Baird/Hawkins/Cash) and Sierra Club's 2nd RFI (valuation/analysis of coal plants vs. alternatives including capital costs and O&M & retirements / Baird; McMahon; Cash; Mertz; Brice; Jeffries; Aaron) | 2.30 485.00/hr | 1,115.50 |
| 03/15/21 | Alfred R. Herrera - Review SWEPCO Resp to Sierra Club's 3rd RFI (valuation/analysis of coal plants vs. alternatives including capital costs and O&M and pricing of alternate energy/power / Baird; McMahon/Brice) | 1.40 485.00/hr | 679.00 |
| | Brennan Foley - Prepare spreadsheet re: CARD's RCEs | 1.50 350.00/hr | 525.00 |
| | Brennan Foley - Correspond with M. Garrett re: RFI responses | 0.30 350.00/hr | 105.00 |
| 03/16/21 | Mariann Wood - Reviewed filings on PUC Interchange and updated case file: Updated discovery spreadsheet | 1.40 145.00/hr | 203.00 |
| 03/17/21 | Brennan Foley - Coordinate with A. Herrera and L. Lindsey re: CARD's RCEs and prepare RCE exhibits | 2.00 350.00/hr | 700.00 |

Cities Advocating Reasonable Deregulation

Page 6

| | | <u>Hrs/Rate</u> | <u>Amount</u> |
|----------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------|---------------|
| 03/17/21 | Leslie Lindsey - Continue research and preparing attachments to ARH affidavit | 0.50 145.00/hr | 72.50 |
| 03/18/21 | Alfred R. Herrera - Review SWEPCO Resp to TIEC 9th RFI (imputed/accredited capacity re: wind sources / Mertz) | 0.80 485.00/hr | 388.00 |
| | Alfred R. Herrera - Review SWEPCO response to Sierra Club's 4th RFI | 0.40 485.00/hr | 194.00 |
| | Alfred R. Herrera - Review SWEPCO response to TIEC's 10th RFI | 0.20 485.00/hr | 97.00 |
| | Brennan Foley - Review responses to TIEC RFIs re: generation (0.1); responses to OPUC RFIs re: generation (0.2); responses to Sierra Club RFIs re: generation (0.2); responses to OPUC RFIs re: accounting (0.2); responses to ETEC RFIs re: generation, accounting and depreciation (0.2); responses to CARD RFIs re: payroll (0.3); TIEC responses to SPS RFIs (0.2); TIEC RFIs re: CA/RD (0.1); multiple ETSWD RFIs re: CA/RD (0.2); Eastman RFIs re: CA/RD (0.1); Sierra Club RFIs re: generation (0.1); OPUC RFIs re: depreciation (0.1) | 2.00 350.00/hr | 700.00 |
| | Brennan Foley - Coordinate with A. Herrera and L. Lindsey re: CARD's RCEs and prepare RCE exhibits | 0.50 350.00/hr | 175.00 |
| | Mariann Wood - Reviewed filings on PUC Interchange and updated case file: Updated discovery spreadsheet | 0.70 145.00/hr | 101.50 |
| | Leslie Lindsey - Continue preparing invoices, spreadsheet and affidavit of ARH | 2.30 145.00/hr | 333.50 |
| 03/19/21 | Brennan Foley - Correspond with M. Garrett re: PUC rate case filing requirements | 0.30 350.00/hr | 105.00 |
| | Brennan Foley - Coordinate with A. Herrera and L. Lindsey re: CARD's RCEs and prepare RCE exhibits | 0.50 350.00/hr | 175.00 |

Cities Advocating Reasonable Deregulation

Page 7

| | | <u>Hrs/Rate</u> | <u>Amount</u> |
|----------|-----------------------------------------------------------------------------------------------------------------------------------------|-------------------|---------------|
| 03/19/21 | Leslie Lindsey - Continue preparing invoices, spreadsheet and affidavit of ARH | 0.90 145.00/hr | 130.50 |
| 03/21/21 | Alfred R. Herrera - Begin preliminary review of other intervenor revenue requirement testimonies | 1.60 485.00/hr | 776.00 |
| | Brennan Foley - Prepare RCE exhibits and correspond with C. Webking re: RCE testimony | 1.00 350.00/hr | 350.00 |
| | Mariann Wood - Reviewed filings on PUC Interchange and updated case file | 0.30 145.00/hr | 43.50 |
| 03/22/21 | Alfred R. Herrera - Review J.R. Woolridge draft testimony | 5.10 485.00/hr | 2,473.50 |
| | Brennan Foley - Review and revise R. Woolridge direct testimony | 0.70 350.00/hr | 245.00 |
| | Brennan Foley - Review TIEC RFLs re: SPP (0.1); Sierra Club RFLs re: generation (0.1); responses to TIEC RFLs re: cost of capital (0.1) | 0.30 350.00/hr | 105.00 |
| | Leslie Lindsey - Continue preparing invoices, spreadsheet and affidavit of ARH | 1.10 145.00/hr | 159.50 |
| 03/23/21 | Alfred R. Herrera - Continue review of J.R. Woolridge draft testimony | 2.60 485.00/hr | 1,261.00 |
| | Brennan Foley - Prepare RCE exhibits and correspond with C. Webking re: RCE testimony | 3.00 350.00/hr | 1,050.00 |
| | Brennan Foley - Assess consultant preliminary accounting adjustments; review and revise M. Garrett direct testimony | 1.00 350.00/hr | 350.00 |
| | Brennan Foley - Call with R. Asher re: RCE procedural issues and correspond with A. Herrera re: same | 0.40 350.00/hr | 140.00 |

Cities Advocating Reasonable Deregulation

Page 8

| | | <u>Hrs/Rate</u> | <u>Amount</u> |
|----------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------|---------------|
| 03/23/21 | Mariann Wood - Reviewed filings on PUC Interchange and updated case file: Updated discovery spreadsheet | 1.20 145.00/hr | 174.00 |
| | Leslie Lindsey - Continue preparation of ARH affidavit, and related supporting documentation | 1.70 145.00/hr | 246.50 |
| 03/24/21 | Sergio E. Herrera - Reviewed and edited S. Norwood Direct | 2.50 250.00/hr | 625.00 |
| | Sergio E. Herrera - Reviewed relied upon testimony and sources RE CARD Direct | 2.30 250.00/hr | 575.00 |
| | Alfred R. Herrera - Continue review of J.R. Woolridge draft testimony | 4.30 485.00/hr | 2,085.50 |
| | Alfred R. Herrera - Review SWEPCO Resp to Staff 14th RFI (cost allocation / Jackson); ETEC/NTEC 2nd RFI (variety of topics re: rev req and cost allocation / Baird; Aaron); Nucor 4th RFI (cost allocation/rate design / Jackson); and ETSWD Co's 3rd RFI (cost allocation/rate design / Jackson; Burnet) | 1.30 485.00/hr | 630.50 |
| | Brennan Foley - Review and revise M. Garrett testimony | 3.30 350.00/hr | 1,155.00 |
| | Brennan Foley - Review and revise D. Garrett testimony | 1.10 350.00/hr | 385.00 |
| | Brennan Foley - Review and revise S. Norwood testimony | 0.50 350.00/hr | 175.00 |
| | Brennan Foley - Prepare RCE exhibits | 0.90 350.00/hr | 315.00 |
| | Mariann Wood - Prepared Direct Testimony & Exhibits of David Garrett | 3.20 145.00/hr | 464.00 |
| | Leslie Lindsey - Continue preparation of ARH affidavit, and related supporting documentation | 2.10 145.00/hr | 304.50 |

Cities Advocating Reasonable Deregulation

Page 9

| | | <u>Hrs/Rate</u> | <u>Amount</u> |
|----------|----------------------------------------------------------------------------------------------|-------------------|---------------|
| 03/25/21 | Sergio E. Herrera - Reviewed D. Garrett Direct | 1.60 250.00/hr | 400.00 |
| | Sergio E. Herrera - Reviewed R. Woolridge Direct | 2.90 250.00/hr | 725.00 |
| | Alfred R. Herrera - Review of J.R. Woolridge final draft testimony | 1.10 485.00/hr | 533.50 |
| | Alfred R. Herrera - Review of M. Garrett final draft testimony | 0.60 485.00/hr | 291.00 |
| | Alfred R. Herrera - Review of D. Garrett final draft testimony | 0.70 485.00/hr | 339.50 |
| | Alfred R. Herrera - Review of S. Norwood final draft testimony | 0.40 485.00/hr | 194.00 |
| | Alfred R. Herrera - Review underlying data re: RCEs and prepare draft ARH affidavit re: RCEs | 2.40 485.00/hr | 1,164.00 |
| | Brennan Foley - Review SWEPCO schedules re: revenue distribution | 0.40 350.00/hr | 140.00 |
| | Brennan Foley - Correspond with R. Asher re: procedural schedule issues | 0.20 350.00/hr | 70.00 |
| | Brennan Foley - Coordinate with A. Herrera and L.Lindsey re: CARD's RCE exhibits | 0.50 350.00/hr | 175.00 |
| | Brennan Foley - Revise M. Garrett draft testimony | 1.00 350.00/hr | 350.00 |
| | Mariann Wood - Prepared Direct Testimony & Exhibits of Mark Garrett | 3.10 145.00/hr | 449.50 |
| | Brennan Foley - Revise M. Garrett draft testimony | 1.00 350.00/hr | 350.00 |

Cities Advocating Reasonable Deregulation

Page 10

| | | <u>Hrs/Rate</u> | <u>Amount</u> |
|----------|----------------------------------------------------------------------------------------------------------------------------|-------------------|---------------|
| 03/26/21 | Sergio E. Herrera - Reviewed and edited final draft S. Norwood Direct | 1.00 250.00/hr | 250.00 |
| | Sergio E. Herrera - Reviewed and edited S. Norwood Attachments/WPs RE Direct | 1.10 250.00/hr | 275.00 |
| | Sergio E. Herrera - Communicated with CARD team RE: HS/Confidential treatment in direct | 0.30 250.00/hr | 75.00 |
| | Sergio E. Herrera - Reviewed and edited K. Nalepa Direct | 1.10 250.00/hr | 275.00 |
| | Alfred R. Herrera - Prepare final draft of ARH Affidavit re: RCEs | 0.70 485.00/hr | 339.50 |
| | Brennan Foley - Prepare CARD's RCE exhibits | 1.00 350.00/hr | 350.00 |
| | Brennan Foley - Review R. Woolridge and S. Norwood testimony | 1.50 350.00/hr | 525.00 |
| | Mariann Wood - Prepared Direct Testimony & Exhibits of Mark Garrett; Prepared Direct Testimony & Exhibits of Scott Norwood | 4.80 145.00/hr | 696.00 |
| | Brennan Foley - Review R. Woolridge and S. Norwood testimony | 1.00 350.00/hr | 350.00 |
| 03/27/21 | Mariann Wood - Prepared Direct Testimony & Exhibits of J. Randall Woolridge | 2.50 145.00/hr | 362.50 |
| 03/28/21 | Sergio E. Herrera - Communicated with CARD team RE: direct testimonies | 1.50 250.00/hr | 375.00 |
| | Brennan Foley - Review and revise K. Nalepa direct testimony | 0.40 350.00/hr | 140.00 |

Cities Advocating Reasonable Deregulation

Page 11

| | | <u>Hrs/Rate</u> | <u>Amount</u> |
|----------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------|---------------|
| 03/28/21 | Mariann Wood - Prepared Direct Testimony & Exhibits of J. Randall Woolridge; Prepared Direct Testimony & Exhibits of Scott Norwood; Prepared Direct Testimony of Karl Nalepa | 6.10 145.00/hr | 884.50 |
| 03/29/21 | Sergio E. Herrera - Reviewed and edited K. Webking testimony | 0.50 250.00/hr | 125.00 |
| | Sergio E. Herrera - Reviewed and edited K. Nalepa Direct and COS Model testimony | 0.90 250.00/hr | 225.00 |
| | Alfred R. Herrera - Final review/overview of CARD's direct testimonies | 1.60 485.00/hr | 776.00 |
| | Alfred R. Herrera - Review SWEPCO Resp to CARD 9th RFI (variety of rev req issues/plant additions/retirements / McMahon; Baird; Smith); Eastman Chem Co's 1st RFI (cost allocation / Aaron); ETSWD Co. 4th RFI (cost allocation/ OATT revenue / Brice; Aaron; Coffey; Jackson); TIEC 11th RFI (cost allocation) | 2.10 485.00/hr | 1,018.50 |
| | Brennan Foley - Review and revise C. Webking testimony and attachments | 1.80 350.00/hr | 630.00 |
| | Mariann Wood - Reviewed and updated case file; Updated discovery spreadsheet; Prepared Direct Testimony of Karl Nalepa | 4.60 145.00/hr | 667.00 |
| | Leslie Lindsey - Prepare, format, and assemble ARH signed Affidavit and attachments for C. Webking Testimony | 2.10 145.00/hr | 304.50 |
| 03/30/21 | Alfred R. Herrera - Review SWEPCO Resp to CARD 10th (rev req/AEPSC-Baird; Frantz)) & 11th RFIs (cost allocation/rate design/billing determinants / Burnett; Jackson) | 0.80 485.00/hr | 388.00 |
| | Brennan Foley - Prepare C. Webking testimony and attachments | 0.50 350.00/hr | 175.00 |
| | Leslie Lindsey - Prepare, format Direct Testimony of Cathrine Webking | 1.30 145.00/hr | 188.50 |

Cities Advocating Reasonable Deregulation

Page 12

| | | <u>Hrs/Rate</u> | <u>Amount</u> |
|--------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------|--------------------|
| 03/30/21 | Leslie Lindsey - Prepare Norwood's HSPM envelopes for filing | 0.80 145.00/hr | 116.00 |
| 03/31/21 | Brennan Foley - Review RFI responses re: generation | 0.40 350.00/hr | 140.00 |
| | Brennan Foley - Review intervenor direct testimony | 4.00 350.00/hr | 1,400.00 |
| | Mariann Wood - Reviewed and updated case file; Updated discovery spreadsheet | 0.50 145.00/hr | 72.50 |
| | Leslie Lindsey - Prepare, file and serve direct testimony, attachments, and workpapers of Norwood, Nalepa, Woolridge, D.Garrett, and M.Garrett; Burn CD's containing worpapers | 4.00 145.00/hr | 580.00 |
| Total Legal Fees: | | 167.20 | \$49,686.00 |

Expenses :

| | | |
|------------------------|------------------------------------------------------------------------|--------------------|
| 03/01/21 | Copy expense for the month of March 2021 | 57.10 |
| | Consultant Invoice - Garrett Group Consulting, Inc. | 33,800.00 |
| | Consultant Invoice - Norwood Energy Consulting, LLC Inv #SWPRate MAR21 | 9,790.00 |
| | Consultant Invoice - Resolve Utility Consulting, PLLC Inv #000411 | 11,750.00 |
| | Consultant Invoice - ReSolved Energy Consulting Inv #4747 | 12,510.00 |
| | Research on Westlaw for the month of March 2021 | 115.70 |
| 03/15/21 | Consultant Invoice - J. Randall Woolridge Second Billing invoice | 4,132.50 |
| Total expenses: | | \$72,155.30 |

TOTAL AMOUNT OF THIS BILL:*March 2021***\$121,841.30**Ok to Pay,
SBP 6-4

Cities Advocating Reasonable Deregulation

Page 13

| | <u>Amount</u> |
|-------------------------|----------------------------|
| Previous balance | \$259,384.40 |
| BALANCE DUE | <u>\$381,225.70</u> |

Copier Account Totals
MARCH 2021

| Account | Printouts | per copy | Total |
|---------|-----------|----------|---------|
| | | | |
| ■ | ■ | X .10 | ■ |
| 806 | 571 | X .10 | \$57.10 |
| | | | |

GARRETT GROUP CONSULTING, INC.4028 OAKDALE FARM CIRCLE
EDMOND, OK 73013

TELEPHONE (405) 239-2226

E-MAIL MGARRETT@GARRETTGROUPLLC.COM

April 2, 2021

Alfred R. Herrera
Herrera Law & Associates, PLLC
816 Congress Avenue, Suite 950
Austin, Texas 78701

906

RE: SWEPCO 2020 Rate Case; Docket No. PUC 51415

Dear Freddie:

Our invoice for professional services in March of 2021 in connection with the above-referenced case follows:

I. Professional Services:

| | | |
|----|--------------------------------------------------------------------------------------|-------------|
| A. | Mark Garrett JD, CPA – 78 hours at \$250.00 per hour (Details in Attachment A) | \$19,500.00 |
| B. | Ed Farrar CPA – 64 hours at \$150.00 per hour (Details in Attachment B) | \$9,600.00 |
| C. | Heather Garrett JD, CPA – 16 hours at \$200.00 per hour (Details in Attachment C) | \$3,200.00 |
| D. | Garry Garrett – 12 hours at \$125.00 per hour (Details in Attachment D) | \$1,500.00 |

II. Expenses:

Office Expenses

N/C**III. Total This Invoice:****\$33,800.00**

We appreciate the opportunity to work with you on this case. Please call me if you have any questions.

Sincerely,

Mark E. Garrett
Attachments

Attachment A
Consulting Tasks for SWEPSCO 2020 Rate Case
Docket No. PUC 51415
(Mark Garrett)

March 2021 – 78.0 Hours

| Date | Task | Hours |
|--------------|----------------------------------------------------------------------------|-------------|
| March 2 | Review testimony, exhibits, and discovery responses | 3.0 |
| March 4 | Review testimony, exhibits, and discovery responses | 4.0 |
| March 5 | Review annual incentive adjustment, update adjustment | 2.0 |
| March 8 | Review Dolet Hills issues, perform analysis | 2.0 |
| March 9 | Review EDIT discovery, perform analysis | 1.5 |
| March 10 | Review discovery payroll issues, update exhibits & testimony | 2.5 |
| March 11 | Review testimony and work papers, perform analysis - vegetation management | 2.0 |
| March 12 | Perform analysis and draft testimony on incentive compensation | 1.5 |
| March 13 | Review discovery, perform analysis on payroll and benefits | 2.5 |
| March 15 | Perform analysis on Dolet Hills issues and EDIT | 2.0 |
| March 16 | Perform analysis on insurance reserve | 6.0 |
| March 17 | Continue analysis on payroll expense and benefits | 5.0 |
| March 18 | Work on draft testimony and exhibits | 8.0 |
| March 19 | Work on draft testimony and exhibits | 8.0 |
| March 20 | Work on draft testimony and exhibits | 8.0 |
| March 21 | Work on draft testimony and exhibits | 5.0 |
| March 22 | Work on draft testimony and exhibits | 4.0 |
| March 23 | Work on draft testimony and exhibits | 8.0 |
| March 24 | Review and finalize testimony and exhibits | 7.0 |
| | | 4.0 |
| Total | | 78.0 |

Attachment B

Consulting Tasks for SWEPFO 2020 Rate Case
Docket No. PUC 51415

(Edwin Farrar)

March 2021 – 64.0 Hours

| Date | Task | Hours |
|----------|----------------------------------------------------------------------------|-------|
| March 1 | Review testimony, exhibits, and discovery on ADIT | 2.0 |
| March 2 | Review testimony, exhibits, and discovery on ADIT | 1.0 |
| March 3 | Review testimony, exhibits, and discovery on Dolel Hills | 5.0 |
| March 4 | Review testimony, exhibits, and discovery on Dolel Hills | 1.0 |
| March 8 | Review annual incentive adjustment, update adjustment | 4.5 |
| March 9 | Review Dolel Hills issues, perform analysis | 3.5 |
| March 12 | Review EDIT discovery, perform analysis | 1.0 |
| March 13 | Review discovery payroll issues, update exhibits & testimony | 6.0 |
| March 14 | Review testimony and work papers, perform analysis - vegetation management | 8.0 |
| March 15 | Perform analysis and draft testimony on incentive compensation | 5.0 |
| March 16 | Review discovery, perform analysis on payroll and EDIT | 6.0 |
| March 17 | Draft testimony on vegetation management and self-insurance | 7.0 |
| March 18 | Perform analysis on Dolel Hills issues | 0.5 |
| March 19 | Perform analysis on payroll expense | 2.0 |
| March 20 | Perform analysis and draft testimony on payroll expense | 2.0 |
| March 22 | Perform analysis on depreciation expense | 5.0 |
| March 23 | Review exhibits | 2.0 |
| March 30 | Review discovery response, perform analysis | 2.0 |
| March 31 | Review discovery response | 0.5 |
| Total | | 64.0 |

Attachment C**Consulting Tasks for SWEPCO 2020 Rate Case**
*Docket No. PUC 51415**(Heather Garrett)***March 2021 – 16.0 Hours**

| Date | Task | Hours |
|--------------|------------------------------------------|--------------|
| | | |
| 21 | Review and revise testimony and exhibits | 4.5 |
| 22 | Review and revise testimony and exhibits | 6.0 |
| 23 | Continue work on testimony and exhibits | 4.0 |
| 24 | Final edits of testimony and exhibits | 1.5 |
| | | |
| Total | | 16.0 |

Attachment D**Consulting Tasks for SWEPCO 2020 Rate Case**
*Docket No. PUC 51415**(Garry Garrett)***March 2021 – 12.0 Hours**

| Date | Task | Hours |
|--------------|-----------------------------------------|--------------|
| | | |
| 4 | Manage discovery; research and analysis | 4.0 |
| 8 | Manage discovery; research and analysis | 4.0 |
| 9 | Manage discovery; research and analysis | 2.0 |
| 10 | Manage discovery; research and analysis | 2.0 |
| | | |
| Total | | 12.0 |

Norwood Energy Consulting, L.L.C.

P. O. Box 30197
 Austin, Texas 78755-3197
 scott@scottnorwood.com
 (512) 297-1889

Mr. Alfred R. Herrera
 Herrera Law & Associates, PLLC
 4400 Medical Parkway
 Austin, Texas 78756



Date: 4-4-21
 Tax ID #: 26-2374359
 Invoice#: SWPRate MAR21

Re: SWEPCO Base Rate Case Analysis - PUC Docket No. 51415 ✓

Statement for professional services rendered 3-1-21 through 3-31-21 ✓

| | | |
|---------|----------------------------------------------------------------------------|----------------|
| 3-02-21 | B, D, 2, 3, 10 - Reviewed SWEPCO RFI responses | 4.0 hrs |
| 3-08-21 | B, D, 2, 3, 10 - Reviewed SWEPCO RFIs | 3.0 hrs |
| 3-21-21 | E, D, 2 - Reviewed SWEPCO testimony and RFIs; drafted responsive testimony | 6.5 hrs |
| 3-22-21 | E, D, 2 - Worked on responsive testimony | 4.0 hrs |
| 3-23-21 | E, 2 - Worked on first draft of testimony; reviewed RFIs | 8.5 hrs |
| 3-24-21 | E, 2 - Worked on first draft and exhibits | 5.0 hrs |
| 3-25-21 | E, 2 - Worked on final draft and exhibits | 9.0 hrs |
| 3-26-21 | E, 2 - Final edits to testimony and exhibits | <u>4.5 hrs</u> |

Total hours: 44.5 hrs

Total due: 44.5 hours at \$220 per hour = \$9,790 ✓

Thank you for the opportunity to assist with this project.

page 2
Invoice #: SWPRate FEB21

PUC Docket 51415
CARD Work Codes

Substantive Issue Codes

- 1 General overview (rate-filing package/testimonies/pleadings/briefs) (including 45-Day Update)
- 2 Generation, Transmission and Distribution/Other Rate Base
- 3 Purchased Power
- 4 Accounting and Taxes
- 5 Depreciation
- 6 Cost of Capital
- 7 Vegetation Management
- 8 Affiliate Expenses
- 9 Wholesale Sales
- 10 SPP Issues
- 11 Rate Case Expenses
- 12 Cost Allocation/Rate Design
- 13 Fuel Factors

Phase of Case Codes

- A Initial Review of Application and Schedules
- B Discovery
- C Procedural Issues
- D Research/Collation of Analysis
- E Preparation of Testimony/Evidence
- F Settlement
- G Review testimony
- H Hearing on the Merits
- I Preparation of Briefs/Reply Briefs
- J Exceptions and Reply to Exceptions
- K Motions and Reply to Motions for Rehearing
- L Open Meeting
- M Appeals of PUCT Final Order

**Resolve Utility Consulting PLLC**

101 Park Avenue

Suite 1125

Oklahoma City, Oklahoma 73102

(405) 249-1050

INVOICE**Bill To****Herrera Law & Associates, PLLC**

4400 Medical Parkway

Austin, TX 78701

Invoice#

INV-000411

Project Name

SWEPCO 51415

A handwritten number '806' circled in ink, located next to the Project Name field.

| Task & Date | Hours | Rate | Amount |
|----------------------------------------------------------------------------------------------------------------|-------|--------|----------|
| Review depreciation study, Iowa curve analysis, and reserve and remaining life calculations 03/01/21 | 5.25 | 200.00 | 1,050.00 |
| Review and organize actuarial data, review depreciation study, and review dismantlement studies 03/02/21 | 3.50 | 200.00 | 700.00 |
| Review and organize actuarial data, review depreciation study, and review dismantlement studies 03/04/21 | 4.00 | 200.00 | 800.00 |
| Review depreciation study, Iowa curve analysis, and reserve and remaining life calculations 03/08/21 | 3.75 | 200.00 | 750.00 |
| Review Iowa curve and net salvage analysis and build observed life tables 03/10/21 | 4.50 | 200.00 | 900.00 |
| Review dismantlement study and analysis, and conduct service life and net salvage analysis 03/11/21 | 2.75 | 200.00 | 550.00 |

| Task & Date | Hours | Rate | Amount |
|----------------------------------------------------------------------------------------------------------------|-------|--------------------|----------------------|
| Review and organize actuarial data, review depreciation study, and review dismantlement studies 03/13/21 | 2.50 | 200.00 | 500.00 |
| Review and organize actuarial data, review depreciation study, and review dismantlement studies 03/15/21 | 3.00 | 200.00 | 600.00 |
| Review and organize actuarial data, review depreciation study, and review dismantlement studies 03/17/21 | 3.75 | 200.00 | 750.00 |
| Draft testimony and build workpapers and exhibits 03/18/21 | 4.25 | 200.00 | 850.00 |
| Draft testimony and build workpapers and exhibits 03/19/21 | 4.00 | 200.00 | 800.00 |
| Draft testimony and build workpapers and exhibits 03/20/21 | 3.50 | 200.00 | 700.00 |
| Draft testimony and build workpapers and exhibits 03/22/21 | 5.00 | 200.00 | 1,000.00 |
| Draft testimony and build workpapers and exhibits 03/23/21 | 5.50 | 200.00 | 1,100.00 |
| Review and revise testimony and workpapers 03/24/21 | 3.50 | 200.00 | 700.00 |
| Total Hours 58.75 | | | |
| | | Total | \$11,750.00 |
| | | Balance Due | \$11,750.00 ✓ |

ReSolved Energy Consulting, LLC
Austin, TX 78759

Invoice

| DATE | INVOICE NUMBER |
|----------|----------------|
| 4/6/2021 | 4747 |

| BILL TO |
|-------------------------------------------------------------------------------------------------|
| Herrera Law & Associates, PLLC Alfred Herrera 4400 Medical Parkway Austin, Texas 78756 |

| PROJECT | | | |
|--------------------------------------|-------|------------------|--------------------|
| HL SWEPCO RC 51415 | | | |
| DESCRIPTION | HOURS | RATE | AMOUNT |
| Consulting (Nalepa) | 25.6 | 270.00 | 6,912.00 |
| Consulting (Cromleigh) | 31.1 | 180.00 | 5,598.00 |
| Total Labor | | | 12,510.00 |
| Work Completed thru - March 31, 2021 | | TOTAL DUE | \$12,510.00 |

Monthly Recap

Karl Nalepa

| Date | | | Task | Hours |
|----------------|----|---|-------------------------------------------------------------------------------------------------------------------------------------------------------|-------|
| March 1, 2021 | 12 | B | Work on discovery. | 1.20 |
| March 2, 2021 | 12 | B | Review responses to discovery. | 0.80 |
| March 3, 2021 | 12 | B | Review additional response to discovery. | 0.70 |
| March 4, 2021 | 12 | B | Review discovery. | 0.30 |
| March 5, 2021 | 12 | B | Work on discovery. | 0.50 |
| March 8, 2021 | 12 | B | Work on discovery. | 1.20 |
| March 9, 2021 | 12 | B | Complete discovery and send to Herrera for review. | 1.00 |
| March 10, 2021 | 12 | E | Set up draft testimony. | 0.80 |
| March 11, 2021 | 12 | B | Review responses to discovery. | 0.70 |
| March 12, 2021 | 12 | B | Review additional responses to discovery. | 0.50 |
| March 15, 2021 | 11 | E | Compile rate case expense support. | 0.50 |
| March 16, 2021 | 11 | E | Compile rate case expense support and send to B. Foley for review. | 0.30 |
| March 17, 2021 | 12 | B | Review responses to discovery. | 0.70 |
| March 19, 2021 | 12 | B | Review responses to discovery. | 0.30 |
| March 21, 2021 | 12 | E | Work on draft testimony. | 1.00 |
| March 22, 2021 | 12 | E | Work on inputs to CARD model with E. Cromleigh. | 0.80 |
| March 23, 2021 | 12 | E | Work on inputs to CARD model with E. Cromleigh. Respond to S. Norwood questions on | 1.20 |
| March 24, 2021 | 12 | E | Work on draft testimony. Review responses to discovery. Emails regarding adjustments. | 1.50 |
| March 25, 2021 | 12 | E | Work on draft testimony. | 1.80 |
| March 26, 2021 | 12 | E | Complete draft testimony. Send to Herrera for review. | 3.70 |
| March 28, 2021 | 12 | E | Compile and send attachments and workpapers. Emails regarding testimony edits. | 1.00 |
| March 29, 2021 | 12 | E | Review responses to discovery. Work with E. Cromleigh to develop revised revenue distribution. Update draft testimony and send to Herrera for review. | 2.80 |
| March 30, 2021 | 12 | B | Update and review responses to discovery. | 1.00 |
| March 31, 2021 | 12 | G | Review intervenor testimony. | 1.30 |
| | | | | 25.60 |

Monthly Recap

Erin Cromleigh

| Date | | | Task | Hours |
|----------------|----|---|-----------------------------------------------------------------|--------------|
| March 2, 2021 | 12 | E | Compile CARD model. | 4.50 |
| March 12, 2021 | 12 | B | Upload discovery files. | 0.60 |
| March 22, 2021 | 12 | E | Incorporate adjustments into model. Discuss with K. Nalepa. | 0.50 |
| March 23, 2021 | 12 | E | Incorporate adjustments into model. Discuss with K. Nalepa. | 3.90 |
| March 24, 2021 | 12 | E | Incorporate adjustments into model. | 5.30 |
| March 25, 2021 | 12 | E | Incorporate adjustments into model. | 5.50 |
| March 26, 2021 | 12 | E | Incorporate adjustments into model. | 5.40 |
| March 29, 2021 | 12 | E | Compile model for revenue distribution. Discuss with K. Nalepa. | 5.40 |
| | | | | 31.10 |

WESTLAW Research**March 2021**

| Account # | Research Time | X \$65.00/hr. | + Excluded Charges | Total |
|------------------|----------------------|----------------------|-------------------------------|-----------------|
| | | | | |
| 806 | 1.78 | X \$65.00 | | \$115.70 |
| ■ | ■ | X \$65.00 | | ■ |
| ■ | ■ | X \$65.00 | | ■ |
| | | | | |



INVOICE

FROM: J. Randall Woolridge, Ph.D.
120 Haymaker Circle
State College, PA 16801

TO: Herrera & Boyle, PLLC
816 Congress Ave., Suite 1250
Austin, Tx 78701

RE: Southwestern Electric Power Company
Docket No. 51415



DATE: 3/31/2021
Second Billing

| I. PROFESSIONAL SERVICES AND OVERHEAD | | | | Issue | Phase | |
|-------------------------------------------|---------------------------------------------------------|--|--|-------|-------|------------|
| A. J. RANDALL WOOLRIDGE | | | | Code | Code | |
| DATE | DESCRIPTION | | | | | HOURS |
| 3 / 15 / 2021 | Finalize Testimony/Exhibits/Appendices - 2X | | | 6 | E | 2.5 |
| | Update/Revise/Send Testimony/Exhibits/Appendices - 2X | | | 6 | E | 2.0 |
| | Prepare Work Papers - 3X | | | 6 | B | 1.5 |
| | Prepare Articles, Work Sheets, V-Lines Work Papers - 3X | | | 6 | B | 2.5 |
| | Upload Articles, Work Sheets, V-Lines Work Papers - 1X | | | 6 | E | 2.5 |
| | Update Capital Market Summary | | | 6 | E | 3.0 |
| Various | Review Email and Related Documents | | | 6 | D | 0.5 |
| Various | Research Rate of Return Issues | | | 6 | D | 0.0 |
| Various | Review Case with Counsel and Consultants | | | 6 | D | 0.0 |
| HOURS | | | | | | 14.5 |
| TOTAL HOURS | | | | | | 14.5 |
| PROFESSIONAL SERVICES @ \$285.00/HOUR | | | | | | 14.5 |
| II. EXPENSES | | | | | | \$4,132.50 |
| a | Travel | | | | | |
| b. | 1. Office Expenses (Fed Ex) | | | | | |
| TOTAL EXPENSES | | | | | | |
| III. TOTAL BILLING | | | | | | |
| TOTAL PROFESSIONAL SERVICES PLUS EXPENSES | | | | | | \$4,132.50 |
| TOTAL BILLING | | | | | | \$4,132.50 |

Docket No. 51415

SWEPSCO

Consultant

Randall W. Hamlett
7080 N. Wilderness Trail
Owasso, OK 74055

April Texas Billings

| | Docket | Amount |
|-------|--------|-----------|
| | 51415 | 17,208.00 |
| Total | | 17,208.00 |



Reviewed by S. Bankston
Ok to pay

Hamlett Billing Detail
SWEPCO - Docket No. 51415

| Row Labels | Sum of 10ths of Hours | Average of Rate | Sum of Billed |
|-----------------------------------------------|-----------------------|-----------------|---------------|
| 4/1/21 | 41 | 24 | 984 |
| Communication Rebuttal Reg Acct | 4 | 24 | 96 |
| Communication Rebuttal Regulatory | 20 | 24 | 480 |
| Communication Rebuttal Regulatory S. Bankston | 9 | 24 | 216 |
| Rebuttal Analysis / Preparation | 8 | 24 | 192 |
| 4/2/21 | 3 | 24 | 72 |
| Rebuttal Analysis / Preparation | 3 | 24 | 72 |
| 4/5/21 | 96 | 24 | 2304 |
| Rebuttal Analysis / Preparation | 96 | 24 | 2304 |
| 4/6/21 | 34 | 24 | 816 |
| Communication Rebuttal Reg Acct / Tax | 10 | 24 | 240 |
| Rebuttal Analysis / Preparation | 24 | 24 | 576 |
| 4/7/21 | 52 | 24 | 1248 |
| Communication Rebuttal Regulatory | 7 | 24 | 168 |
| Rebuttal Analysis / Preparation | 45 | 24 | 1080 |
| 4/8/21 | 65 | 24 | 1560 |
| Communication Rebuttal Reg Acct F. Bourland | 3 | 24 | 72 |
| Communication Rebuttal Reg Acct M. Baird | 11 | 24 | 264 |
| Communication Rebuttal Reg Acct S. Spring | 1 | 24 | 24 |
| Communication Rebuttal Regulatory | 9 | 24 | 216 |
| Rebuttal Analysis / Preparation | 41 | 24 | 984 |
| 4/9/21 | 4 | 24 | 96 |
| Communication Rebuttal Reg Acct F. Bourland | 3 | 24 | 72 |
| Rebuttal Analysis / Preparation | 1 | 24 | 24 |
| 4/10/21 | 8 | 24 | 192 |
| Rebuttal Analysis / Preparation | 8 | 24 | 192 |
| 4/12/21 | 50 | 24 | 1200 |
| Rebuttal Analysis / Preparation | 50 | 24 | 1200 |
| 4/13/21 | 15 | 24 | 360 |
| Communication Rebuttal Reg Acct M. Baird | 8 | 24 | 192 |
| Communication Rebuttal Regulatory | 6 | 24 | 144 |
| Rebuttal Analysis / Preparation | 1 | 24 | 24 |
| 4/14/21 | 17 | 24 | 408 |
| Rebuttal Analysis / Preparation / Review | 17 | 24 | 408 |
| 4/15/21 | 11 | 24 | 264 |
| Rebuttal Analysis / Preparation | 11 | 24 | 264 |
| 4/16/21 | 34 | 24 | 816 |
| Rebuttal Analysis / Preparation / Review | 34 | 24 | 816 |
| 4/19/21 | 46 | 24 | 1104 |
| Communication Rebuttal Regulatory | 16 | 24 | 384 |
| Rebuttal Analysis / Preparation / Review | 30 | 24 | 720 |
| 4/20/21 | 3 | 24 | 72 |
| Rebuttal Analysis / Preparation / Review | 3 | 24 | 72 |
| 4/21/21 | 45 | 24 | 1080 |
| Communication Rebuttal Legal | 1 | 24 | 24 |
| Communication Rebuttal Regulatory | 2 | 24 | 48 |
| Rebuttal Analysis / Preparation / Review | 42 | 24 | 1008 |
| 4/23/21 | 2 | 24 | 48 |
| Communication Rebuttal Legal | 1 | 24 | 24 |


Hamlett Billing Detail
SWEPCO - Docket No. 51415

| | | | |
|--------------------------------------------|------------|-----------|--------------|
| Rebuttal Analysis / Preparation / Review | 1 | 24 | 24 |
| 4/26/21 | 26 | 24 | 624 |
| Communication Settlement Regulatory | 16 | 24 | 384 |
| Rebuttal Discovery / Preparation / Review | 2 | 24 | 48 |
| Settlement Analysis / Preparation / Review | 8 | 24 | 192 |
| 4/27/21 | 29 | 24 | 696 |
| Communication Settlement Regulatory | 19 | 24 | 456 |
| Rebuttal Discovery / Preparation / Review | 10 | 24 | 240 |
| 4/28/21 | 39 | 24 | 936 |
| Communication Settlement Regulatory | 11 | 24 | 264 |
| Rebuttal Discovery / Preparation / Review | 4 | 24 | 96 |
| Settlement Analysis / Preparation / Review | 24 | 24 | 576 |
| 4/29/21 | 61 | 24 | 1464 |
| Communication Settlement Regulatory | 9 | 24 | 216 |
| Rebuttal Discovery / Preparation / Review | 38 | 24 | 912 |
| Settlement Analysis / Preparation / Review | 14 | 24 | 336 |
| 4/30/21 | 36 | 24 | 864 |
| Settlement Analysis / Preparation / Review | 36 | 24 | 864 |
| Grand Total | 717 | 24 | 17208 |

Randall W. Hamlett
7080 N. Wilderness Trail
Owasso, OK 74055

March Texas Billings

| Docket | Amount |
|--------|----------|
| 51415 | 2,664.00 |
| Total | 2,664.00 |



Hamlett Billing Detail
SWEPCO Docket No. 51415

| Row Labels | Sum of 10ths of Hours | Average of Rate | Sum of Billed |
|---------------------------------------------------|-----------------------|-----------------|---------------|
| 3/1/21 | 3 | 24 | 72 |
| Discovery Communication Staff 13th | 3 | 24 | 72 |
| 3/3/21 | 6 | 24 | 144 |
| Discovery Communication OPUC 9th, Reg Acct, Legal | 6 | 24 | 144 |
| 3/30/21 | 7 | 24 | 168 |
| Communication Rebuttal Regulatory | 5 | 24 | 120 |
| Communication Rebuttal Regulatory S. Bankston | 2 | 24 | 48 |
| 3/31/21 | 95 | 24 | 2280 |
| Communication Rebuttal Regulatory | 20 | 24 | 480 |
| Rebuttal Analysis / Preparation | 75 | 24 | 1800 |
| Grand Total | 111 | 24 | 2664 |



700 Central Expressway South, Suite 550
 Allen, TX 75013
 972-850-0850
 lewisellis.com

In order to avoid delay of payments, we prefer receiving ACH/Wire payments

Contact Denise Hong, Treasurer/Controller, DHong@LewisEllis.com to set up ACH/Wire payments

American Electric Power
 Attn. Patrick Pearsall
 c/o Duggins, Wren, Mann & Romero, LLP, PO Box 1149
 Austin, TX 78767

Invoice #23840
 Acct #0167

01/19/21

Actuarial Services for December, 2020:

SWEPCO Rate Testimony

\$245.00

Sub-total \$245.00 ✓

Current Amount Due \$245.00

Reviewed, OK to pay SB

TOTAL AMOUNT DUE \$245.00

Due immediately upon receipt

Please include the Invoice # on the memo line of your ACH/Wire payment

Actuarial Services Through December 2020

| Project | Task | Date | Employee | Hours | Bill Rate | Total |
|-----------------------------------|----------------------|------------|------------------|-------|-----------|-----------------|
| Testimony for SWEPCO Rate Case | Review RFI Responses | 12/15/2020 | Gregory S Wilson | 0.50 | \$490 | \$245.00 |
| Net Invoice | | | | | | \$245.00 |
| Direct Expenses | | | | | | \$0.00 |
| Current Amount Due | | | | | | \$245.00 |



700 Central Expressway South, Suite 550

Allen, TX 75013

972-850-0850

lewisellis.com

In order to avoid delay of payments, we prefer receiving ACH/Wire payments

Contact Denise Hong, Treasurer/Controller, DHong@LewisEllis.com to set up ACH/Wire payments

American Electric Power

Attn. Patrick Pearsall

c/o Duggins, Wren, Mann & Romero, LLP, PO Box 1149

Austin, TX 78767

Invoice

#23389

Acct

#0167

11/04/20

Actuarial Services for October, 2020:

SWEPCO Rate Testimony

\$1,225.00

Sub-total

\$1,225.00

*Retainer Applied**-\$735.00***Current Amount Due****\$490.00****Reviewed, Ok to Pay SB****TOTAL AMOUNT DUE****\$490.00** ✓*Due immediately upon receipt*

Please include the Invoice # on the memo line of your ACH/Wire payment

Actuarial Services Through October 2020

| Project | Task | Date | Employee | Hours | Bill Rate | Total |
|----------------------|-----------------|------------|------------------|-------|-----------|-------------------|
| Testimony for SWEPCO | | | | | | |
| Rate Case | | | | | | |
| | Edit Testimony | 10/8/2020 | Gregory S Wilson | 0.25 | \$490 | \$122.50 |
| | Respond to RFIs | 10/29/2020 | Gregory S Wilson | 2.00 | \$490 | \$980.00 |
| | Respond to RFIs | 10/30/2020 | Gregory S Wilson | 0.25 | \$490 | \$122.50 |
| Net Invoice | | | | | | \$1,225.00 |
| Direct Expenses | | | | | | \$0.00 |
| Current Amount Due | | | | | | \$1,225.00 |



Smart. Focused. Done Right.

ScottMadden, Inc.
2626 Glenwood Avenue
Suite 480
Raleigh, NC 27608
919-781-4191
scottmadden.com

January 19, 2021

Invoice Number 018490

Kevin Oldham
Duggins, Wren Mann & Romero, LLP
600 Congress Avenue
Suite 1900
Austin, TX 78701

In Reference To Professional services provided in December 2020 for project 372-003
SWEPCO 2020 ROE Testimony

| | <i>Amount</i> |
|--------------------------------|--------------------|
| Professional Fees | \$ 273.75 |
| Expenses | |
| Support Expenses | \$ 2.73 |
| Total Fees and Expenses | <u>\$ 276.48</u> |
| Total Due | <u>\$ 276.48</u> ✓ |
| Reviewed by SB 5/5 | |
| Ok to pay | |

If you have any questions regarding this invoice, please let me know. Please remit payment in U.S. funds to Accounts Receivable, ScottMadden, Inc., 2626 Glenwood Avenue, Suite 480, Raleigh, NC 27608. Thank you for retaining ScottMadden.

Sincerely,

Dylan D'Ascendis
Director

ScottMadden, Inc.
Tax ID 56-1445505

Project SWEPCO 2020 ROE Testimony
In Reference to: Professional services provided in December 2020 for project 372-003

| | | Current | | Current |
|---------------------------------------------|------------|--------------|-------------|---------------|
| | | <u>Hours</u> | <u>Rate</u> | <u>Amount</u> |
| Professional Fees | | | | |
| Jennifer Nelson | 12/9/2020 | 0.50 | 365.00 | 182.50 |
| Discovery: TIEC Set 4 draft responses | | | | |
| Jennifer Nelson | 12/15/2020 | 0.25 | 365.00 | 91.25 |
| Discovery review call; edits to Staff set 6 | | | | |
| | | <hr/> | | <hr/> |
| Professional Fees | | 0.75 | | 273.75 |



Smart. Focused. Done Right.

ScottMadden, Inc.
 2626 Glenwood Avenue
 Suite 480
 Raleigh, NC 27608
 919-781-4191
 scottmadden.com

April 28, 2021

Invoice Number 018906

Kevin Oldham
 Duggins, Wren Mann & Romero, LLP
 600 Congress Avenue
 Suite 1900
 Austin, TX 78701

In Reference To Professional services provided in March 2021 for project 372-003
 SWEPCO 2020 ROE Testimony

| | <i>Amount</i> |
|--------------------------------|--------------------------------------------------------|
| Professional Fees | \$ 1,075 00 |
| Expenses | |
| Support Expenses | \$ 10 75 |
| Total Fees and Expenses | <u>\$ 1,085.75</u> |
| Total Due | Reviewed, OK to pay <u><u>\$ 1,085.75</u></u> ✓ |

If you have any questions regarding this invoice, please let me know. Please remit payment in U S funds to Accounts Receivable, ScottMadden, Inc , 2626 Glenwood Avenue, Suite 480, Raleigh, NC 27608. Thank you for retaining ScottMadden.

Sincerely,

A handwritten signature in black ink, appearing to read "D. D'Ascendis".

Dylan D'Ascendis
 Director

ScottMadden, Inc
 Tax ID 56-1445505

Project SWEPCO 2020 ROE Testimony
In Reference to: Professional services provided in March 2021 for project 372-003

| | | <u>Current Hours</u> | <u>Rate</u> | <u>Current Amount</u> |
|-----------------------------------------------|-------------------|--------------------------|-------------|---------------------------|
| Professional Fees | | | | |
| Dylan D'Ascendis | 3/2/2021 | 0.50 | 365.00 | 182.50 |
| Review DR responses. | | | | |
| Matthew Howard | 3/31/2021 | 1.50 | 340.00 | 510.00 |
| Rebuttal | | | | |
| Mike Kerrigan | 3/1/2021 | 1.50 | 255.00 | 382.50 |
| Research and writing D'Ascendis interrogatory | | | | |
| | | <hr/> | | <hr/> |
| | Professional Fees | 3.50 | | 1,075.00 |



Smart. Focused. Done Right.

ScottMadden, Inc.
 2626 Glenwood Avenue
 Suite 480
 Raleigh, NC 27608
 919-781-4191
 scottmadden.com

May 26, 2021

Invoice Number 019058

Kevin Oldham
 Duggins, Wren Mann & Romero, LLP
 600 Congress Avenue
 Suite 1900
 Austin, TX 78701

In Reference To Professional services provided in April 2021 for project 372-003
 SWEPCO 2020 ROE Testimony

| | <i>Amount</i> |
|---------------------------------------------|------------------------------|
| Professional Fees | \$ 94,711.25 |
| Expenses | |
| Support Expenses | \$ 947.11 |
| Total Fees and Expenses | <u>\$ 95,658.36</u> |
| Total Due | <u>\$ 95,658.36</u> ✓ |
| Reviewed by SB, ok to pay 5-27-2021. | |

If you have any questions regarding this invoice, please let me know. Please remit payment in U.S. funds to Accounts Receivable, ScottMadden, Inc., 2626 Glenwood Avenue, Suite 480, Raleigh, NC 27608. Thank you for retaining ScottMadden.

Sincerely,

Dylan D'Ascendis
 Director

ScottMadden, Inc.
 Tax ID 56-1445505

Project SWEPCO 2020 ROE Testimony
 In Reference to: Professional services provided in April 2021 for project 372-003

| | | <u>Current Hours</u> | <u>Rate</u> | <u>Current Amount</u> |
|-------------------------------------------------|-----------|--------------------------|-------------|---------------------------|
| Professional Fees | | | | |
| Dylan D'Ascendis | 4/6/2021 | 1.00 | 365.00 | 365.00 |
| Response to DRs. | | | | |
| Dylan D'Ascendis | 4/7/2021 | 1.50 | 365.00 | 547.50 |
| Review opposition testimony. | | | | |
| Dylan D'Ascendis | 4/8/2021 | 9.50 | 365.00 | 3,467.50 |
| Rebuttal testimony / exhibit. | | | | |
| Dylan D'Ascendis | 4/11/2021 | 16.00 | 365.00 | 5,840.00 |
| Rebuttal Testimony / Exhibit. | | | | |
| Dylan D'Ascendis | 4/12/2021 | 5.50 | 365.00 | 2,007.50 |
| Rebuttal Testimony / Exhibit. | | | | |
| Dylan D'Ascendis | 4/16/2021 | 6.00 | 365.00 | 2,190.00 |
| Conference call / rebuttal testimony / exhibit. | | | | |
| Dylan D'Ascendis | 4/19/2021 | 4.50 | 365.00 | 1,642.50 |
| Rebuttal testimony / exhibit. | | | | |
| Dylan D'Ascendis | 4/20/2021 | 1.00 | 365.00 | 365.00 |
| Finalize rebuttal testimony. | | | | |
| Adam Perry | 4/2/2021 | 4.00 | 365.00 | 1,460.00 |
| Drafted Rebuttal Testimony | | | | |
| Adam Perry | 4/5/2021 | 8.00 | 365.00 | 2,920.00 |
| Drafted responses to Bench Request | | | | |
| Adam Perry | 4/6/2021 | 9.00 | 365.00 | 3,285.00 |
| Drafted responses to Bench Request | | | | |
| Adam Perry | 4/7/2021 | 8.00 | 365.00 | 2,920.00 |
| Drafted responses to Bench Request | | | | |
| Adam Perry | 4/8/2021 | 5.00 | 365.00 | 1,825.00 |
| Drafted responses to Bench Request | | | | |
| Adam Perry | 4/9/2021 | 8.00 | 365.00 | 2,920.00 |
| Drafted responses to Bench Request | | | | |
| Adam Perry | 4/12/2021 | 7.00 | 365.00 | 2,555.00 |
| Drafted Rebuttal Testimony | | | | |
| Adam Perry | 4/19/2021 | 8.00 | 365.00 | 2,920.00 |

| Project | SWEPCO 2020 ROE Testimony | | | |
|------------------------------------------------------|---------------------------|-------|--------|----------|
| Audited Rebuttal Testimony | | | | |
| Sara Derstine | 4/14/2021 | 7.25 | 65.00 | 471.25 |
| Proofread and formatted rebuttal testimony | | | | |
| Sara Derstine | 4/15/2021 | 5.00 | 65.00 | 325.00 |
| Proofread and formatted rebuttal testimony | | | | |
| Sara Derstine | 4/27/2021 | 1.00 | 65.00 | 65.00 |
| Prepared attachment for CARD 13-7 discovery request. | | | | |
| Matthew Howard | 4/1/2021 | 4.00 | 340.00 | 1,360.00 |
| Rebuttal | | | | |
| Matthew Howard | 4/2/2021 | 5.00 | 340.00 | 1,700.00 |
| Rebuttal | | | | |
| Matthew Howard | 4/5/2021 | 5.50 | 340.00 | 1,870.00 |
| Rebuttal | | | | |
| Matthew Howard | 4/6/2021 | 4.25 | 340.00 | 1,445.00 |
| Rebuttal | | | | |
| Matthew Howard | 4/7/2021 | 8.00 | 340.00 | 2,720.00 |
| Rebuttal | | | | |
| Matthew Howard | 4/8/2021 | 8.00 | 340.00 | 2,720.00 |
| Rebuttal | | | | |
| Matthew Howard | 4/9/2021 | 4.00 | 340.00 | 1,360.00 |
| Rebuttal | | | | |
| Matthew Howard | 4/10/2021 | 3.00 | 340.00 | 1,020.00 |
| Rebuttal Testimony | | | | |
| Matthew Howard | 4/11/2021 | 6.00 | 340.00 | 2,040.00 |
| Rebuttal Testimony | | | | |
| Matthew Howard | 4/12/2021 | 6.00 | 340.00 | 2,040.00 |
| Rebuttal Testimony | | | | |
| Matthew Howard | 4/15/2021 | 3.00 | 340.00 | 1,020.00 |
| Analysis | | | | |
| Matthew Howard | 4/19/2021 | 10.00 | 340.00 | 3,400.00 |
| Exhibits | | | | |
| Matthew Howard | 4/21/2021 | 1.00 | 340.00 | 340.00 |
| Testimony | | | | |
| Matthew Howard | 4/23/2021 | 1.50 | 340.00 | 510.00 |
| Workpapers | | | | |

| Project | SWEPCO 2020 ROE Testimony | | | |
|-----------------------------------------------------------------|---------------------------|-------|--------|----------|
| Matthew Howard | 4/30/2021 | 0.25 | 340.00 | 85.00 |
| Discovery | | | | |
| Rayyan Islam | 4/13/2021 | 4.00 | 145.00 | 580.00 |
| Rebuttal: Auditing exhibits | | | | |
| Rayyan Islam | 4/14/2021 | 3.00 | 145.00 | 435.00 |
| Rebuttal: Auditing exhibits | | | | |
| Rayyan Islam | 4/20/2021 | 3.00 | 145.00 | 435.00 |
| Rebuttal: Updating cited materials | | | | |
| Mike Kerrigan | 4/5/2021 | 8.00 | 255.00 | 2,040.00 |
| Reading intervenor testimony and preparing D'Ascendis exhibits | | | | |
| Mike Kerrigan | 4/6/2021 | 10.00 | 255.00 | 2,550.00 |
| Reading intervenor testimony and preparing D'Ascendis exhibits | | | | |
| Mike Kerrigan | 4/7/2021 | 12.00 | 255.00 | 3,060.00 |
| Reading intervenor testimony and preparing D'Ascendis exhibits | | | | |
| Mike Kerrigan | 4/8/2021 | 12.00 | 255.00 | 3,060.00 |
| Preparing D'Ascendis exhibits | | | | |
| Mike Kerrigan | 4/9/2021 | 10.00 | 255.00 | 2,550.00 |
| Preparing D'Ascendis exhibits and rebuttal testimony | | | | |
| Mike Kerrigan | 4/11/2021 | 7.00 | 255.00 | 1,785.00 |
| Preparing D'Ascendis rebuttal exhibits and testimony | | | | |
| Mike Kerrigan | 4/12/2021 | 12.00 | 255.00 | 3,060.00 |
| Preparing D'Ascendis rebuttal exhibits and testimony | | | | |
| Mike Kerrigan | 4/13/2021 | 12.00 | 255.00 | 3,060.00 |
| Preparing D'Ascendis rebuttal exhibits and testimony | | | | |
| Mike Kerrigan | 4/14/2021 | 8.00 | 255.00 | 2,040.00 |
| Preparing D'Ascendis rebuttal exhibits and testimony | | | | |
| Mike Kerrigan | 4/16/2021 | 8.00 | 255.00 | 2,040.00 |
| Preparing D'Ascendis rebuttal exhibits and testimony | | | | |
| Mike Kerrigan | 4/19/2021 | 7.00 | 255.00 | 1,785.00 |
| Assembling, writing, and auditing D'Ascendis rebuttal testimony | | | | |
| Mike Kerrigan | 4/20/2021 | 9.00 | 255.00 | 2,295.00 |
| Assembling, writing, and auditing D'Ascendis rebuttal testimony | | | | |

Ok to pay SB 5-27-2021

Docket No. 51415

Legal

Eversheds Sutherland (US) LLP
700 Sixth Street, NW
Suite 700
Washington, DC 20001-3980

T: +1 202 383 0100

eversheds-sutherland.com

IRS Employer ID No: 58-0619407

Check Remittance Instructions:

Eversheds Sutherland LLP
PO Box 931885

Atlanta, GA 31193-1885

Electronic Remittance Instructions:

Bank Name: Wells Fargo

Account Name: Eversheds Sutherland

Account No: 5233576718

ABA No: 061000227

Wire Routing No: 121000248

SWIFT Code: WFBIUS6S

Duggins Wren Mann & Romero, LLP
Kerry McGrath
PO Box 1149
Austin, TX 78767

Bill No. 1152347
Bill Date May 11, 2021

Matter No: 94448.0006

RE: Rate Case: SWEPCO - Rebuttal testimony

FOR LEGAL SERVICES RENDERED THROUGH April 30, 2021

Fees \$32,502.50

Total Current Bill

Reviewed by SB, ok to pay \$32,502.50 ✓

5-27-2021

Matter No. 94448-0006

Bill No: 1152347

Page 2

FOR LEGAL SERVICES RENDERED THROUGH April 30, 2021

| Date | Timekeeper | Hours | Narrative | | |
|-------------|-----------------------|--------------|-----------------------------------------------------------------------------------------------|-------------|--------------------|
| 04/13/21 | Bradley M. Seltzer | 5.00 | Research and draft of Rebuttal testimony. | | |
| 04/14/21 | Bradley M. Seltzer | 5.50 | Revise draft testimony; discuss with D. Strickland; discuss with C. Schoen. | | |
| 04/14/21 | Christopher W. Schoen | 1.70 | Assemble materials and telephone call with B. Seltzer on treatment of tax sharing payment. | | |
| 04/14/21 | Daniel Strickland | 2.30 | Conduct and review legal research; communicate with legal team. | | |
| 04/15/21 | Bradley M. Seltzer | 4.50 | Finalize draft rebuttal testimony. | | |
| 04/16/21 | Bradley M. Seltzer | 1.50 | Telephone call with K. Oldham; revise draft testimony. | | |
| 04/19/21 | Bradley M. Seltzer | 2.50 | Telephone conference re: proposed testimony changes & follow up review of SDG and other PLRs. | | |
| 04/20/21 | Bradley M. Seltzer | 2.50 | Finalize testimony and exhibits; review Herzog testimony. | | |
| 04/21/21 | Bradley M. Seltzer | 1.00 | Finalize testimony and exhibits. | | |
| 04/26/21 | Bradley M. Seltzer | 1.00 | Review and analyse Staff Inquiry #17. | | |
| 04/27/21 | Bradley M. Seltzer | 2.00 | Review data request; telephone call with KD; evaluate alternate approaches; draft response. | | |
| 04/29/21 | Bradley M. Seltzer | 1.00 | Review DH testimony. | | |
| | | | | Fees | \$32,502.50 |

SUMMARY OF LEGAL SERVICES

| TIMEKEEPER | HOURS | RATE | AMOUNT |
|-----------------------|--------------|-------------|------------------|
| Bradley M. Seltzer | 26.50 | 1,100.00 | 29,150.00 |
| Christopher W. Schoen | 1.70 | 1,025.00 | 1,742.50 |
| Daniel Strickland | 2.30 | 700.00 | 1,610.00 |
| | <u>30.50</u> | | <u>32,502.50</u> |

TOTAL CURRENT BILLING

\$32,502.50

Ok to pay. SB

From: [Tiffany A Powell Day](#)
To: [Tiffany A Powell Day](#)
Subject: Credit on Eversheds Sutherland Invoices
Date: Tuesday, June 29, 2021 2:44:26 PM
Attachments: [image.png](#)
[image.png](#)
[image.png](#)

From: Clingerman, Christine <christineclingerman@eversheds-sutherland.com>
Sent: Wednesday, June 9, 2021 9:24 AM
To: Kevin Oldham <koldham@dwmrlaw.com>
Cc: Seltzer, Brad <bradseltzer@eversheds-sutherland.com>; Mackey, Kerrie <kerriemackey@eversheds-sutherland.com>
Subject: RE: Invoices: Rerun SWEPCO invoices

This email originated from outside of the organization. Do not click links or open attachments unless you recognize the sender and know the content is safe.

Good Morning Kevin,

Please see below a copy of the check that was sent to AEP. Please let me know if you need anything else.

Christine

THE FACE OF THIS DOCUMENT HAS A COLORED BACKGROUND ON WHITE PAPER

| | | | |
|-----------------------------------------------------------------------------------------------------------------------------------|--|---------------------------------------------------------------------------|--------------|
| EVERSHEDS SUTHERLAND | | Wells Fargo Disbursement Account | 103310 |
| 999 Peachtree Street, NE Suite 2300 Atlanta, GA 30309-3996 404-853-8000 | | Date: | May 18, 2021 |
| PAY One thousand three hundred thirteen and 00/100***** | | \$***1,313.00*** | |
| TO THE ORDER OF American Electric Power SWEPCO-TX Distribution ATTN: Stephanie Bankston PO Box 24400 Canton, OH 44704 | | This check is null and void if not presented within 180 days of issuance. | |
| Memo. | | Security Features Include | |

THE BACK OF THIS DOCUMENT CONTAINS CHECK SECURITY WATERMARK AND COIN REACTIVE INK

⑈0000103310⑈ ⑆121000248⑆ 5233576676⑈

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prohibited. If you have received this message in error, please notify us immediately by reply message or by telephone and delete this message and all attachments.

<Seltzer Invoices.pdf>

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| Item | Date | Type | Category | TK | Rate | Units | Disc | Adj | Amt |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------|------|------------------------------------------|-------------------|--------|-------|------|------|--------|
| 1 | 04/01/2021 | Fee | L420 Expert Witnesses | McGrath, Kerry P | 420 00 | 1 40 | 0 00 | 0 00 | 588 00 |
| Activity: A104 Review/analyze Description: Expert Witnesses Review/Analyze intervenor testimony / PUCT/Overall Case Administration | | | | | | | | | |
| 2 | 04/01/2021 | Fee | L420 Expert Witnesses | McGrath, Kerry P | 420 00 | 2 00 | 0 00 | 0 00 | 840 00 |
| Activity: A106 Communicate (with client) Description: Expert Witnesses Communicate with client S Bankston et al re intervenor testimony / PUCT/Overall Case Administration | | | | | | | | | |
| 3 | 04/01/2021 | Fee | L310 Written Discovery | Jones, Jackie | 145 00 | 0 40 | 0 00 | 0 00 | 58 00 |
| Activity: A103 Draft/revise Description: Written Discovery Draft/Revise SWEPCO's 2nd to Eastman Chemical and SWEPCO's 1st to Sierra Club / PUCT/Discovery | | | | | | | | | |
| 4 | 04/01/2021 | Fee | L420 Expert Witnesses | Jones, Jackie | 145 00 | 0 80 | 0 00 | 0 00 | 116 00 |
| Activity: A110 Manage data/files Description: Expert Witnesses Manage Data/Files re intervenor testimony and workpapers / PUCT/File and Document Management | | | | | | | | | |
| 5 | 04/01/2021 | Fee | L440 Other Trial Preparation and Support | Jones, Jackie | 145 00 | 2 00 | 0 00 | 0 00 | 290 00 |
| Activity: A110 Manage data/files Description: Other Trial Preparation and Support Manage Data/Files re discovery hearing record / PUCT/Hearing Preparation and Support | | | | | | | | | |
| 6 | 04/01/2021 | Fee | L120 Analysis/Strategy | Pearsall, Patrick | 345 00 | 0 20 | 0 00 | 0 00 | 69 00 |
| Activity: A106 Communicate (with client) Description: Analysis/Strategy Communicate with client T Day re supplemental rate-case expense report / PUCT/Rate Case Expenses | | | | | | | | | |
| 7 | 04/01/2021 | Fee | L420 Expert Witnesses | Pearsall, Patrick | 345 00 | 1 30 | 0 00 | 0 00 | 448 50 |
| Activity: A104 Review/analyze Description: Expert Witnesses Review/Analyze intervenor direct testimony and prepare rebuttal testimony matrix / PUCT/Overall Case Strategy | | | | | | | | | |
| 8 | 04/01/2021 | Fee | L420 Expert Witnesses | Pearsall, Patrick | 345 00 | 2 10 | 0 00 | 0 00 | 724 50 |
| Activity: A106 Communicate (with client) Description: Expert Witnesses Communicate with client litigation team re intervenor direct testimony, scope of rebuttal testimony, and rebuttal witness assignments / PUCT/Overall Case Strategy | | | | | | | | | |
| 9 | 04/01/2021 | Fee | L420 Expert Witnesses | Pearsall, Patrick | 345 00 | 0 20 | 0 00 | 0 00 | 69 00 |
| Activity: A106 Communicate (with client) Description: Expert Witnesses Communicate with client G Wilson re rebuttal testimony preparation / PUCT/Storm Reserve Expense | | | | | | | | | |
| 10 | 04/01/2021 | Fee | L410 Fact Witnesses | Pearsall, Patrick | 345 00 | 0 40 | 0 00 | 0 00 | 138 00 |
| Activity: A106 Communicate (with client) Description: Fact Witnesses Communicate with client S Bankston re rebuttal witness assignments, and scope of and strategy for rebuttal testimony preparation / PUCT/Overall Case Strategy | | | | | | | | | |
| 11 | 04/01/2021 | Fee | L310 Written Discovery | Pearsall, Patrick | 345 00 | 0 30 | 0 00 | 0 00 | 103 50 |
| Activity: A104 Review/analyze Description: Written Discovery Review/Analyze issues re RFIs for Eastman and communications re same / PUCT/Discovery | | | | | | | | | |

| | | | | | | | | | |
|----|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|------------------------------------------|-------------------|--------|------|------|------|---------|
| 12 | 04/01/2021 | Fee | L310 Written Discovery | Pearsall, Patrick | 345 00 | 0 20 | 0 00 | 0 00 | 69 00 |
| | Activity: A104 Review/analyze Description: Written Discovery Review/Analyze issues re propounding requests for disclosures on intervenor witnesses / PUCT/Discovery | | | | | | | | |
| 13 | 04/01/2021 | Fee | L310 Written Discovery | Pearsall, Patrick | 345 00 | 0 20 | 0 00 | 0 00 | 69 00 |
| | Activity: A106 Communicate (with client) Description: Written Discovery Communicate with client L. Melhem and litigation team re strategy for propounding requests for disclosures on intervenor witnesses / PUCT/Discovery | | | | | | | | |
| 14 | 04/01/2021 | Fee | L420 Expert Witnesses | Pearsall, Patrick | 345 00 | 0 10 | 0 00 | 0 00 | 34 50 |
| | Activity: A106 Communicate (with client) Description: Expert Witnesses Communicate with client T. Kentner and C. Locke re rebuttal testimony / PUCT/Cost Allocation | | | | | | | | |
| 15 | 04/01/2021 | Fee | L410 Fact Witnesses | Pearsall, Patrick | 345 00 | 2 80 | 0 00 | 0 00 | 966 00 |
| | Activity: A104 Review/analyze Description: Fact Witnesses Review/Analyze issues re scope of and strategy for rebuttal testimony and witness assignments / PUCT/Overall Case Strategy | | | | | | | | |
| 16 | 04/01/2021 | Fee | L410 Fact Witnesses | Oldham, Kevin | 360 00 | 3 30 | 0 00 | 0 00 | 1188 00 |
| | Activity: A104 Review/analyze Description: Fact Witnesses Review/Analyze intervenor testimony / PUCT/Hearing Preparation and Support | | | | | | | | |
| 17 | 04/01/2021 | Fee | L410 Fact Witnesses | Oldham, Kevin | 360 00 | 2 20 | 0 00 | 0 00 | 792 00 |
| | Activity: A106 Communicate (with client) Description: Fact Witnesses Communicate with client about intervenor testimony and substantive issues to be addressed at hearing / PUCT/Hearing Preparation and Support | | | | | | | | |
| 18 | 04/01/2021 | Fee | L420 Expert Witnesses | Green, Stephanie | 230 00 | 1 60 | 0 00 | 0 00 | 368 00 |
| | Activity: A106 Communicate (with client) Description: Expert Witnesses Communicate with client re review of intervenor testimony | | | | | | | | |
| 19 | 04/01/2021 | Fee | L410 Fact Witnesses | Bell, Casey | 350 00 | 1 30 | 0 00 | 0 00 | 455 00 |
| | Activity: A106 Communicate (with client) Description: Fact Witnesses Communicate with client S. Bankston et al re intervenor testimony and strategy and plan for rebuttal to same / PUCT/Rate Base-Generation | | | | | | | | |
| 20 | 04/01/2021 | Fee | L420 Expert Witnesses | Coe, William | 420 00 | 5 40 | 0 00 | 0 00 | 2268 00 |
| | Activity: A104 Review/analyze Description: Expert Witnesses Review/Analyze intervenor testimonies and rebuttal issues and rebuttal matrix and rebuttal assignment issues / PUCT/Overall Case Strategy | | | | | | | | |
| 21 | 04/01/2021 | Fee | L420 Expert Witnesses | Coe, William | 420 00 | 0 90 | 0 00 | 0 00 | 378 00 |
| | Activity: A103 Draft/revise Description: Expert Witnesses Draft/Revise rebuttal issues matrix / PUCT/Overall Case Strategy | | | | | | | | |
| 22 | 04/01/2021 | Fee | L420 Expert Witnesses | Coe, William | 420 00 | 2 10 | 0 00 | 0 00 | 882 00 |
| | Activity: A106 Communicate (with client) Description: Expert Witnesses Communicate with client litigation team re intervenor testimonies and rebuttal issues and rebuttal assignments / PUCT/Overall Case Strategy | | | | | | | | |
| 23 | 04/02/2021 | Fee | L440 Other Trial Preparation and Support | Jones, Jackie | 145 00 | 0 40 | 0 00 | 0 00 | 58 00 |
| | Activity: A110 Manage data/files Description: Other Trial Preparation and Support Manage Data/Files re discovery hearing record / PUCT/File and Document Management | | | | | | | | |
| 24 | 04/02/2021 | Fee | L210 Pleadings | Pearsall, Patrick | 345 00 | 0 70 | 0 00 | 0 00 | 241 50 |
| | Activity: A104 Review/analyze Description: Pleadings Review/Analyze first supplemental rate-case expense report and expense invoices and documentation supporting same / PUCT/Rate Case Expenses | | | | | | | | |
| 25 | 04/02/2021 | Fee | L210 Pleadings | Pearsall, Patrick | 345 00 | 0 40 | 0 00 | 0 00 | 138 00 |
| | Activity: A106 Communicate (with client) Description: Pleadings Communicate with client T. Day and L. Ferry-Nelson re supplemental rate-case expense report and Staff questions re scope of same / PUCT/Rate Case Expenses | | | | | | | | |
| 26 | 04/02/2021 | Fee | L210 Pleadings | Pearsall, Patrick | 345 00 | 0 30 | 0 00 | 0 00 | 103 50 |
| | Activity: A108 Communicate (other external) Description: Pleadings Communicate with other external Staff counsel R. Asher re scope of supplemental rate-case expense report / PUCT/Rate Case Expenses | | | | | | | | |
| 27 | 04/02/2021 | Fee | L420 Expert Witnesses | Pearsall, Patrick | 345 00 | 0 20 | 0 00 | 0 00 | 69 00 |
| | Activity: A106 Communicate (with client) Description: Expert Witnesses Communicate with client SPP counsel T. Kentner re C. Locke testimony / PUCT/Cost Allocation | | | | | | | | |
| 28 | 04/02/2021 | Fee | L310 Written Discovery | Pearsall, | 345 00 | 0 30 | 0 00 | 0 00 | 103 50 |

| | | | | | | | | | |
|----|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|------------------------|-------------------|--------|------|------|------|---------|
| | | | Patrick | | | | | | |
| | Activity: A104 Review/analyze Description: Written Discovery Review/Analyze RFIs for CARD witness K Nalepa / PUCT/Discovery | | | | | | | | |
| 29 | 04/02/2021 | Fee | L420 Expert Witnesses | Pearsall, Patrick | 345 00 | 3 40 | 0 00 | 0 00 | 1173 00 |
| | Activity: A104 Review/analyze Description: Expert Witnesses Review/Analyze issues re J Pollock and A Al-Jabir direct testimony and strategy for R Ross rebuttal testimony and rebuttal to intervenor recommendations re behind the meter generation / PUCT/Cost Allocation | | | | | | | | |
| 30 | 04/02/2021 | Fee | L420 Expert Witnesses | Pearsall, Patrick | 345 00 | 0 40 | 0 00 | 0 00 | 138 00 |
| | Activity: A104 Review/analyze Description: Expert Witnesses Review/Analyze issues re G Wilson rebuttal testimony and self-insurance reserve proposal / PUCT/Storm Reserve Expense | | | | | | | | |
| 31 | 04/02/2021 | Fee | L310 Written Discovery | Coe, William | 420 00 | 0 70 | 0 00 | 0 00 | 294 00 |
| | Activity: A104 Review/analyze Description: Written Discovery Review/Analyze potential RFIs to intervenors / PUCT/Overall Case Strategy | | | | | | | | |
| 32 | 04/02/2021 | Fee | L410 Fact Witnesses | Coe, William | 420 00 | 0 70 | 0 00 | 0 00 | 294 00 |
| | Activity: A104 Review/analyze Description: Fact Witnesses Review/Analyze R Ross rebuttal and FERC jurisdictional issues / PUCT/Operations and Maintenance-Transmission | | | | | | | | |
| 33 | 04/02/2021 | Fee | L410 Fact Witnesses | Coe, William | 420 00 | 2 40 | 0 00 | 0 00 | 1008 00 |
| | Activity: A104 Review/analyze Description: Fact Witnesses Review/Analyze T Brice rebuttal, relevant statutes, rules, Dolef Hills retirement issues, and previous testimonies / PUCT/Rate Base-Generation | | | | | | | | |
| 34 | 04/02/2021 | Fee | L410 Fact Witnesses | Coe, William | 420 00 | 0 60 | 0 00 | 0 00 | 252 00 |
| | Activity: A104 Review/analyze Description: Fact Witnesses Review/Analyze rebuttal testimony development issues / PUCT/Overall Case Strategy | | | | | | | | |
| 35 | 04/03/2021 | Fee | L410 Fact Witnesses | Pearsall, Patrick | 345 00 | 2 80 | 0 00 | 0 00 | 966 00 |
| | Activity: A104 Review/analyze Description: Fact Witnesses Review/Analyze intervenor challenges to distribution vegetation management and issues re scope and structure of D Seidel rebuttal testimony / PUCT/Operations and Maintenance-Distribution | | | | | | | | |
| 36 | 04/03/2021 | Fee | L410 Fact Witnesses | Pearsall, Patrick | 345 00 | 0 60 | 0 00 | 0 00 | 207 00 |
| | Activity: A104 Review/analyze Description: Fact Witnesses Review/Analyze issues re strategy for and scope of C Burnett rebuttal testimony / PUCT/Adjustment to Revenues (Weather, Customer) | | | | | | | | |
| 37 | 04/03/2021 | Fee | L410 Fact Witnesses | Pearsall, Patrick | 345 00 | 0 80 | 0 00 | 0 00 | 276 00 |
| | Activity: A104 Review/analyze Description: Fact Witnesses Review/Analyze issues re strategy for rebuttal testimony addressing intervenor positions on behind the meter generation / PUCT/Cost Allocation | | | | | | | | |
| 38 | 04/03/2021 | Fee | L410 Fact Witnesses | Pearsall, Patrick | 345 00 | 0 20 | 0 00 | 0 00 | 69 00 |
| | Activity: A106 Communicate (with client) Description: Fact Witnesses Communicate with client J Frederick and S Bankston re rebuttal testimony preparation / PUCT/Overall Case Strategy | | | | | | | | |
| 39 | 04/03/2021 | Fee | L410 Fact Witnesses | Coe, William | 420 00 | 1 30 | 0 00 | 0 00 | 546 00 |
| | Activity: A104 Review/analyze Description: Fact Witnesses Review/Analyze T Brice rebuttal testimony and cited intervenor testimonies / PUCT/Overall Case Strategy | | | | | | | | |
| 40 | 04/04/2021 | Fee | L410 Fact Witnesses | McGrath, Kerry P | 420 00 | 0 70 | 0 00 | 0 00 | 294 00 |
| | Activity: A104 Review/analyze Description: Fact Witnesses Review/Analyze issues re A Carlin rebuttal testimony / PUCT/Incentive Compensation | | | | | | | | |
| 41 | 04/04/2021 | Fee | L410 Fact Witnesses | McGrath, Kerry P | 420 00 | 0 90 | 0 00 | 0 00 | 378 00 |
| | Activity: A104 Review/analyze Description: Fact Witnesses Review/Analyze issues re M McMahon rebuttal testimony / PUCT/Rate Base-Generation | | | | | | | | |
| 42 | 04/04/2021 | Fee | L420 Expert Witnesses | McGrath, Kerry P | 420 00 | 0 50 | 0 00 | 0 00 | 210 00 |
| | Activity: A104 Review/analyze Description: Expert Witnesses Review/Analyze issues re G Wilson rebuttal testimony / PUCT/Storm Reserve Expense | | | | | | | | |
| 43 | 04/04/2021 | Fee | L410 Fact Witnesses | Pearsall, Patrick | 345 00 | 2 20 | 0 00 | 0 00 | 759 00 |
| | Activity: A104 Review/analyze Description: Fact Witnesses Review/Analyze issues re intervenor challenges to and recommendations for pro forma adjustments to Test Year billing determinants, and scope of and strategy for C Burnett rebuttal testimony / PUCT/Adjustment to Revenues (Weather, Customer) | | | | | | | | |
| 44 | 04/04/2021 | Fee | L410 Fact Witnesses | Pearsall, Patrick | 345 00 | 0 20 | 0 00 | 0 00 | 69 00 |

[illegible]

| Retail customers with behind the meter generation / PUCT/Cost Allocation | | | | | | | | | |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------|-----|----------------------------------------|-------------------|--------|------|------|------|--------|
| 61 | 04/05/2021 | Fee | L120 Analysis/Strategy | Pearsall, Patrick | 345 00 | 0 10 | 0 00 | 0 00 | 34 50 |
| Activity: A104 Review/analyze Description: Analysis/Strategy Review/Analyze SOAH Order No 5 / PUCT/Overall Case Strategy | | | | | | | | | |
| 62 | 04/05/2021 | Fee | L210 Pleadings | Pearsall, Patrick | 345 00 | 1 10 | 0 00 | 0 00 | 379 50 |
| Activity: A104 Review/analyze Description: Pleadings Review/Analyze issues re preparing exhibits supporting supplemental rate-case expenses report / PUCT/Rate Case Expenses | | | | | | | | | |
| 63 | 04/05/2021 | Fee | L250 Other Written Motions/Submissions | Pearsall, Patrick | 345 00 | 0 20 | 0 00 | 0 00 | 69 00 |
| Activity: A104 Review/analyze Description: Other Written Motions and Submissions Review/Analyze issues re motion to strike portions of D Glick direct testimony / PUCT/Non-Discovery Pleadings and Motions | | | | | | | | | |
| 64 | 04/05/2021 | Fee | L410 Fact Witnesses | Oldham, Kevin | 360 00 | 2 20 | 0 00 | 0 00 | 792 00 |
| Activity: A104 Review/analyze Description: Fact Witnesses Review/Analyze issues to be addressed through rebuttal testimony / PUCT/Federal Income Tax | | | | | | | | | |
| 65 | 04/05/2021 | Fee | L250 Other Written Motions/Submissions | Green, Stephanie | 230 00 | 1 80 | 0 00 | 0 00 | 414 00 |
| Activity: A104 Review/analyze Description: Other Written Motions and Submissions Review/Analyze arguments, research in preparation of motion to strike / PUCT/Overall Case Administration | | | | | | | | | |
| 66 | 04/05/2021 | Fee | L310 Written Discovery | Green, Stephanie | 230 00 | 0 30 | 0 00 | 0 00 | 69 00 |
| Activity: A104 Review/analyze Description: Written Discovery Review/Analyze documents and analyze basis of confidentiality re CARD's 9th RFI / PUCT/Discovery | | | | | | | | | |
| 67 | 04/05/2021 | Fee | L310 Written Discovery | Green, Stephanie | 230 00 | 0 10 | 0 00 | 0 00 | 23 00 |
| Activity: A103 Draft/revise Description: Written Discovery Draft/Revise statement under protective order re CARD's 9th RFI / PUCT/Discovery | | | | | | | | | |
| 68 | 04/05/2021 | Fee | L310 Written Discovery | Green, Stephanie | 230 00 | 0 20 | 0 00 | 0 00 | 46 00 |
| Activity: A104 Review/analyze Description: Written Discovery Review/Analyze documents and analyze basis of confidentiality re CARD's 11th RFI / PUCT/Discovery | | | | | | | | | |
| 69 | 04/05/2021 | Fee | L310 Written Discovery | Green, Stephanie | 230 00 | 0 10 | 0 00 | 0 00 | 23 00 |
| Activity: A103 Draft/revise Description: Written Discovery Draft/Revise statement under protective order re CARD's 11th RFI / PUCT/Discovery | | | | | | | | | |
| 70 | 04/05/2021 | Fee | L310 Written Discovery | Green, Stephanie | 230 00 | 0 20 | 0 00 | 0 00 | 46 00 |
| Activity: A104 Review/analyze Description: Written Discovery Review/Analyze documents and analyze basis of confidentiality re ETEC's 2nd RFI / PUCT/Discovery | | | | | | | | | |
| 71 | 04/05/2021 | Fee | L310 Written Discovery | Green, Stephanie | 230 00 | 0 10 | 0 00 | 0 00 | 23 00 |
| Activity: A103 Draft/revise Description: Written Discovery Draft/Revise statement under protective order re ETEC's 2nd RFI / PUCT/Discovery | | | | | | | | | |
| 72 | 04/05/2021 | Fee | L310 Written Discovery | Green, Stephanie | 230 00 | 0 10 | 0 00 | 0 00 | 23 00 |
| Activity: A104 Review/analyze Description: Written Discovery Review/Analyze docs and analyze basis of confidentiality re ETSWD's 3rd RFI / PUCT/Discovery | | | | | | | | | |
| 73 | 04/05/2021 | Fee | L310 Written Discovery | Green, Stephanie | 230 00 | 0 10 | 0 00 | 0 00 | 23 00 |
| Activity: A103 Draft/revise Description: Written Discovery Draft/Revise statement under protective order re ETSWD's 3rd RFI / PUCT/Discovery | | | | | | | | | |
| 74 | 04/05/2021 | Fee | L310 Written Discovery | Green, Stephanie | 230 00 | 0 10 | 0 00 | 0 00 | 23 00 |
| Activity: A104 Review/analyze Description: Written Discovery Review/Analyze documents and analyze basis of confidentiality re OPUC's 11th RFI / PUCT/Discovery | | | | | | | | | |
| 75 | 04/05/2021 | Fee | L310 Written Discovery | Green, Stephanie | 230 00 | 0 10 | 0 00 | 0 00 | 23 00 |
| Activity: A103 Draft/revise Description: Written Discovery Draft/Revise statement under protective order re OPUC's 11th RFI / PUCT/Discovery | | | | | | | | | |
| 76 | 04/05/2021 | Fee | L310 Written Discovery | Green, Stephanie | 230 00 | 0 30 | 0 00 | 0 00 | 69 00 |
| Activity: A104 Review/analyze Description: Written Discovery Review/Analyze documents and analyze basis of confidentiality re TIEC's 11th RFI / PUCT/Discovery | | | | | | | | | |
| 77 | 04/05/2021 | Fee | L310 Written Discovery | Green, Stephanie | 230 00 | 0 10 | 0 00 | 0 00 | 23 00 |
| Activity: A103 Draft/revise Description: Written Discovery Draft/Revise statement under protective order re TIEC's 11th RFI / PUCT/Discovery | | | | | | | | | |
| 78 | 04/05/2021 | Fee | L410 Fact Witnesses | Bell, Casey | 350 00 | 0 80 | 0 00 | 0 00 | 280 00 |
| Activity: A104 Review/analyze Description: Fact Witnesses Review/Analyze initial draft of rebuttal testimony of M Leskowitz and proposed exhibits for same / | | | | | | | | | |

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| PUCT/Rate Base-Generation | | | | | | | | | |
| 79 | 04/05/2021 | Fee | L310 Written Discovery | Coe, William | 420 00 | 1 00 | 0 00 | 0 00 | 420 00 |
| Activity: A104 Review/analyze Description: Written Discovery Review/Analyze potential RFIs to Eastman / PUCT/Discovery | | | | | | | | | |
| 80 | 04/05/2021 | Fee | L310 Written Discovery | Coe, William | 420 00 | 0 90 | 0 00 | 0 00 | 378 00 |
| Activity: A106 Communicate (with client) Description: Written Discovery Communicate with client litigation team and S Bankston and T Brice re potential RFIs to Eastman / PUCT/Discovery | | | | | | | | | |
| 81 | 04/05/2021 | Fee | L410 Fact Witnesses | Coe, William | 420 00 | 0 30 | 0 00 | 0 00 | 126 00 |
| Activity: A106 Communicate (with client) Description: Fact Witnesses Communicate with client T Brice re rebuttal preparation issues / PUCT/Overall Case Strategy | | | | | | | | | |
| 82 | 04/05/2021 | Fee | L410 Fact Witnesses | Coe, William | 420 00 | 5 60 | 0 00 | 0 00 | 2352 00 |
| Activity: A104 Review/analyze Description: Fact Witnesses Review/Analyze M Becker and T Brice rebuttal testimonies, D Glick testimony, Welsh retrofit issues and correspondence re same / PUCT/Rate Base-Generation | | | | | | | | | |
| 83 | 04/05/2021 | Fee | L310 Written Discovery | Coe, William | 420 00 | 0 20 | 0 00 | 0 00 | 84 00 |
| Activity: A103 Draft/revise Description: Written Discovery Draft/Revise RFIs to Eastman / PUCT/Discovery | | | | | | | | | |
| 84 | 04/05/2021 | Fee | L250 Other Written Motions/Submissions | Coe, William | 420 00 | 0 30 | 0 00 | 0 00 | 126 00 |
| Activity: A104 Review/analyze Description: Other Written Motions and Submissions Review/Analyze motion to strike D Glick testimony issues / PUCT/Non-Discovery Pleadings and Motions | | | | | | | | | |
| 85 | 04/06/2021 | Fee | L410 Fact Witnesses | Bell, Casey | 350 00 | 0 80 | 0 00 | 0 00 | 280 00 |
| Activity: A104 Review/analyze Description: Fact Witnesses Review/Analyze direct testimony of S Norwood re inventory levels for coal and lignite plants / PUCT/Rate Base-Local Generation | | | | | | | | | |
| 86 | 04/06/2021 | Fee | L410 Fact Witnesses | Bell, Casey | 350 00 | 0 60 | 0 00 | 0 00 | 210 00 |
| Activity: A104 Review/analyze Description: Fact Witnesses Review/Analyze initial draft of rebuttal testimony of M Leskowitz / PUCT/Rate Base-Generation | | | | | | | | | |
| 87 | 04/06/2021 | Fee | L410 Fact Witnesses | Bell, Casey | 350 00 | 0 80 | 0 00 | 0 00 | 280 00 |
| Activity: A104 Review/analyze Description: Fact Witnesses Review/Analyze updated and revised draft of M Leskowitz rebuttal testimony and accompanying schedules / PUCT/Rate Base-Generation | | | | | | | | | |
| 88 | 04/06/2021 | Fee | L410 Fact Witnesses | Bell, Casey | 350 00 | 1 30 | 0 00 | 0 00 | 455 00 |
| Activity: A103 Draft/revise Description: Fact Witnesses Draft/Revise rebuttal testimony of M Leskowitz / PUCT/Rate Base-Generation | | | | | | | | | |
| 89 | 04/06/2021 | Fee | L410 Fact Witnesses | McGrath, Kerry P | 420 00 | 1 10 | 0 00 | 0 00 | 462 00 |
| Activity: A104 Review/analyze Description: Fact Witnesses Review/Analyze A Carlin rebuttal testimony / PUCT/Incentive Compensation | | | | | | | | | |
| 90 | 04/06/2021 | Fee | L410 Fact Witnesses | McGrath, Kerry P | 420 00 | 0 60 | 0 00 | 0 00 | 252 00 |
| Activity: A106 Communicate (with client) Description: Fact Witnesses Communicate with client A Carlin, J Frederick et al re A Carlin rebuttal testimony / PUCT/Incentive Compensation | | | | | | | | | |
| 91 | 04/06/2021 | Fee | L120 Analysis/Strategy | McGrath, Kerry P | 420 00 | 0 30 | 0 00 | 0 00 | 126 00 |
| Activity: A104 Review/analyze Description: Analysis/Strategy Review/Analyze status of incentive compensation legislation proposal / PUCT/Incentive Compensation | | | | | | | | | |
| 92 | 04/06/2021 | Fee | L410 Fact Witnesses | McGrath, Kerry P | 420 00 | 1 90 | 0 00 | 0 00 | 798 00 |
| Activity: A104 Review/analyze Description: Fact Witnesses Review/Analyze M McMahon rebuttal testimony issues / PUCT/Rate Base-Generation | | | | | | | | | |
| 93 | 04/06/2021 | Fee | L410 Fact Witnesses | McGrath, Kerry P | 420 00 | 0 10 | 0 00 | 0 00 | 42 00 |
| Activity: A106 Communicate (with client) Description: Fact Witnesses Communicate with client T Beske et al re M McMahon rebuttal testimony issues / PUCT/Rate Base-Generation | | | | | | | | | |
| 94 | 04/06/2021 | Fee | L310 Written Discovery | Jones, Jackie | 145 00 | 0 20 | 0 00 | 0 00 | 29 00 |
| Activity: A104 Review/analyze Description: Written Discovery Review/Analyze Sierra Club 1-9 and 2-7 re motion to strike D Glick's direct / PUCT/File and Document Management | | | | | | | | | |
| 95 | 04/06/2021 | Fee | L120 Analysis/Strategy | Jones, Jackie | 145 00 | 1 50 | 0 00 | 0 00 | 217 50 |
| Activity: A103 Draft/revise Description: Analysis/Strategy Draft/Revise rate case expense components summary/ PUCT/Rate Case Expenses | | | | | | | | | |
| 96 | 04/06/2021 | Fee | L410 Fact Witnesses | Jones, Jackie | 145 00 | 0 30 | 0 00 | 0 00 | 43 50 |

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| | | | Activity: A103 Draft/revise Description: Fact Witnesses Draft/Revise M Becker rebuttal testimony / PUCT/Overall Case Strategy | | | | | | |
| 97 | 04/06/2021 | Fee | L410 Fact Witnesses | Jones, Jackie | 145 00 | 0 70 | 0 00 | 0 00 | 101 50 |
| | | | Activity: A104 Review/analyze Description: Fact Witnesses Review/Analyze and obtain Oklahoma incentive compensation rebuttal testimony / PUCT/Overall Case Strategy | | | | | | |
| 98 | 04/06/2021 | Fee | L410 Fact Witnesses | Pearsall, Patrick | 345 00 | 0 40 | 0 00 | 0 00 | 138 00 |
| | | | Activity: A104 Review/analyze Description: Fact Witnesses Review/Analyze issues re C Burnett rebuttal testimony / PUCT/Adjustment to Revenues (Weather, Customer) | | | | | | |
| 99 | 04/06/2021 | Fee | L410 Fact Witnesses | Pearsall, Patrick | 345 00 | 0 50 | 0 00 | 0 00 | 172 50 |
| | | | Activity: A106 Communicate (with client) Description: Fact Witnesses Communicate with client C Burnett and J Frederick re strategy for rebuttal testimony / PUCT/Adjustment to Revenues (Weather, Customer) | | | | | | |
| 100 | 04/06/2021 | Fee | L440 Other Trial Preparation and Support | Pearsall, Patrick | 345 00 | 0 30 | 0 00 | 0 00 | 103 50 |
| | | | Activity: A106 Communicate (with client) Description: Other Trial Preparation and Support Communicate with client J Frederick re hearing preparation and witness coordination / PUCT/Hearing Preparation and Support | | | | | | |
| 101 | 04/06/2021 | Fee | L410 Fact Witnesses | Pearsall, Patrick | 345 00 | 0 80 | 0 00 | 0 00 | 276 00 |
| | | | Activity: A104 Review/analyze Description: Fact Witnesses Review/Analyze issues re strategy for D Seidel direct testimony / PUCT/Operations and Maintenance-Distribution | | | | | | |
| 102 | 04/06/2021 | Fee | L410 Fact Witnesses | Pearsall, Patrick | 345 00 | 0 70 | 0 00 | 0 00 | 241 50 |
| | | | Activity: A106 Communicate (with client) Description: Fact Witnesses Communicate with client D Seidel, J Frederick, P Flory, and A Sutor re distribution vegetation management and rebuttal testimony / PUCT/Operations and Maintenance-Distribution | | | | | | |
| 103 | 04/06/2021 | Fee | L310 Written Discovery | Pearsall, Patrick | 345 00 | 0 40 | 0 00 | 0 00 | 138 00 |
| | | | Activity: A104 Review/analyze Description: Written Discovery Review/Analyze protective order statements for confidential materials provided in response to TIEC's 11th RFIs, OPUC's 11th RFIs, ETSWD 3rd RFIs, ETEC 2nd RFIs, CARD 9th and 11th RFI, and Sierra Club 2nd and 3rd RFIs / PUCT/Discovery | | | | | | |
| 104 | 04/06/2021 | Fee | L210 Pleadings | Pearsall, Patrick | 345 00 | 0 20 | 0 00 | 0 00 | 69 00 |
| | | | Activity: A106 Communicate (with client) Description: Pleadings Communicate with client T Day re preparation of first supplemental rate-case expense report / PUCT/Rate Case Expenses | | | | | | |
| 105 | 04/06/2021 | Fee | L410 Fact Witnesses | Pearsall, Patrick | 345 00 | 3 10 | 0 00 | 0 00 | 1069 50 |
| | | | Activity: A104 Review/analyze Description: Fact Witnesses Review/Analyze issues re behind the meter generation and R Ross rebuttal testimony / PUCT/Cost Allocation | | | | | | |
| 106 | 04/06/2021 | Fee | L410 Fact Witnesses | Oldham, Kevin | 360 00 | 0 80 | 0 00 | 0 00 | 288 00 |
| | | | Activity: A104 Review/analyze Description: Fact Witnesses Review/Analyze issues relating to rebuttal testimony / PUCT/Federal Income Tax | | | | | | |
| 107 | 04/06/2021 | Fee | L410 Fact Witnesses | Oldham, Kevin | 360 00 | 0 60 | 0 00 | 0 00 | 216 00 |
| | | | Activity: A104 Review/analyze Description: Fact Witnesses Review/Analyze issues relating to rebuttal testimony / PUCT/Depreciation and Amortization | | | | | | |
| 108 | 04/06/2021 | Fee | L250 Other Written Motions/Submissions | Green, Stephanie | 230 00 | 3 30 | 0 00 | 0 00 | 759 00 |
| | | | Activity: A103 Draft/revise Description: Other Written Motions and Submissions Draft/Revise motion to strike D Glick testimony / PUCT/Non-Discovery Pleadings and Motions | | | | | | |
| 109 | 04/06/2021 | Fee | L310 Written Discovery | Coe, William | 420 00 | 0 60 | 0 00 | 0 00 | 252 00 |
| | | | Activity: A104 Review/analyze Description: Written Discovery Review/Analyze RFIs to Eastman, edits, and correspondence re same / PUCT/Discovery | | | | | | |
| 110 | 04/06/2021 | Fee | L410 Fact Witnesses | Coe, William | 420 00 | 4 10 | 0 00 | 0 00 | 1722 00 |
| | | | Activity: A104 Review/analyze Description: Fact Witnesses Review/Analyze M Becker rebuttal testimony, D Glick testimony, system planning issues, prior testimonies, relevant SPP documents, and correspondence re same / PUCT/Rate Base-Generation | | | | | | |
| 111 | 04/06/2021 | Fee | L410 Fact Witnesses | Coe, William | 420 00 | 0 90 | 0 00 | 0 00 | 378 00 |
| | | | Activity: A106 Communicate (with client) Description: Fact Witnesses Communicate with client M Becker rebuttal testimony and D Glick testimony / PUCT/Rate Base-Generation | | | | | | |

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| | 04/06/2021 | Fee | L410 Fact Witnesses | Coe, William | 420 00 | 0 90 | 0 00 | 0 00 | 378 00 |
| 112 | Activity: A104 Review/analyze Description: Fact Witnesses Review/Analyze behind the meter generation and R Ross rebuttal issues / PUCT/Operations and Maintenance-Transmission | | | | | | | | |
| | 04/07/2021 | Fee | L410 Fact Witnesses | Bell, Casey | 350 00 | 0 80 | 0 00 | 0 00 | 280 00 |
| 113 | Activity: A101 Plan and prepare for Description: Fact Witnesses Plan and prepare for rebuttal review call with J Aaron and J Jackson / PUCT/Cost Allocation | | | | | | | | |
| | 04/07/2021 | Fee | L410 Fact Witnesses | Bell, Casey | 350 00 | 1 00 | 0 00 | 0 00 | 350 00 |
| 114 | Activity: A106 Communicate (with client) Description: Fact Witnesses Communicate with client J Aaron and J Jackson re draft rebuttal testimony and issues re same / PUCT/Rate Design | | | | | | | | |
| | 04/07/2021 | Fee | L210 Pleadings | Bell, Casey | 350 00 | 1 20 | 0 00 | 0 00 | 420 00 |
| 115 | Activity: A104 Review/analyze Description: Pleadings Review/Analyze direct testimony of Staff witness A Narvaez / PUCT/Cost Allocation | | | | | | | | |
| | 04/07/2021 | Fee | L210 Pleadings | Bell, Casey | 350 00 | 0 70 | 0 00 | 0 00 | 245 00 |
| 116 | Activity: A103 Draft/revise Description: Pleadings Draft/Revise summary of direct testimony of Staff witness A Narvaez / PUCT/Rate Design | | | | | | | | |
| | 04/07/2021 | Fee | L420 Expert Witnesses | McGrath, Kerry P | 420 00 | 1 20 | 0 00 | 0 00 | 504 00 |
| 117 | Activity: A104 Review/analyze Description: Expert Witnesses Review/Analyze G Wilson rebuttal testimony / PUCT/Storm Reserve Expense | | | | | | | | |
| | 04/07/2021 | Fee | L410 Fact Witnesses | McGrath, Kerry P | 420 00 | 0 70 | 0 00 | 0 00 | 294 00 |
| 118 | Activity: A106 Communicate (with client) Description: Fact Witnesses Communicate with client T Beske et al re M McMahon rebuttal testimony / PUCT/Rate Base-Generation | | | | | | | | |
| | 04/07/2021 | Fee | L410 Fact Witnesses | McGrath, Kerry P | 420 00 | 2 20 | 0 00 | 0 00 | 924 00 |
| 119 | Activity: A104 Review/analyze Description: Fact Witnesses Review/Analyze issues re M McMahon rebuttal testimony / PUCT/Rate Base-Generation | | | | | | | | |
| | 04/07/2021 | Fee | L410 Fact Witnesses | McGrath, Kerry P | 420 00 | 0 90 | 0 00 | 0 00 | 378 00 |
| 120 | Activity: A104 Review/analyze Description: Fact Witnesses Review/Analyze and summarize J Poole testimony / PUCT/Overall Case Administration | | | | | | | | |
| | 04/07/2021 | Fee | L210 Pleadings | Jones, Jackie | 145 00 | 0 20 | 0 00 | 0 00 | 29 00 |
| 121 | Activity: A103 Draft/revise Description: Pleadings Draft/Revise updated statement under protective order re Sierra Club's 3rd / PUCT/Overall Case Strategy | | | | | | | | |
| | 04/07/2021 | Fee | L210 Pleadings | Jones, Jackie | 145 00 | 0 50 | 0 00 | 0 00 | 72 50 |
| 122 | Activity: A103 Draft/revise Description: Pleadings Draft/Revise rate case expense summaries / PUCT/Rate Case Expenses | | | | | | | | |
| | 04/07/2021 | Fee | L420 Expert Witnesses | Jones, Jackie | 145 00 | 0 30 | 0 00 | 0 00 | 43 50 |
| 123 | Activity: A104 Review/analyze Description: Expert Witnesses Review/Analyze motion to strike D Glick direct testimony / PUCT/Overall Case Strategy | | | | | | | | |
| | 04/07/2021 | Fee | L140 Document/File Management | Jones, Jackie | 145 00 | 0 20 | 0 00 | 0 00 | 29 00 |
| 124 | Activity: A104 Review/analyze Description: Document/File Management Review/Analyze rate case expenses and supplemental reports / PUCT/Rate Case Expenses | | | | | | | | |
| | 04/07/2021 | Fee | L210 Pleadings | Pearsall, Patrick | 345 00 | 1 20 | 0 00 | 0 00 | 414 00 |
| 125 | Activity: A104 Review/analyze Description: Pleadings Review/Analyze issues re supplemental rate-case expense report, cover pleading supporting same, and final compilation of expense documentation / PUCT/Rate Case Expenses | | | | | | | | |
| | 04/07/2021 | Fee | L210 Pleadings | Pearsall, Patrick | 345 00 | 0 80 | 0 00 | 0 00 | 276 00 |
| 126 | Activity: A106 Communicate (with client) Description: Pleadings Communicate with client L Ferry-Nelson, T Day, J Griffin, S Bankston and support team re finalizing supplemental rate-case expense report / PUCT/Rate Case Expenses | | | | | | | | |
| | 04/07/2021 | Fee | L410 Fact Witnesses | Pearsall, Patrick | 345 00 | 2 80 | 0 00 | 0 00 | 966 00 |
| 127 | Activity: A104 Review/analyze Description: Fact Witnesses Review/Analyze issues re R Ross rebuttal testimony and behind the meter generation cost allocation / PUCT/Cost Allocation | | | | | | | | |
| | 04/07/2021 | Fee | L420 Expert Witnesses | Pearsall, Patrick | 345 00 | 2 30 | 0 00 | 0 00 | 793 50 |
| 128 | Activity: A104 Review/analyze Description: Expert Witnesses Review/Analyze Staff direct testimony and prepare issue matrix / PUCT/Overall Case Strategy | | | | | | | | |
| | 04/07/2021 | Fee | L420 Expert Witnesses | Pearsall, Patrick | 345 00 | 0 70 | 0 00 | 0 00 | 241 50 |
| 129 | Activity: A106 Communicate (with client) Description: Expert Witnesses Communicate with client T Brice, S Bankston, and litigation team re initial review of Staff direct testimony / PUCT/Overall Case Strategy | | | | | | | | |

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| | 04/07/2021 | Fee | L410 Fact Witnesses | Coe, William | 420 00 | 2 40 | 0 00 | 0 00 | 1008 00 |
| 146 | Activity: A104 Review/analyze Description: Fact Witnesses Review/Analyze M Becker rebuttal, D Glick testimony, cited schedules and relevant Commission orders / PUCT/Rate Base-Generation | | | | | | | | |
| | 04/07/2021 | Fee | L410 Fact Witnesses | Coe, William | 420 00 | 0 20 | 0 00 | 0 00 | 84 00 |
| 147 | Activity: A106 Communicate (with client) Description: Fact Witnesses Communicate with client T Brice re NOL ADIT issues and rebuttal / PUCT/Rate Base-Deferred Taxes | | | | | | | | |
| | 04/08/2021 | Fee | L410 Fact Witnesses | Bell, Casey | 350 00 | 0 50 | 0 00 | 0 00 | 175 00 |
| 148 | Activity: A104 Review/analyze Description: Fact Witnesses Review/Analyze rebuttal matrix for Staff direct testimony / PUCT/Cost Allocation | | | | | | | | |
| | 04/08/2021 | Fee | L410 Fact Witnesses | Bell, Casey | 350 00 | 0 70 | 0 00 | 0 00 | 245 00 |
| 149 | Activity: A104 Review/analyze Description: Fact Witnesses Review/Analyze latest revisions and edits to draft rebuttal testimony of M Leskowitz / PUCT/Rate Base-Generation | | | | | | | | |
| | 04/08/2021 | Fee | L420 Expert Witnesses | McGrath, Kerry P | 420 00 | 0 80 | 0 00 | 0 00 | 336 00 |
| 150 | Activity: A106 Communicate (with client) Description: Expert Witnesses Communicate with client S Bankston et al re Staff testimony / PUCT/Overall Case Administration | | | | | | | | |
| | 04/08/2021 | Fee | L420 Expert Witnesses | McGrath, Kerry P | 420 00 | 1 70 | 0 00 | 0 00 | 714 00 |
| 151 | Activity: A104 Review/analyze Description: Expert Witnesses Review/Analyze Staff testimony / PUCT/Overall Case Administration | | | | | | | | |
| | 04/08/2021 | Fee | L410 Fact Witnesses | McGrath, Kerry P | 420 00 | 0 90 | 0 00 | 0 00 | 378 00 |
| 152 | Activity: A104 Review/analyze Description: Fact Witnesses Review/Analyze J Poole testimony / PUCT/Operations and Maintenance-Transmission | | | | | | | | |
| | 04/08/2021 | Fee | L410 Fact Witnesses | McGrath, Kerry P | 420 00 | 0 70 | 0 00 | 0 00 | 294 00 |
| 153 | Activity: A106 Communicate (with client) Description: Fact Witnesses Communicate with client M Romine et al re J Poole testimony / PUCT/Operations and Maintenance-Transmission | | | | | | | | |
| | 04/08/2021 | Fee | L140 Document/File Management | Jones, Jackie | 145 00 | 0 20 | 0 00 | 0 00 | 29 00 |
| 154 | Activity: A104 Review/analyze Description: Document/File Management Review/Analyze rate case expense documentation and assist with filing of same / PUCT/Rate Case Expenses | | | | | | | | |
| | 04/08/2021 | Fee | L140 Document/File Management | Jones, Jackie | 145 00 | 0 10 | 0 00 | 0 00 | 14 50 |
| 155 | Activity: A106 Communicate (with client) Description: Document/File Management Communicate with client G Gullickson re rate case expense documentation filing issues / PUCT/Rate Case Expenses | | | | | | | | |
| | 04/08/2021 | Fee | L120 Analysis/Strategy | Jones, Jackie | 145 00 | 3 30 | 0 00 | 0 00 | 478 50 |
| 156 | Activity: A103 Draft/revis Description: Analysis/Strategy Draft/Revise rate case expense components summary / PUCT/Rate Case Expenses | | | | | | | | |
| | 04/08/2021 | Fee | L310 Written Discovery | Jones, Jackie | 145 00 | 0 20 | 0 00 | 0 00 | 29 00 |
| 157 | Activity: A104 Review/analyze Description: Written Discovery Review/Analyze highly sensitive responses to Sierra Club 2-2 / PUCT/Discovery Review | | | | | | | | |
| | 04/08/2021 | Fee | L420 Expert Witnesses | Pearsall, Patrick | 345 00 | 0 40 | 0 00 | 0 00 | 138 00 |
| 158 | Activity: A104 Review/analyze Description: Expert Witnesses Review/Analyze Staff direct testimony and analyze issues re rebuttal witness assignments and strategy re same / PUCT/Overall Case Strategy | | | | | | | | |
| | 04/08/2021 | Fee | L420 Expert Witnesses | Pearsall, Patrick | 345 00 | 1 30 | 0 00 | 0 00 | 448 50 |
| 159 | Activity: A106 Communicate (with client) Description: Expert Witnesses Communicate with client T Brice, S Bankston, and litigation team re scope of Staff direct testimony and rebuttal witness assignments / PUCT/Overall Case Strategy | | | | | | | | |
| | 04/08/2021 | Fee | L420 Expert Witnesses | Pearsall, Patrick | 345 00 | 1 10 | 0 00 | 0 00 | 379 50 |
| 160 | Activity: A104 Review/analyze Description: Expert Witnesses Review/Analyze issues re scope of C Locke testimony and rebuttal of behind the meter generation issues / PUCT/Cost Allocation | | | | | | | | |
| | 04/08/2021 | Fee | L250 Other Written Motions/Submissions | Pearsall, Patrick | 345 00 | 0 30 | 0 00 | 0 00 | 103 50 |
| 161 | Activity: A103 Draft/revis Description: Other Written Motions and Submissions Draft/Revise motion to strike portion of D Glick direct testimony / PUCT/Non-Discovery Pleadings and Motions | | | | | | | | |
| | 04/08/2021 | Fee | L310 Written Discovery | Pearsall, Patrick | 345 00 | 0 20 | 0 00 | 0 00 | 69 00 |
| 162 | Activity: A104 Review/analyze Description: Written Discovery Review/Analyze issues re potential RFIs to Eastman and requests for disclosure to intervenors / | | | | | | | | |

| | | | PUCT/Discovery | | | | | | |
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| 163 | 04/08/2021 | Fee | L420 Expert Witnesses | Pearsall, Patrick | 345 00 | 0 80 | 0 00 | 0 00 | 276 00 |
| | Activity: A106 Communicate (with client) Description: Expert Witnesses Communicate with client C Locke, SPP counsel T Kentner, J Jacoby, and R Ross re rebuttal testimony strategy / PUCT/Cost Allocation | | | | | | | | |
| 164 | 04/08/2021 | Fee | L420 Expert Witnesses | Pearsall, Patrick | 345 00 | 3 40 | 0 00 | 0 00 | 1173 00 |
| | Activity: A102 Research Description: Expert Witnesses Research law and legal precedent re netting behind the meter generation from network customer load data and analyze sources relied on by TIEC witness J Pollock and Eastman witness A Al-Jabir for recommendations on same / PUCT/Cost Allocation | | | | | | | | |
| 165 | 04/08/2021 | Fee | L310 Written Discovery | Pearsall, Patrick | 345 00 | 0 80 | 0 00 | 0 00 | 276 00 |
| | Activity: A108 Communicate (other external) Description: Written Discovery Communicate with other external Eastman counsel K Mudge re SWEPKO's first set of RFIs to Eastman / PUCT/Discovery | | | | | | | | |
| 166 | 04/08/2021 | Fee | L310 Written Discovery | Pearsall, Patrick | 345 00 | 0 40 | 0 00 | 0 00 | 138 00 |
| | Activity: A104 Review/analyze Description: Written Discovery Review/Analyze issues re scope of 1st RFIs to Eastman / PUCT/Discovery | | | | | | | | |
| 167 | 04/08/2021 | Fee | L410 Fact Witnesses | Pearsall, Patrick | 345 00 | 0 50 | 0 00 | 0 00 | 172 50 |
| | Activity: A104 Review/analyze Description: Fact Witnesses Review/Analyze issues re scope of L Ferry-Nelson rebuttal testimony / PUCT/Rate Case Expenses | | | | | | | | |
| 168 | 04/08/2021 | Fee | L410 Fact Witnesses | Pearsall, Patrick | 345 00 | 0 70 | 0 00 | 0 00 | 241 50 |
| | Activity: A104 Review/analyze Description: Fact Witnesses Review/Analyze issues re D Seidel rebuttal testimony / PUCT/Operations and Maintenance-Distribution | | | | | | | | |
| 169 | 04/08/2021 | Fee | L420 Expert Witnesses | Pearsall, Patrick | 345 00 | 0 40 | 0 00 | 0 00 | 138 00 |
| | Activity: A104 Review/analyze Description: Expert Witnesses Review/Analyze C Webking direct testimony addressing CARD rate-case expenses / PUCT/Rate Case Expenses | | | | | | | | |
| 170 | 04/08/2021 | Fee | L310 Written Discovery | Pearsall, Patrick | 345 00 | 0 20 | 0 00 | 0 00 | 69 00 |
| | Activity: A104 Review/analyze Description: Written Discovery Review/Analyze Sierra Club's responses to SWEPKO's 1st set of RFIs / PUCT/Discovery | | | | | | | | |
| 171 | 04/08/2021 | Fee | L440 Other Trial Preparation and Support | Oldham, Kevin | 360 00 | 1 30 | 0 00 | 0 00 | 468 00 |
| | Activity: A106 Communicate (with client) Description: Other Trial Preparation and Support Communicate with client re Staff direct testimony and issues for rebuttal testimony / PUCT/Hearing Preparation and Support | | | | | | | | |
| 172 | 04/08/2021 | Fee | L410 Fact Witnesses | Oldham, Kevin | 360 00 | 1 10 | 0 00 | 0 00 | 396 00 |
| | Activity: A104 Review/analyze Description: Fact Witnesses Review/Analyze draft rebuttal testimony relating to demolition study / PUCT/Depreciation and Amortization | | | | | | | | |
| 173 | 04/08/2021 | Fee | L440 Other Trial Preparation and Support | Oldham, Kevin | 360 00 | 1 70 | 0 00 | 0 00 | 612 00 |
| | Activity: A104 Review/analyze Description: Other Trial Preparation and Support Review/Analyze topics and issues to address in rebuttal testimony / PUCT/Federal Income Tax | | | | | | | | |
| 174 | 04/08/2021 | Fee | L120 Analysis/Strategy | Oldham, Kevin | 360 00 | 2 30 | 0 00 | 0 00 | 828 00 |
| | Activity: A102 Research Description: Analysis/Strategy Research issues to be addressed by tax witnesses / PUCT/Federal Income Tax | | | | | | | | |
| 175 | 04/08/2021 | Fee | L410 Fact Witnesses | Oldham, Kevin | 360 00 | 0 80 | 0 00 | 0 00 | 288 00 |
| | Activity: A104 Review/analyze Description: Fact Witnesses Review/Analyze issues relating to draft rebuttal testimony / PUCT/Capital Structure | | | | | | | | |
| 176 | 04/08/2021 | Fee | L420 Expert Witnesses | Green, Stephanie | 230 00 | 0 10 | 0 00 | 0 00 | 23 00 |
| | Activity: A104 Review/analyze Description: Expert Witnesses Review/Analyze issue for research re R Stark testimony / PUCT/Overall Case Administration | | | | | | | | |
| 177 | 04/08/2021 | Fee | L250 Other Written Motions/Submissions | Green, Stephanie | 230 00 | 0 30 | 0 00 | 0 00 | 69 00 |
| | Activity: A104 Review/analyze Description: Other Written Motions and Submissions Review/Analyze correspondence with client group re motion to strike feedback / PUCT/Non-Discovery Pleadings and Motions | | | | | | | | |
| 178 | 04/08/2021 | Fee | L420 Expert Witnesses | Coe, William | 420 00 | 1 30 | 0 00 | 0 00 | 546 00 |
| | Activity: A106 Communicate (with client) Description: Expert Witnesses Communicate with client litigation team re Staff testimony and rebuttal issues / PUCT/Overall Case Strategy | | | | | | | | |

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| | PUCT/Discovery | | | | | | | |
| 212 | 04/09/2021 | Fee | L310 Written Discovery | Green, Stephanie | 230 00 | 0 10 | 0 00 | 23 00 |
| | Activity: A103 Draft/revise Description: Written Discovery Draft/Revise and finalize statement under protective order for filing re OPUC 11th RFIs / PUCT/Discovery | | | | | | | |
| 213 | 04/09/2021 | Fee | L310 Written Discovery | Green, Stephanie | 230 00 | 0 10 | 0 00 | 23 00 |
| | Activity: A103 Draft/revise Description: Written Discovery Draft/Revise and finalize statement under protective order for filing re Sierra Club's 2nd RFIs / PUCT/Discovery | | | | | | | |
| 214 | 04/09/2021 | Fee | L410 Fact Witnesses | Coe, William | 420 00 | 0 50 | 0 00 | 210 00 |
| | Activity: A104 Review/analyze Description: Fact Witnesses Review/Analyze SPP rebuttal testimony issues / PUCT/Operations and Maintenance-Transmission | | | | | | | |
| 215 | 04/09/2021 | Fee | L440 Other Trial Preparation and Support | Coe, William | 420 00 | 1 10 | 0 00 | 462 00 |
| | Activity: A104 Review/analyze Description: Other Trial Preparation and Support Review/Analyze hearing and witness preparation issues and spreadsheet / PUCT/Overall Case Strategy | | | | | | | |
| 216 | 04/09/2021 | Fee | L440 Other Trial Preparation and Support | Coe, William | 420 00 | 0 70 | 0 00 | 294 00 |
| | Activity: A106 Communicate (with client) Description: Other Trial Preparation and Support Communicate with client litigation team re hearing and witness preparation issues / PUCT/Overall Case Strategy | | | | | | | |
| 217 | 04/09/2021 | Fee | L410 Fact Witnesses | Coe, William | 420 00 | 4 80 | 0 00 | 2016 00 |
| | Activity: A104 Review/analyze Description: Fact Witnesses Review/Analyze T Brice rebuttal testimony, cited intervenor testimonies, Dolet Hills rate treatment issues and related precedent, Dolet Hills retirement issues and Cost of Service rule / PUCT/Rate Base-Generation | | | | | | | |
| 218 | 04/10/2021 | Fee | L420 Expert Witnesses | Pearsall, Patrick | 345 00 | 1 20 | 0 00 | 414 00 |
| | Activity: A102 Research Description: Expert Witnesses Research legal support and regulatory precedent re TIEC witness J Pollock and Eastman witness A Al-Jabir testimony addressing load from retail behind the meter generation / PUCT/Cost Allocation | | | | | | | |
| 219 | 04/10/2021 | Fee | L420 Expert Witnesses | Pearsall, Patrick | 345 00 | 2 60 | 0 00 | 897 00 |
| | Activity: A104 Review/analyze Description: Expert Witnesses Review/Analyze issues re C Locke rebuttal testimony / PUCT/Cost Allocation | | | | | | | |
| 220 | 04/10/2021 | Fee | L410 Fact Witnesses | Pearsall, Patrick | 345 00 | 1 20 | 0 00 | 414 00 |
| | Activity: A104 Review/analyze Description: Fact Witnesses Review/Analyze issues re R Ross rebuttal testimony / PUCT/Cost Allocation | | | | | | | |
| 221 | 04/10/2021 | Fee | L410 Fact Witnesses | Pearsall, Patrick | 345 00 | 0 30 | 0 00 | 103 50 |
| | Activity: A104 Review/analyze Description: Fact Witnesses Review/Analyze issues re L Ferry-Nelson rebuttal testimony / PUCT/Rate Case Expenses | | | | | | | |
| 222 | 04/10/2021 | Fee | L410 Fact Witnesses | Oldham, Kevin | 360 00 | 2 30 | 0 00 | 828 00 |
| | Activity: A104 Review/analyze Description: Fact Witnesses Review/Analyze draft rebuttal testimony issues re capital structure / PUCT/Capital Structure | | | | | | | |
| 223 | 04/10/2021 | Fee | L410 Fact Witnesses | Oldham, Kevin | 360 00 | 1 40 | 0 00 | 504 00 |
| | Activity: A104 Review/analyze Description: Fact Witnesses Review/Analyze draft rebuttal testimony issues re depreciation / PUCT/Depreciation and Amortization | | | | | | | |
| 224 | 04/10/2021 | Fee | L420 Expert Witnesses | Oldham, Kevin | 360 00 | 0 70 | 0 00 | 252 00 |
| | Activity: A106 Communicate (with client) Description: Expert Witnesses Communicate with client about comments to P Eiden rebuttal / PUCT/Depreciation and Amortization | | | | | | | |
| 225 | 04/10/2021 | Fee | L440 Other Trial Preparation and Support | Coe, William | 420 00 | 0 50 | 0 00 | 210 00 |
| | Activity: A104 Review/analyze Description: Other Trial Preparation and Support Review/Analyze hearing and witness preparation issues and applicable SOAH order / PUCT/Hearing Preparation and Support | | | | | | | |
| 226 | 04/10/2021 | Fee | L410 Fact Witnesses | Coe, William | 420 00 | 5 20 | 0 00 | 2184 00 |
| | Activity: A104 Review/analyze Description: Fact Witnesses Review/Analyze T Brice rebuttal testimony, cited intervenor testimonies, Dolet Hills and SPP OATT cost issues, ETSWD issues / PUCT/Overall Case Strategy | | | | | | | |
| 227 | 04/11/2021 | Fee | L410 Fact Witnesses | McGrath, Kerry P | 420 00 | 1 30 | 0 00 | 546 00 |
| | Activity: A104 Review/analyze Description: Fact Witnesses Review/Analyze D Boezio rebuttal testimony / PUCT/Operations and Maintenance-Transmission | | | | | | | |
| 228 | 04/11/2021 | Fee | L410 Fact Witnesses | McGrath, Kerry P | 420 00 | 1 50 | 0 00 | 630 00 |

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| | | | Activity: A102 Research Description: Fact Witnesses Research re D Boezio rebuttal testimony / PUCT/Operations and Maintenance-Transmission | | | | | | |
| 229 | 04/11/2021 | Fee | L410 Fact Witnesses | McGrath, Kerry P | 420 00 | 0 20 | 0 00 | 0 00 | 84 00 |
| | | | Activity: A106 Communicate (with client) Description: Fact Witnesses Communicate with client M Romine et al re D Boezio rebuttal testimony / PUCT/Operations and Maintenance-Transmission | | | | | | |
| 230 | 04/11/2021 | Fee | L310 Written Discovery | Bell, Casey | 350 00 | 0 70 | 0 00 | 0 00 | 245 00 |
| | | | Activity: A104 Review/analyze Description: Written Discovery Review/Analyze initial draft of J Aaron rebuttal / PUCT/Cost Allocation | | | | | | |
| 231 | 04/11/2021 | Fee | L310 Written Discovery | Bell, Casey | 350 00 | 0 80 | 0 00 | 0 00 | 280 00 |
| | | | Activity: A104 Review/analyze Description: Wntten Discovery Review/Analyze initial draft of J Jackson rebuttal / PUCT/Rate Design | | | | | | |
| 232 | 04/11/2021 | Fee | L410 Fact Witnesses | Oldham, Kevin | 360 00 | 0 90 | 0 00 | 0 00 | 324 00 |
| | | | Activity: A104 Review/analyze Description: Fact Witnesses Review/Analyze issues relating to rebuttal testimony re ROE / PUCT/Return on Equity | | | | | | |
| 233 | 04/11/2021 | Fee | L410 Fact Witnesses | Oldham, Kevin | 360 00 | 1 30 | 0 00 | 0 00 | 468 00 |
| | | | Activity: A104 Review/analyze Description: Fact Witnesses Review/Analyze issues relating to rebuttal testimony re depreciation / PUCT/Depreciation and Amortization | | | | | | |
| 234 | 04/11/2021 | Fee | L420 Expert Witnesses | Green, Stephanie | 230 00 | 1 40 | 0 00 | 0 00 | 322 00 |
| | | | Activity: A102 Research Description: Expert Witnesses Research tax related issue re R Stark testimony / PUCT/Federal Income Tax | | | | | | |
| 235 | 04/11/2021 | Fee | L410 Fact Witnesses | Coe, William | 420 00 | 2 70 | 0 00 | 0 00 | 1134 00 |
| | | | Activity: A104 Review/analyze Description: Fact Witnesses Review/Analyze T Brice rebuttal testimony and cited testimonies / PUCT/Overall Case Strategy | | | | | | |
| 236 | 04/12/2021 | Fee | L440 Other Trial Preparation and Support | Jones, Jackie | 145 00 | 0 10 | 0 00 | 0 00 | 14 50 |
| | | | Activity: A106 Communicate (with client) Description: Other Trial Preparation and Support Communicate with client J Frederick re hearing logistic issues / PUCT/Hearing Preparation and Support | | | | | | |
| 237 | 04/12/2021 | Fee | L410 Fact Witnesses | Jones, Jackie | 145 00 | 4 40 | 0 00 | 0 00 | 638 00 |
| | | | Activity: A110 Manage data/files Description: Fact Witnesses Manage Data/Files re witness notebooks / PUCT/Hearing Preparation and Support | | | | | | |
| 238 | 04/12/2021 | Fee | L410 Fact Witnesses | McGrath, Kerry P | 420 00 | 0 90 | 0 00 | 0 00 | 378 00 |
| | | | Activity: A104 Review/analyze Description: Fact Witnesses Review/Analyze issues re M McMahon rebuttal testimony / PUCT/Operations and Maintenance-Generation | | | | | | |
| 239 | 04/12/2021 | Fee | L410 Fact Witnesses | McGrath, Kerry P | 420 00 | 0 40 | 0 00 | 0 00 | 168 00 |
| | | | Activity: A106 Communicate (with client) Description: Fact Witnesses Communicate with client T Beske et al re M McMahon rebuttal testimony / PUCT/Operations and Maintenance-Generation | | | | | | |
| 240 | 04/12/2021 | Fee | L410 Fact Witnesses | Pearsall, Patrick | 345 00 | 0 20 | 0 00 | 0 00 | 69 00 |
| | | | Activity: A106 Communicate (with client) Description: Fact Witnesses Communicate with client T Beske re M McMahon rebuttal testimony / PUCT/Rate Base-Generation | | | | | | |
| 241 | 04/12/2021 | Fee | L410 Fact Witnesses | Pearsall, Patrick | 345 00 | 2 60 | 0 00 | 0 00 | 897 00 |
| | | | Activity: A104 Review/analyze Description: Fact Witnesses Review/Analyze issues re scope and structure of L Ferry-Nelson rebuttal testimony / PUCT/Rate Case Expenses | | | | | | |
| 242 | 04/12/2021 | Fee | L410 Fact Witnesses | Pearsall, Patrick | 345 00 | 0 60 | 0 00 | 0 00 | 207 00 |
| | | | Activity: A104 Review/analyze Description: Fact Witnesses Review/Analyze M Becker rebuttal testimony / PUCT/Rate Base-Generation | | | | | | |
| 243 | 04/12/2021 | Fee | L410 Fact Witnesses | Pearsall, Patrick | 345 00 | 0 70 | 0 00 | 0 00 | 241 50 |
| | | | Activity: A106 Communicate (with client) Description: Fact Witnesses Communicate with client litigation team re M Becker rebuttal testimony / PUCT/Rate Base-Generation | | | | | | |
| 244 | 04/12/2021 | Fee | L410 Fact Witnesses | Pearsall, Patrick | 345 00 | 0 40 | 0 00 | 0 00 | 138 00 |
| | | | Activity: A106 Communicate (with client) Description: Fact Witnesses Communicate with client S Bankston re issues concerning R Ross and C Locke rebuttal testimony / PUCT/Cost Allocation | | | | | | |
| 245 | 04/12/2021 | Fee | L420 Expert Witnesses | Pearsall, Patrick | 345 00 | 0 20 | 0 00 | 0 00 | 69 00 |
| | | | Activity: A108 Communicate (other external) Description: Expert Witnesses Communicate with other external T Kentner and C Locke re rebuttal testimony / PUCT/Cost Allocation | | | | | | |

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| | Description: Fact Witnesses Communicate with client J. Aaron et al re review of first draft of rebuttal / PUCT/Cost Allocation | | | | | | | |
| | 04/13/2021 | Fee | L410 Fact Witnesses | Bell, Casey | 350 00 | 0 40 | 0 00 | 140 00 |
| 263 | Activity: A106 Communicate (with client) | | | | | | | |
| | Description: Fact Witnesses Communicate with client J. Jackson et al re review of first draft of rebuttal / PUCT/Rate Design | | | | | | | |
| | 04/13/2021 | Fee | L410 Fact Witnesses | Bell, Casey | 350 00 | 0 40 | 0 00 | 140 00 |
| 264 | Activity: A104 Review/analyze | | | | | | | |
| | Description: Fact Witnesses Review/Analyze proposed revisions and edits to draft rebuttal of J. Jackson / PUCT/Rate Design | | | | | | | |
| | 04/13/2021 | Fee | L410 Fact Witnesses | McGrath, Kerry P | 420 00 | 1 30 | 0 00 | 546 00 |
| 265 | Activity: A104 Review/analyze | | | | | | | |
| | Description: Fact Witnesses Review/Analyze D. Boezio rebuttal testimony / PUCT/Operations and Maintenance-Transmission | | | | | | | |
| | 04/13/2021 | Fee | L410 Fact Witnesses | McGrath, Kerry P | 420 00 | 1 10 | 0 00 | 462 00 |
| 266 | Activity: A106 Communicate (with client) | | | | | | | |
| | Description: Fact Witnesses Communicate with client M. Romine et al re D. Boezio rebuttal testimony / PUCT/Operations and Maintenance-Transmission | | | | | | | |
| | 04/13/2021 | Fee | L410 Fact Witnesses | McGrath, Kerry P | 420 00 | 0 50 | 0 00 | 210 00 |
| 267 | Activity: A104 Review/analyze | | | | | | | |
| | Description: Fact Witnesses Review/Analyze M. McMahon rebuttal testimony / PUCT/Operations and Maintenance-Generation | | | | | | | |
| | 04/13/2021 | Fee | L410 Fact Witnesses | McGrath, Kerry P | 420 00 | 0 50 | 0 00 | 210 00 |
| 268 | Activity: A106 Communicate (with client) | | | | | | | |
| | Description: Fact Witnesses Communicate with client S. Bankston et al re M. McMahon rebuttal testimony / PUCT/Operations and Maintenance-Generation | | | | | | | |
| | 04/13/2021 | Fee | L410 Fact Witnesses | Jones, Jackie | 145 00 | 2 50 | 0 00 | 362 50 |
| 269 | Activity: A110 Manage data/files | | | | | | | |
| | Description: Fact Witnesses Manage Data/Files re R. Ross witness notebook / PUCT/Hearing Preparation and Support | | | | | | | |
| | 04/13/2021 | Fee | L420 Expert Witnesses | Jones, Jackie | 145 00 | 0 30 | 0 00 | 43 50 |
| 270 | Activity: A110 Manage data/files | | | | | | | |
| | Description: Expert Witnesses Manage Data/Files re D. D'Ascendis' workpapers / PUCT/Hearing Preparation and Support | | | | | | | |
| | 04/13/2021 | Fee | L440 Other Trial Preparation and Support | Jones, Jackie | 145 00 | 2 00 | 0 00 | 290 00 |
| 271 | Activity: A110 Manage data/files | | | | | | | |
| | Description: Other Trial Preparation and Support Manage Data/Files re discovery hearing record and witness notebooks / PUCT/File and Document Management | | | | | | | |
| | 04/13/2021 | Fee | L410 Fact Witnesses | Pearsall, Patrick | 345 00 | 3 20 | 0 00 | 1104 00 |
| 272 | Activity: A104 Review/analyze | | | | | | | |
| | Description: Fact Witnesses Review/Analyze R. Ross rebuttal testimony / PUCT/Cost Allocation | | | | | | | |
| | 04/13/2021 | Fee | L410 Fact Witnesses | Pearsall, Patrick | 345 00 | 0 70 | 0 00 | 241 50 |
| 273 | Activity: A104 Review/analyze | | | | | | | |
| | Description: Fact Witnesses Review/Analyze J. Aaron rebuttal testimony / PUCT/Cost Allocation | | | | | | | |
| | 04/13/2021 | Fee | L410 Fact Witnesses | Pearsall, Patrick | 345 00 | 1 00 | 0 00 | 345 00 |
| 274 | Activity: A106 Communicate (with client) | | | | | | | |
| | Description: Fact Witnesses Communicate with client litigation team re review of R. Ross rebuttal testimony / PUCT/Cost Allocation | | | | | | | |
| | 04/13/2021 | Fee | L410 Fact Witnesses | Pearsall, Patrick | 345 00 | 0 30 | 0 00 | 103 50 |
| 275 | Activity: A106 Communicate (with client) | | | | | | | |
| | Description: Fact Witnesses Communicate with client S. Bankston re issues re behind the meter generation and R. Ross rebuttal / PUCT/Cost Allocation | | | | | | | |
| | 04/13/2021 | Fee | L440 Other Trial Preparation and Support | Pearsall, Patrick | 345 00 | 0 20 | 0 00 | 69 00 |
| 276 | Activity: A106 Communicate (with client) | | | | | | | |
| | Description: Other Trial Preparation and Support Communicate with client S. Bankston re hearing and witness coordination issues / PUCT/Hearing Preparation and Support | | | | | | | |
| | 04/13/2021 | Fee | L410 Fact Witnesses | Pearsall, Patrick | 345 00 | 0 90 | 0 00 | 310 50 |
| 277 | Activity: A104 Review/analyze | | | | | | | |
| | Description: Fact Witnesses Review/Analyze J. Jackson rebuttal testimony / PUCT/Rate Design | | | | | | | |
| | 04/13/2021 | Fee | L410 Fact Witnesses | Pearsall, Patrick | 345 00 | 1 70 | 0 00 | 586 50 |
| 278 | Activity: A104 Review/analyze | | | | | | | |
| | Description: Fact Witnesses Review/Analyze issues re L. Ferry-Nelson direct testimony / PUCT/Rate Case Expenses | | | | | | | |
| | 04/13/2021 | Fee | L410 Fact Witnesses | Pearsall, Patrick | 345 00 | 0 80 | 0 00 | 276 00 |
| 279 | Activity: A106 Communicate (with client) | | | | | | | |
| | Description: Fact Witnesses Communicate with client litigation team re review of J. Aaron and J. Jackson rebuttal testimonies / PUCT/Cost Allocation | | | | | | | |
| 280 | 04/13/2021 | Fee | L420 Expert Witnesses | Pearsall, Patrick | 345 00 | 0 80 | 0 00 | 276 00 |

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| | Activity: A106 Communicate (with client) Description: Expert Witnesses Communicate with client C Locke and T Kentner re scope and development of rebuttal testimony addressing BTMG issues / PUCT/Cost Allocation | | | | | | | | |
| 281 | 04/13/2021 | Fee | L410 Fact Witnesses | Pearsall, Patrick | 345 00 | 0 60 | 0 00 | 0 00 | 207 00 |
| | Activity: A104 Review/analyze Description: Fact Witnesses Review/Analyze issues re C Burnett rebuttal testimony / PUCT/Adjustment to Revenues (Weather, Customer) | | | | | | | | |
| 282 | 04/13/2021 | Fee | L410 Fact Witnesses | Kennedy, Laura | 320 00 | 0 70 | 0 00 | 0 00 | 224 00 |
| | Activity: A104 Review/analyze Description: Fact Witnesses Review/Analyze T Brice rebuttal testimony re ETSWD customer choice issue / PUCT/Policy Issues | | | | | | | | |
| 283 | 04/13/2021 | Fee | L420 Expert Witnesses | Oldham, Kevin | 360 00 | 0 30 | 0 00 | 0 00 | 108 00 |
| | Activity: A104 Review/analyze Description: Expert Witnesses Review/Analyze P Eiden draft rebuttal testimony / PUCT/Depreciation and Amortization | | | | | | | | |
| 284 | 04/13/2021 | Fee | L410 Fact Witnesses | Oldham, Kevin | 360 00 | 1 20 | 0 00 | 0 00 | 432 00 |
| | Activity: A104 Review/analyze Description: Fact Witnesses Review/Analyze issues relating to draft rebuttal testimony re ROE / PUCT/Return on Equity | | | | | | | | |
| 285 | 04/13/2021 | Fee | L410 Fact Witnesses | Oldham, Kevin | 360 00 | 2 20 | 0 00 | 0 00 | 792 00 |
| | Activity: A104 Review/analyze Description: Fact Witnesses Review/Analyze issues relating to draft rebuttal testimony re FIT / PUCT/Federal Income Tax | | | | | | | | |
| 286 | 04/13/2021 | Fee | L410 Fact Witnesses | Coe, William | 420 00 | 2 00 | 0 00 | 0 00 | 840 00 |
| | Activity: A104 Review/analyze Description: Fact Witnesses Review/Analyze R Ross rebuttal, exhibits, and behind the meter generation issues and related discovery / PUCT/Operations and Maintenance-Transmission | | | | | | | | |
| 287 | 04/13/2021 | Fee | L410 Fact Witnesses | Coe, William | 420 00 | 1 00 | 0 00 | 0 00 | 420 00 |
| | Activity: A106 Communicate (with client) Description: Fact Witnesses Communicate with client witness and support re R Ross rebuttal and behind the meter generation issues / PUCT/Operations and Maintenance-Transmission | | | | | | | | |
| 288 | 04/13/2021 | Fee | L410 Fact Witnesses | Coe, William | 420 00 | 0 50 | 0 00 | 0 00 | 210 00 |
| | Activity: A106 Communicate (with client) Description: Fact Witnesses Communicate with client AEP management re NOL ADIT issues / PUCT/Rate Base-Deferred Taxes | | | | | | | | |
| 289 | 04/13/2021 | Fee | L410 Fact Witnesses | Coe, William | 420 00 | 0 30 | 0 00 | 0 00 | 126 00 |
| | Activity: A104 Review/analyze Description: Fact Witnesses Review/Analyze T Brice rebuttal issues / PUCT/Overall Case Strategy | | | | | | | | |
| 290 | 04/13/2021 | Fee | L410 Fact Witnesses | Coe, William | 420 00 | 0 90 | 0 00 | 0 00 | 378 00 |
| | Activity: A104 Review/analyze Description: Fact Witnesses Review/Analyze M McMahon rebuttal / PUCT/Operations and Maintenance-Generation | | | | | | | | |
| 291 | 04/13/2021 | Fee | L410 Fact Witnesses | Coe, William | 420 00 | 0 60 | 0 00 | 0 00 | 252 00 |
| | Activity: A106 Communicate (with client) Description: Fact Witnesses Communicate with client witness and support re M McMahon rebuttal / PUCT/Operations and Maintenance-Generation | | | | | | | | |
| 292 | 04/13/2021 | Fee | L410 Fact Witnesses | Coe, William | 420 00 | 1 00 | 0 00 | 0 00 | 420 00 |
| | Activity: A104 Review/analyze Description: Fact Witnesses Review/Analyze M Leskowicz rebuttal / PUCT/Rate Base-Generation | | | | | | | | |
| 293 | 04/13/2021 | Fee | L410 Fact Witnesses | Coe, William | 420 00 | 0 80 | 0 00 | 0 00 | 336 00 |
| | Activity: A104 Review/analyze Description: Fact Witnesses Review/Analyze J Stegall rebuttal and cited intervenor testimony / PUCT/Purchased Power | | | | | | | | |
| 294 | 04/14/2021 | Fee | L410 Fact Witnesses | Bell, Casey | 350 00 | 1 50 | 0 00 | 0 00 | 525 00 |
| | Activity: A104 Review/analyze Description: Fact Witnesses Review/Analyze latest revisions to draft rebuttal of M Leskowicz / PUCT/Rate Base-Generation | | | | | | | | |
| 295 | 04/14/2021 | Fee | L410 Fact Witnesses | Bell, Casey | 350 00 | 0 80 | 0 00 | 0 00 | 280 00 |
| | Activity: A106 Communicate (with client) Description: Fact Witnesses Communicate with client M Leskowicz et al re review of latest draft of rebuttal testimony / PUCT/Rate Base-Generation | | | | | | | | |
| 296 | 04/14/2021 | Fee | L410 Fact Witnesses | McGrath, Kerry P | 420 00 | 3 30 | 0 00 | 0 00 | 1386 00 |
| | Activity: A104 Review/analyze Description: Fact Witnesses Review/Analyze D Boezio rebuttal testimony / PUCT/Operations and Maintenance-Transmission | | | | | | | | |
| 297 | 04/14/2021 | Fee | L410 Fact Witnesses | McGrath, Kerry P | 420 00 | 0 30 | 0 00 | 0 00 | 126 00 |
| | Activity: A106 Communicate (with client) Description: Fact Witnesses Communicate with client J Frederenck et al re D Boezio rebuttal testimony / PUCT/Operations and Maintenance-Transmission | | | | | | | | |

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| 298 | 04/14/2021 | Fee | L410 Fact Witnesses | McGrath, Kerry P | 420 00 | 0 30 | 0 00 | 0 00 | 126 00 |
| Activity: A106 Communicate (with client) Description: Fact Witnesses Communicate with client M Romine et al re D Boezio rebuttal testimony / PUCT/Operations and Maintenance-Transmission | | | | | | | | | |
| 299 | 04/14/2021 | Fee | L410 Fact Witnesses | McGrath, Kerry P | 420 00 | 0 80 | 0 00 | 0 00 | 336 00 |
| Activity: A104 Review/analyze Description: Fact Witnesses Review/Analyze M McMahon rebuttal testimony / PUCT/Operations and Maintenance-Generation | | | | | | | | | |
| 300 | 04/14/2021 | Fee | L410 Fact Witnesses | McGrath, Kerry P | 420 00 | 0 10 | 0 00 | 0 00 | 42 00 |
| Activity: A106 Communicate (with client) Description: Fact Witnesses Communicate with client T Beske et al re M McMahon rebuttal testimony / PUCT/Operations and Maintenance-Generation | | | | | | | | | |
| 301 | 04/14/2021 | Fee | L420 Expert Witnesses | Jones, Jackie | 145 00 | 0 20 | 0 00 | 0 00 | 29 00 |
| Activity: A104 Review/analyze Description: Expert Witnesses Review/Analyze highly sensitive attachments to S Norwood direct / PUCT/File and Document Management | | | | | | | | | |
| 302 | 04/14/2021 | Fee | L440 Other Trial Preparation and Support | Jones, Jackie | 145 00 | 1 00 | 0 00 | 0 00 | 145 00 |
| Activity: A110 Manage data/files Description: Other Trial Preparation and Support Manage Data/Files re witness notebooks / PUCT/Hearing Preparation and Support | | | | | | | | | |
| 303 | 04/14/2021 | Fee | L410 Fact Witnesses | Pearsall, Patrick | 345 00 | 0 70 | 0 00 | 0 00 | 241 50 |
| Activity: A104 Review/analyze Description: Fact Witnesses Review/Analyze D Seidel rebuttal testimony / PUCT/Operations and Maintenance-Distribution | | | | | | | | | |
| 304 | 04/14/2021 | Fee | L410 Fact Witnesses | Pearsall, Patrick | 345 00 | 2 60 | 0 00 | 0 00 | 897 00 |
| Activity: A104 Review/analyze Description: Fact Witnesses Review/Analyze L Ferry-Nelson rebuttal testimony and analyze issues re recovery of rate-case expenses / PUCT/Rate Case Expenses | | | | | | | | | |
| 305 | 04/14/2021 | Fee | L410 Fact Witnesses | Pearsall, Patrick | 345 00 | 1 10 | 0 00 | 0 00 | 379 50 |
| Activity: A104 Review/analyze Description: Fact Witnesses Review/Analyze C Burnett rebuttal testimony / PUCT/Adjustment to Revenues (Weather, Customer) | | | | | | | | | |
| 306 | 04/14/2021 | Fee | L410 Fact Witnesses | Pearsall, Patrick | 345 00 | 0 50 | 0 00 | 0 00 | 172 50 |
| Activity: A106 Communicate (with client) Description: Fact Witnesses Communicate with client D Seidel, P Flory, J Frederick, and litigation team re rebuttal testimony and vegetation management issues / PUCT/Operations and Maintenance-Distribution | | | | | | | | | |
| 307 | 04/14/2021 | Fee | L410 Fact Witnesses | Pearsall, Patrick | 345 00 | 0 40 | 0 00 | 0 00 | 138 00 |
| Activity: A104 Review/analyze Description: Fact Witnesses Review/Analyze issues re J Stegall rebuttal testimony / PUCT/Operations and Maintenance-Generation | | | | | | | | | |
| 308 | 04/14/2021 | Fee | L410 Fact Witnesses | Pearsall, Patrick | 345 00 | 0 50 | 0 00 | 0 00 | 172 50 |
| Activity: A106 Communicate (with client) Description: Fact Witnesses Communicate with client litigation team re review of J Stegall rebuttal testimony / PUCT/Operations and Maintenance-Generation | | | | | | | | | |
| 309 | 04/14/2021 | Fee | L410 Fact Witnesses | Pearsall, Patrick | 345 00 | 0 20 | 0 00 | 0 00 | 69 00 |
| Activity: A104 Review/analyze Description: Fact Witnesses Review/Analyze T Brice and M Gage re pro forma adjustments to test year data / PUCT/Adjustment to Revenues (Weather, Customer) | | | | | | | | | |
| 310 | 04/14/2021 | Fee | L410 Fact Witnesses | Pearsall, Patrick | 345 00 | 0 50 | 0 00 | 0 00 | 172 50 |
| Activity: A106 Communicate (with client) Description: Fact Witnesses Communicate with client litigation team re review of C Burnett draft rebuttal testimony / PUCT/Adjustment to Revenues (Weather, Customer) | | | | | | | | | |
| 311 | 04/14/2021 | Fee | L410 Fact Witnesses | Pearsall, Patrick | 345 00 | 0 20 | 0 00 | 0 00 | 69 00 |
| Activity: A106 Communicate (with client) Description: Fact Witnesses Communicate with client R Ross re rebuttal testimony / PUCT/Cost Allocation | | | | | | | | | |
| 312 | 04/14/2021 | Fee | L410 Fact Witnesses | Oldham, Kevin | 360 00 | 2 20 | 0 00 | 0 00 | 792 00 |
| Activity: A104 Review/analyze Description: Fact Witnesses Review/Analyze issues relating to rebuttal testimony re FIT / PUCT/Federal Income Tax | | | | | | | | | |
| 313 | 04/14/2021 | Fee | L410 Fact Witnesses | Coe, William | 420 00 | 0 80 | 0 00 | 0 00 | 336 00 |
| Activity: A106 Communicate (with client) Description: Fact Witnesses Communicate with client witness and support re M Leskowitz rebuttal / PUCT/Rate Base-Generation | | | | | | | | | |
| 314 | 04/14/2021 | Fee | L410 Fact Witnesses | Coe, William | 420 00 | 0 50 | 0 00 | 0 00 | 210 00 |
| Activity: A104 Review/analyze | | | | | | | | | |

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| | Description: Fact Witnesses Review/Analyze J Stegall rebuttal / PUCT/Purchased Power | | | | | | | |
| 315 | 04/14/2021 | Fee | L410 Fact Witnesses | Coe, William | 420 00 | 0 50 | 0 00 | 210 00 |
| | Activity: A106 Communicate (with client) Description: Fact Witnesses Communicate with client witness and support re J Stegall rebuttal / PUCT/Purchased Power | | | | | | | |
| 316 | 04/14/2021 | Fee | L410 Fact Witnesses | Coe, William | 420 00 | 0 60 | 0 00 | 252 00 |
| | Activity: A106 Communicate (with client) Description: Fact Witnesses Communicate with client J Frederick and S Bankston re rebuttal witness and rebuttal testimony development issues / PUCT/Overall Case Procedures | | | | | | | |
| 317 | 04/14/2021 | Fee | L410 Fact Witnesses | Coe, William | 420 00 | 3 00 | 0 00 | 1260 00 |
| | Activity: A104 Review/analyze Description: Fact Witnesses Review/Analyze M Baird rebuttal / PUCT/General Accounting Issues | | | | | | | |
| 318 | 04/14/2021 | Fee | L410 Fact Witnesses | Coe, William | 420 00 | 1 60 | 0 00 | 672 00 |
| | Activity: A106 Communicate (with client) Description: Fact Witnesses Communicate with client witness and support re M Baird rebuttal / PUCT/General Accounting Issues | | | | | | | |
| 319 | 04/14/2021 | Fee | L410 Fact Witnesses | Coe, William | 420 00 | 1 10 | 0 00 | 462 00 |
| | Activity: A104 Review/analyze Description: Fact Witnesses Review/Analyze R Hawkins rebuttal, cited Staff testimony, debt and ring fencing issues, RFP instructions, and precedent / PUCT/Capital Structure, Cost of Debt, ROE | | | | | | | |
| 320 | 04/14/2021 | Fee | L410 Fact Witnesses | Coe, William | 420 00 | 1 30 | 0 00 | 546 00 |
| | Activity: A104 Review/analyze Description: Fact Witnesses Review/Analyze M Becker rebuttal, cited Sierra Club testimony, SPP ELCC document, and Flint Creek CCR filing / PUCT/Rate Base-Generation | | | | | | | |
| 321 | 04/15/2021 | Fee | L410 Fact Witnesses | Bell, Casey | 350 00 | 0 30 | 0 00 | 105 00 |
| | Activity: A106 Communicate (with client) Description: Fact Witnesses Communicate with client M Leskowitz and M Ward re errata for corrected Schedule E-2 2 / PUCT/Rate Base-Generation | | | | | | | |
| 322 | 04/15/2021 | Fee | L410 Fact Witnesses | McGrath, Kerry P | 420 00 | 2 70 | 0 00 | 1134 00 |
| | Activity: A104 Review/analyze Description: Fact Witnesses Review/Analyze A Carlin rebuttal testimony / PUCT/Incentive Compensation | | | | | | | |
| 323 | 04/15/2021 | Fee | L410 Fact Witnesses | McGrath, Kerry P | 420 00 | 0 40 | 0 00 | 168 00 |
| | Activity: A106 Communicate (with client) Description: Fact Witnesses Communicate with client A Carlin and J Frederick et al re A Carlin rebuttal testimony / PUCT/Incentive Compensation | | | | | | | |
| 324 | 04/15/2021 | Fee | L420 Expert Witnesses | McGrath, Kerry P | 420 00 | 1 30 | 0 00 | 546 00 |
| | Activity: A104 Review/analyze Description: Expert Witnesses Review/Analyze G Wilson rebuttal testimony / PUCT/Operations and Maintenance-Transmission | | | | | | | |
| 325 | 04/15/2021 | Fee | L420 Expert Witnesses | McGrath, Kerry P | 420 00 | 0 30 | 0 00 | 126 00 |
| | Activity: A106 Communicate (with client) Description: Expert Witnesses Communicate with client J Frederick et al re G Wilson rebuttal testimony / PUCT/Operations and Maintenance-Transmission | | | | | | | |
| 326 | 04/15/2021 | Fee | L120 Analysis/Strategy | McGrath, Kerry P | 420 00 | 0 70 | 0 00 | 294 00 |
| | Activity: A104 Review/analyze Description: Analysis/Strategy Review/Analyze communications with PUC Staff re August 2019 outage / PUCT/Operations and Maintenance-Transmission | | | | | | | |
| 327 | 04/15/2021 | Fee | L120 Analysis/Strategy | McGrath, Kerry P | 420 00 | 0 20 | 0 00 | 84 00 |
| | Activity: A106 Communicate (with client) Description: Analysis/Strategy Communicate with client J Griffin et al re communications with PUC Staff re August 2019 outage / PUCT/Operations and Maintenance-Transmission | | | | | | | |
| 328 | 04/15/2021 | Fee | L410 Fact Witnesses | McGrath, Kerry P | 420 00 | 0 20 | 0 00 | 84 00 |
| | Activity: A106 Communicate (with client) Description: Fact Witnesses Communicate with client M Romine et al re D Boezio rebuttal testimony / PUCT/Operations and Maintenance-Transmission | | | | | | | |
| 329 | 04/15/2021 | Fee | L410 Fact Witnesses | McGrath, Kerry P | 420 00 | 1 50 | 0 00 | 630 00 |
| | Activity: A104 Review/analyze Description: Fact Witnesses Review/Analyze D Boezio rebuttal testimony / PUCT/Operations and Maintenance-Transmission | | | | | | | |
| 330 | 04/15/2021 | Fee | L410 Fact Witnesses | McGrath, Kerry P | 420 00 | 0 40 | 0 00 | 168 00 |
| | Activity: A104 Review/analyze Description: Fact Witnesses Review/Analyze M McMahon rebuttal testimony / PUCT/Operations and Maintenance-Generation | | | | | | | |
| 331 | 04/15/2021 | Fee | L410 Fact Witnesses | McGrath, Kerry P | 420 00 | 0 10 | 0 00 | 42 00 |

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| 348 | 04/15/2021 | Fee | L410 Fact Witnesses | Oldham, Kevin | 360 00 | 4 20 | 0 00 | 0 00 | 1512 00 |
| Activity: A104 Review/analyze Description: Fact Witnesses Review/Analyze issues relating to draft rebuttal testimony / PUCT/Return on Equity | | | | | | | | | |
| 349 | 04/15/2021 | Fee | L310 Written Discovery | Oldham, Kevin | 360 00 | 1 00 | 0 00 | 0 00 | 360 00 |
| Activity: A103 Draft/revise Description: Wtten Discovery Draft/Revise request for information to R Woolndge and M Gorman / PUCT/Return on Equity | | | | | | | | | |
| 350 | 04/15/2021 | Fee | L410 Fact Witnesses | Coe, William | 420 00 | 0 60 | 0 00 | 0 00 | 252 00 |
| Activity: A104 Review/analyze Description: Fact Witnesses Review/Analyze R Hawkins rebuttal, cited Staff testimony / PUCT/Capital Structure, Cost of Debt, ROE | | | | | | | | | |
| 351 | 04/15/2021 | Fee | L410 Fact Witnesses | Coe, William | 420 00 | 0 60 | 0 00 | 0 00 | 252 00 |
| Activity: A106 Communicate (with client) Description: Fact Witnesses Communicate with client witness and support re R Hawkins rebuttal / PUCT/Capital Structure, Cost of Debt, ROE | | | | | | | | | |
| 352 | 04/15/2021 | Fee | L410 Fact Witnesses | Coe, William | 420 00 | 2 50 | 0 00 | 0 00 | 1050 00 |
| Activity: A104 Review/analyze Description: Fact Witnesses Review/Analyze M Becker rebuttal, cited discovery and SPP study / PUCT/Rate Base-Generation | | | | | | | | | |
| 353 | 04/15/2021 | Fee | L410 Fact Witnesses | Coe, William | 420 00 | 2 30 | 0 00 | 0 00 | 966 00 |
| Activity: A104 Review/analyze Description: Fact Witnesses Review/Analyze T Brice rebuttal and cited testimonies / PUCT/Overall Case Strategy | | | | | | | | | |
| 354 | 04/15/2021 | Fee | L410 Fact Witnesses | Coe, William | 420 00 | 2 50 | 0 00 | 0 00 | 1050 00 |
| Activity: A104 Review/analyze Description: Fact Witnesses Review/Analyze M Baird rebuttal and cited Staff testimony / PUCT/General Accounting Issues | | | | | | | | | |
| 355 | 04/16/2021 | Fee | L410 Fact Witnesses | Bell, Casey | 350 00 | 0 30 | 0 00 | 0 00 | 105 00 |
| Activity: A104 Review/analyze Description: Fact Witnesses Review/Analyze revised Schedule E-2 2 for errata / PUCT/Rate Base-Generation | | | | | | | | | |
| 356 | 04/16/2021 | Fee | L410 Fact Witnesses | Bell, Casey | 350 00 | 0 60 | 0 00 | 0 00 | 210 00 |
| Activity: A103 Draft/revise Description: Fact Witnesses Draft/Revise Errata for revised Schedule E-2 2 / PUCT/Rate Base-Generation | | | | | | | | | |
| 357 | 04/16/2021 | Fee | L410 Fact Witnesses | Bell, Casey | 350 00 | 0 40 | 0 00 | 0 00 | 140 00 |
| Activity: A104 Review/analyze Description: Fact Witnesses Review/Analyze latest revised draft of M Leskowicz rebuttal / PUCT/Rate Base-Generation | | | | | | | | | |
| 358 | 04/16/2021 | Fee | L410 Fact Witnesses | Bell, Casey | 350 00 | 0 70 | 0 00 | 0 00 | 245 00 |
| Activity: A104 Review/analyze Description: Fact Witnesses Review/Analyze Review and analyze latest revised draft of J Jackson rebuttal / PUCT/Rate Design | | | | | | | | | |
| 359 | 04/16/2021 | Fee | L410 Fact Witnesses | McGrath, Kerry P | 420 00 | 1 80 | 0 00 | 0 00 | 756 00 |
| Activity: A104 Review/analyze Description: Fact Witnesses Review/Analyze D Hodgson rebuttal testimony / PUCT/Rate Base-Deferred Taxes | | | | | | | | | |
| 360 | 04/16/2021 | Fee | L410 Fact Witnesses | McGrath, Kerry P | 420 00 | 0 90 | 0 00 | 0 00 | 378 00 |
| Activity: A106 Communicate (with client) Description: Fact Witnesses Communicate with client S Bankston et al re D Hodgson rebuttal testimony | | | | | | | | | |
| 361 | 04/16/2021 | Fee | L410 Fact Witnesses | McGrath, Kerry P | 420 00 | 0 40 | 0 00 | 0 00 | 168 00 |
| Activity: A104 Review/analyze Description: Fact Witnesses Review/Analyze D Boezio rebuttal testimony / PUCT/Operations and Maintenance-Generation | | | | | | | | | |
| 362 | 04/16/2021 | Fee | L410 Fact Witnesses | McGrath, Kerry P | 420 00 | 0 40 | 0 00 | 0 00 | 168 00 |
| Activity: A106 Communicate (with client) Description: Fact Witnesses Communicate with client M Romine et al re D Boezio rebuttal testimony / PUCT/Operations and Maintenance-Generation | | | | | | | | | |
| 363 | 04/16/2021 | Fee | L410 Fact Witnesses | McGrath, Kerry P | 420 00 | 0 80 | 0 00 | 0 00 | 336 00 |
| Activity: A104 Review/analyze Description: Fact Witnesses Review/Analyze A Carlin rebuttal testimony / PUCT/Incentive Compensation | | | | | | | | | |
| 364 | 04/16/2021 | Fee | L410 Fact Witnesses | McGrath, Kerry P | 420 00 | 0 20 | 0 00 | 0 00 | 84 00 |
| Activity: A106 Communicate (with client) Description: Fact Witnesses Communicate with client A Carlin re rebuttal testimony / PUCT/Incentive Compensation | | | | | | | | | |
| 365 | 04/16/2021 | Fee | L310 Written Discovery | Jones, Jackie | 145 00 | 0 20 | 0 00 | 0 00 | 29 00 |
| Activity: A104 Review/analyze Description: Wtten Discovery Review/Analyze issues re protective order certifications to review Eastman's protected discovery responses / PUCT/Discovery Review | | | | | | | | | |
| 366 | 04/16/2021 | Fee | L310 Written Discovery | Jones, Jackie | 145 00 | 0 60 | 0 00 | 0 00 | 87 00 |
| Activity: A103 Draft/revise Description: Wtten Discovery Draft/Revise SWEPCO's 2nd RFI to CARD and 2nd RFI to TIEC / PUCT/Discovery | | | | | | | | | |

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| 367 | 04/16/2021 | Fee | L210 Pleadings | Jones, Jackie | 145 00 | 0 10 | 0 00 | 0 00 | 14 50 |
| Activity: A103 Draft/revise Description: Pleadings Draft/Revise cover letter for PO certification filing / PUCT/Discovery Review | | | | | | | | | |
| 368 | 04/16/2021 | Fee | L440 Other Trial Preparation and Support | Jones, Jackie | 145 00 | 0 10 | 0 00 | 0 00 | 14 50 |
| Activity: A106 Communicate (with client) Description: Other Trial Preparation and Support Communicate with client J Frederick re witness notebook issues / PUCT/Hearing Preparation and Support | | | | | | | | | |
| 369 | 04/16/2021 | Fee | L310 Written Discovery | Jones, Jackie | 145 00 | 0 10 | 0 00 | 0 00 | 14 50 |
| Activity: A104 Review/analyze Description: Written Discovery Review/Analyze highly sensitive responses to Eastman's 2nd / PUCT/Discovery | | | | | | | | | |
| 370 | 04/16/2021 | Fee | L420 Expert Witnesses | Pearsall, Patrick | 345 00 | 0 80 | 0 00 | 0 00 | 276 00 |
| Activity: A104 Review/analyze Description: Expert Witnesses Review/Analyze C Locke rebuttal testimony and analyze issues re accounting and reporting load associated / PUCT/Cost Allocation | | | | | | | | | |
| 371 | 04/16/2021 | Fee | L410 Fact Witnesses | Pearsall, Patrick | 345 00 | 0 40 | 0 00 | 0 00 | 138 00 |
| Activity: A106 Communicate (with client) Description: Fact Witnesses Communicate with client R Ross re rebuttal testimony and BTMG issues / PUCT/Cost Allocation | | | | | | | | | |
| 372 | 04/16/2021 | Fee | L420 Expert Witnesses | Pearsall, Patrick | 345 00 | 0 70 | 0 00 | 0 00 | 241 50 |
| Activity: A106 Communicate (with client) Description: Expert Witnesses Communicate with client C Locke, T Brice, S Bankston, R/Ross, and L Ferry-Nelson re rebuttal testimony and BTMG issues / PUCT/Cost Allocation | | | | | | | | | |
| 373 | 04/16/2021 | Fee | L120 Analysis/Strategy | Pearsall, Patrick | 345 00 | 0 40 | 0 00 | 0 00 | 138 00 |
| Activity: A106 Communicate (with client) Description: Analysis/Strategy Communicate with client S Bankston and litigation accounting for BTMG load / PUCT/Cost Allocation | | | | | | | | | |
| 374 | 04/16/2021 | Fee | L410 Fact Witnesses | Pearsall, Patrick | 345 00 | 0 50 | 0 00 | 0 00 | 172 50 |
| Activity: A106 Communicate (with client) Description: Fact Witnesses Communicate with client L Ferry-Nelson, J Griffin, J Frederick, and litigation team re rebuttal testimony and rate-case expense issues / PUCT/Rate Case Expenses | | | | | | | | | |
| 375 | 04/16/2021 | Fee | L310 Written Discovery | Pearsall, Patrick | 345 00 | 0 40 | 0 00 | 0 00 | 138 00 |
| Activity: A108 Communicate (other external) Description: Written Discovery Communicate with other external Eastman Chemical counsel K Mudge re Eastman privilege log re responses to SWEPCO's 2nd set of RFIs / PUCT/Discovery | | | | | | | | | |
| 376 | 04/16/2021 | Fee | L310 Written Discovery | Pearsall, Patrick | 345 00 | 0 40 | 0 00 | 0 00 | 138 00 |
| Activity: A104 Review/analyze Description: Written Discovery Review/Analyze issues re Eastman claims of privilege in response to SWEPCO's 2nd RFIs and potential motion to compel / PUCT/Discovery | | | | | | | | | |
| 377 | 04/16/2021 | Fee | L410 Fact Witnesses | Pearsall, Patrick | 345 00 | 0 40 | 0 00 | 0 00 | 138 00 |
| Activity: A106 Communicate (with client) Description: Fact Witnesses Communicate with client S Bankston re coordinating review of rebuttal testimony / PUCT/Overall Case Strategy | | | | | | | | | |
| 378 | 04/16/2021 | Fee | L210 Pleadings | Pearsall, Patrick | 345 00 | 0 30 | 0 00 | 0 00 | 103 50 |
| Activity: A104 Review/analyze Description: Pleadings Review/Analyze Sierra Club's response to SWEPCO motion to strike D Glick testimony | | | | | | | | | |
| 379 | 04/16/2021 | Fee | L410 Fact Witnesses | Oldham, Kevin | 360 00 | 2 60 | 0 00 | 0 00 | 936 00 |
| Activity: A104 Review/analyze Description: Fact Witnesses Review/Analyze issues relating to rebuttal testimony re FIT / PUCT/Federal Income Tax | | | | | | | | | |
| 380 | 04/16/2021 | Fee | L410 Fact Witnesses | Oldham, Kevin | 360 00 | 2 40 | 0 00 | 0 00 | 864 00 |
| Activity: A104 Review/analyze Description: Fact Witnesses Review/Analyze issues relating to rebuttal testimony re ROE / PUCT/Return on Equity | | | | | | | | | |
| 381 | 04/16/2021 | Fee | L250 Other Written Motions/Submissions | Green, Stephanie | 230 00 | 0 30 | 0 00 | 0 00 | 69 00 |
| Activity: A104 Review/analyze Description: Other Written Motions and Submissions Review/Analyze Sierra Club response to Motion to Strike / PUCT/Non-Discovery Pleadings and Motions | | | | | | | | | |
| 382 | 04/16/2021 | Fee | L410 Fact Witnesses | Pearsall, Patrick | 345 00 | 0 20 | 0 00 | 0 00 | 69 00 |
| Activity: A106 Communicate (with client) Description: Fact Witnesses Communicate with client D Seidel and P Flory re scope of and strategy for rebuttal testimony and support for additional vegetation management spend / PUCT/Operations and Maintenance-Distribution | | | | | | | | | |
| 383 | 04/16/2021 | Fee | L310 Written Discovery | Pearsall, Patrick | 345 00 | 0 20 | 0 00 | 0 00 | 69 00 |

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| | | | Activity: A108 Communicate (other external) | | | | | | |
| | | | Description: Written Discovery Communicate with other external CARD counsel A Herrera re scope of SWEP CO's second set of RFIs to CARD / PUCT/Discovery | | | | | | |
| 384 | 04/16/2021 | Fee | L310 Written Discovery | Pearsall, Patrick | 345 00 | 0 10 | 0 00 | 0 00 | 34 50 |
| | | | Activity: A104 Review/analyze | | | | | | |
| | | | Description: Written Discovery Review/Analyze Nucor's 1st set of RFIs to TIEC / PUCT/Discovery | | | | | | |
| 385 | 04/16/2021 | Fee | L410 Fact Witnesses | Coe, William | 420 00 | 0 60 | 0 00 | 0 00 | 252 00 |
| | | | Activity: A104 Review/analyze | | | | | | |
| | | | Description: Fact Witnesses Review/Analyze C Locke testimony / PUCT/Operations and Maintenance-Transmission | | | | | | |
| 386 | 04/16/2021 | Fee | L410 Fact Witnesses | Coe, William | 420 00 | 1 10 | 0 00 | 0 00 | 462 00 |
| | | | Activity: A106 Communicate (with client) | | | | | | |
| | | | Description: Fact Witnesses Communicate with client litigation team re C Locke testimony / PUCT/Operations and Maintenance-Transmission | | | | | | |
| 387 | 04/16/2021 | Fee | L410 Fact Witnesses | Coe, William | 420 00 | 0 80 | 0 00 | 0 00 | 336 00 |
| | | | Activity: A106 Communicate (with client) | | | | | | |
| | | | Description: Fact Witnesses Communicate with client tax and accounting team re excess ADIT / PUCT/Rate Base-Deferred Taxes | | | | | | |
| 388 | 04/16/2021 | Fee | L420 Expert Witnesses | Coe, William | 420 00 | 0 40 | 0 00 | 0 00 | 168 00 |
| | | | Activity: A104 Review/analyze | | | | | | |
| | | | Description: Expert Witnesses Review/Analyze D D'Ascendis rebuttal / PUCT/Return on Equity | | | | | | |
| 389 | 04/16/2021 | Fee | L420 Expert Witnesses | Coe, William | 420 00 | 1 20 | 0 00 | 0 00 | 504 00 |
| | | | Activity: A106 Communicate (with client) | | | | | | |
| | | | Description: Expert Witnesses Communicate with client witness and support re D D'Ascendis rebuttal and S Bankston re ROE issues / PUCT/Return on Equity | | | | | | |
| 390 | 04/16/2021 | Fee | L410 Fact Witnesses | Coe, William | 420 00 | 2 50 | 0 00 | 0 00 | 1050 00 |
| | | | Activity: A104 Review/analyze | | | | | | |
| | | | Description: Fact Witnesses Review/Analyze T Brice testimony, edits, and correspondence re same, Dolet Hills and SWEP CO rate history and precedent / PUCT/Rate Base-Generation | | | | | | |
| 391 | 04/16/2021 | Fee | L410 Fact Witnesses | Coe, William | 420 00 | 1 70 | 0 00 | 0 00 | 714 00 |
| | | | Activity: A104 Review/analyze | | | | | | |
| | | | Description: Fact Witnesses Review/Analyze J Stegall rebuttal, edits, and correspondence re same, Cajun contract and SPP integrated market issues, and cited intervenor testimony / PUCT/Purchased Power | | | | | | |
| 392 | 04/17/2021 | Fee | L410 Fact Witnesses | Pearsall, Patrick | 345 00 | 0 40 | 0 00 | 0 00 | 138 00 |
| | | | Activity: A106 Communicate (with client) | | | | | | |
| | | | Description: Fact Witnesses Communicate with client S Bankston and R Ross re rebuttal testimony / PUCT/Cost Allocation | | | | | | |
| 393 | 04/17/2021 | Fee | L210 Pleadings | Pearsall, Patrick | 345 00 | 0 20 | 0 00 | 0 00 | 69 00 |
| | | | Activity: A106 Communicate (with client) | | | | | | |
| | | | Description: Pleadings Communicate with client litigation team re Sierra Club response to motion to strike D Glick testimony / PUCT/Non-Discovery Pleadings and Motions | | | | | | |
| 394 | 04/17/2021 | Fee | L410 Fact Witnesses | Oldham, Kevin | 360 00 | 1 10 | 0 00 | 0 00 | 396 00 |
| | | | Activity: A104 Review/analyze | | | | | | |
| | | | Description: Fact Witnesses Review/Analyze issues relating to rebuttal testimony and exhibits supporting rate-case expenses / PUCT/Rate Case Expenses | | | | | | |
| 395 | 04/17/2021 | Fee | L440 Other Trial Preparation and Support | Coe, William | 420 00 | 1 00 | 0 00 | 0 00 | 420 00 |
| | | | Activity: A104 Review/analyze | | | | | | |
| | | | Description: Other Trial Preparation and Support Review/Analyze hearing and witness and potential deposition preparation issues and correspondence re same / PUCT/Overall Case Strategy | | | | | | |
| 396 | 04/17/2021 | Fee | L250 Other Written Motions/Submissions | Coe, William | 420 00 | 3 40 | 0 00 | 0 00 | 1428 00 |
| | | | Activity: A104 Review/analyze | | | | | | |
| | | | Description: Other Written Motions and Submissions Review/Analyze Sierra Club response to motion to strike, cited discovery responses and testimony and schedules, D Glick testimony and RFP instructions / PUCT/Rate Base-Generation | | | | | | |
| 397 | 04/17/2021 | Fee | L250 Other Written Motions/Submissions | Coe, William | 420 00 | 1 10 | 0 00 | 0 00 | 462 00 |
| | | | Activity: A103 Draft/revise | | | | | | |
| | | | Description: Other Written Motions and Submissions Draft/Revise reply to Sierra Club response to motion to strike / PUCT/Rate Base-Generation | | | | | | |
| 398 | 04/18/2021 | Fee | L410 Fact Witnesses | McGrath, Kerry P | 420 00 | 0 40 | 0 00 | 0 00 | 168 00 |
| | | | Activity: A104 Review/analyze | | | | | | |
| | | | Description: Fact Witnesses Review/Analyze M McMahon testimony / PUCT/Operations and Maintenance-Generation | | | | | | |
| 399 | 04/18/2021 | Fee | L410 Fact Witnesses | McGrath, Kerry P | 420 00 | 0 90 | 0 00 | 0 00 | 378 00 |
| | | | Activity: A106 Communicate (with client) | | | | | | |

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| | Description: Fact Witnesses Communicate with client S Bankston et al re M McMahon testimony / PUCT/Operations and Maintenance-Generation | | | | | | | | |
| 400 | 04/18/2021 | Fee | L420 Expert Witnesses | McGrath, Kerry P | 420 00 | 0 80 | 0 00 | 0 00 | 336 00 |
| | Activity: A104 Review/analyze Description: Expert Witnesses Review/Analyze B Seltzer rebuttal testimony / PUCT/Rate Base-Deferred Taxes | | | | | | | | |
| 401 | 04/18/2021 | Fee | L440 Other Trial Preparation and Support | Pearsall, Patrick | 345 00 | 0 20 | 0 00 | 0 00 | 69 00 |
| | Activity: A106 Communicate (with client) Description: Other Trial Preparation and Support Communicate with client litigation team re hearing preparation / PUCT/Hearing Preparation and Support | | | | | | | | |
| 402 | 04/18/2021 | Fee | L410 Fact Witnesses | Oldham, Kevin | 360 00 | 1 10 | 0 00 | 0 00 | 396 00 |
| | Activity: A104 Review/analyze Description: Fact Witnesses Review/Analyze issues relating to rebuttal testimony re depreciation / PUCT/Depreciation and Amortization | | | | | | | | |
| 403 | 04/18/2021 | Fee | L410 Fact Witnesses | Oldham, Kevin | 360 00 | 0 40 | 0 00 | 0 00 | 144 00 |
| | Activity: A104 Review/analyze Description: Fact Witnesses Review/Analyze issues relating to rebuttal testimony re capital structure / PUCT/Capital Structure | | | | | | | | |
| 404 | 04/18/2021 | Fee | L410 Fact Witnesses | Oldham, Kevin | 360 00 | 1 60 | 0 00 | 0 00 | 576 00 |
| | Activity: A104 Review/analyze Description: Fact Witnesses Review/Analyze issues relating to rebuttal testimony re FIT / PUCT/Federal Income Tax | | | | | | | | |
| 405 | 04/18/2021 | Fee | L250 Other Written Motions/Submissions | Coe, William | 420 00 | 1 40 | 0 00 | 0 00 | 588 00 |
| | Activity: A103 Draft/revise Description: Other Written Motions and Submissions Draft/Revise reply to Sierra Club response to motion to strike / PUCT/Rate Base-Generation | | | | | | | | |
| 406 | 04/18/2021 | Fee | L410 Fact Witnesses | Coe, William | 420 00 | 0 80 | 0 00 | 0 00 | 336 00 |
| | Activity: A104 Review/analyze Description: Fact Witnesses Review/Analyze T Brice rebuttal, edits, and correspondence re same / PUCT/Overall Case Strategy | | | | | | | | |
| 407 | 04/18/2021 | Fee | L410 Fact Witnesses | Coe, William | 420 00 | 0 50 | 0 00 | 0 00 | 210 00 |
| | Activity: A104 Review/analyze Description: Fact Witnesses Review/Analyze M Becker rebuttal, Flint Creek unit disposition issues, and correspondence re same / PUCT/Rate Base-Generation | | | | | | | | |
| 408 | 04/19/2021 | Fee | L420 Expert Witnesses | McGrath, Kerry P | 420 00 | 0 90 | 0 00 | 0 00 | 378 00 |
| | Activity: A104 Review/analyze Description: Expert Witnesses Review/Analyze B Seltzer rebuttal testimony / PUCT/Rate Base-Deferred Taxes | | | | | | | | |
| 409 | 04/19/2021 | Fee | L420 Expert Witnesses | McGrath, Kerry P | 420 00 | 0 90 | 0 00 | 0 00 | 378 00 |
| | Activity: A106 Communicate (with client) Description: Expert Witnesses Communicate with client S Bankston et al re B Seltzer rebuttal testimony / PUCT/Rate Base-Deferred Taxes | | | | | | | | |
| 410 | 04/19/2021 | Fee | L420 Expert Witnesses | McGrath, Kerry P | 420 00 | 0 20 | 0 00 | 0 00 | 84 00 |
| | Activity: A106 Communicate (with client) Description: Expert Witnesses Communicate with client M Gage et al re B Seltzer rebuttal testimony / PUCT/Rate Base-Deferred Taxes | | | | | | | | |
| 411 | 04/19/2021 | Fee | L410 Fact Witnesses | McGrath, Kerry P | 420 00 | 0 30 | 0 00 | 0 00 | 126 00 |
| | Activity: A104 Review/analyze Description: Fact Witnesses Review/Analyze D Boezio rebuttal testimony / PUCT/Operations and Maintenance-Transmission | | | | | | | | |
| 412 | 04/19/2021 | Fee | L410 Fact Witnesses | McGrath, Kerry P | 420 00 | 0 20 | 0 00 | 0 00 | 84 00 |
| | Activity: A106 Communicate (with client) Description: Fact Witnesses Communicate with client D Boezio et al re rebuttal testimony / PUCT/Operations and Maintenance-Transmission | | | | | | | | |
| 413 | 04/19/2021 | Fee | L410 Fact Witnesses | McGrath, Kerry P | 420 00 | 0 70 | 0 00 | 0 00 | 294 00 |
| | Activity: A106 Communicate (with client) Description: Fact Witnesses Communicate with client A Carlin rebuttal testimony / PUCT/Incentive Compensation | | | | | | | | |
| 414 | 04/19/2021 | Fee | L410 Fact Witnesses | McGrath, Kerry P | 420 00 | 0 10 | 0 00 | 0 00 | 42 00 |
| | Activity: A106 Communicate (with client) Description: Fact Witnesses Communicate with client J Frederick et al re A Carlin rebuttal testimony / PUCT/Incentive Compensation | | | | | | | | |
| 415 | 04/19/2021 | Fee | L420 Expert Witnesses | McGrath, Kerry P | 420 00 | 0 40 | 0 00 | 0 00 | 168 00 |
| | Activity: A104 Review/analyze Description: Expert Witnesses Review/Analyze G Wilson rebuttal testimony / PUCT/Storm Reserve Expense | | | | | | | | |
| 416 | 04/19/2021 | Fee | L420 Expert Witnesses | McGrath, Kerry P | 420 00 | 0 10 | 0 00 | 0 00 | 42 00 |

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| | | | | Kerry P | | | | | |
| | Activity: A106 Communicate (with client) Description: Expert Witnesses Communicate with client J Frederick et al re G Wilson rebuttal testimony / PUCT/Storm Reserve Expense | | | | | | | | |
| 417 | 04/19/2021 | Fee | L410 Fact Witnesses | Pearsall, Patrick | 345 00 | 0 50 | 0 00 | 0 00 | 172 50 |
| | Activity: A104 Review/analyze Description: Fact Witnesses Review/Analyze issues re T Brnce rebuttal testimony / PUCT/Overall Case Strategy | | | | | | | | |
| 418 | 04/19/2021 | Fee | L410 Fact Witnesses | Pearsall, Patrick | 345 00 | 0 80 | 0 00 | 0 00 | 276 00 |
| | Activity: A106 Communicate (with client) Description: Fact Witnesses Communicate with client T Brnce and litigation team re review of draft rebuttal testimony / PUCT/Overall Case Strategy | | | | | | | | |
| 419 | 04/19/2021 | Fee | L410 Fact Witnesses | Pearsall, Patrick | 345 00 | 2 10 | 0 00 | 0 00 | 724 50 |
| | Activity: A104 Review/analyze Description: Fact Witnesses Review/Analyze issues re BTMG and R Ross rebuttal testimony / PUCT/Cost Allocation | | | | | | | | |
| 420 | 04/19/2021 | Fee | L410 Fact Witnesses | Pearsall, Patrick | 345 00 | 0 70 | 0 00 | 0 00 | 241 50 |
| | Activity: A104 Review/analyze Description: Fact Witnesses Review/Analyze issues re D Seidel testimony / PUCT/Operations and Maintenance-Distribution | | | | | | | | |
| 421 | 04/19/2021 | Fee | L210 Pleadings | Pearsall, Patrick | 345 00 | 0 30 | 0 00 | 0 00 | 103 50 |
| | Activity: A103 Draft/revise Description: Pleadings Draft/Revise reply to Sierra Club's response to SWEPCO motion to strike D Glick testimony / PUCT/Non-Discovery Pleadings and Motions | | | | | | | | |
| 422 | 04/19/2021 | Fee | L120 Analysis/Strategy | Pearsall, Patrick | 345 00 | 0 80 | 0 00 | 0 00 | 276 00 |
| | Activity: A106 Communicate (with client) Description: Analysis/Strategy Communicate with client litigation team re SWEPCO's treatment and reporting of load from retail BTMG and Eastman responses to 2nd set of RFIs / PUCT/Cost Allocation | | | | | | | | |
| 423 | 04/19/2021 | Fee | L410 Fact Witnesses | Pearsall, Patrick | 345 00 | 0 40 | 0 00 | 0 00 | 138 00 |
| | Activity: A106 Communicate (with client) Description: Fact Witnesses Communicate with client R Ross, T Brnce, L Ferry-Nelson, and S Bankston re review of R Ross rebuttal testimony / PUCT/Cost Allocation | | | | | | | | |
| 424 | 04/19/2021 | Fee | L410 Fact Witnesses | Pearsall, Patrick | 345 00 | 0 60 | 0 00 | 0 00 | 207 00 |
| | Activity: A104 Review/analyze Description: Fact Witnesses Review/Analyze issues re C Burnett rebuttal testimony / PUCT/Adjustment to Revenues (Weather, Customer) | | | | | | | | |
| 425 | 04/19/2021 | Fee | L420 Expert Witnesses | Pearsall, Patrick | 345 00 | 0 30 | 0 00 | 0 00 | 103 50 |
| | Activity: A104 Review/analyze Description: Expert Witnesses Review/Analyze issues re G Wilson rebuttal testimony / PUCT/Storm Reserve Expense | | | | | | | | |
| 426 | 04/19/2021 | Fee | L120 Analysis/Strategy | Pearsall, Patrick | 345 00 | 0 30 | 0 00 | 0 00 | 103 50 |
| | Activity: A106 Communicate (with client) Description: Analysis/Strategy Communicate with client S Bankston re witness issues and status of rebuttal testimony / PUCT/Overall Case Procedures | | | | | | | | |
| 427 | 04/19/2021 | Fee | L120 Analysis/Strategy | Pearsall, Patrick | 345 00 | 0 10 | 0 00 | 0 00 | 34 50 |
| | Activity: A108 Communicate (other external) Description: Analysis/Strategy Communicate with other external Sierra Club counsel J Smith re potential deposition timing / PUCT/Hearing Preparation and Support | | | | | | | | |
| 428 | 04/19/2021 | Fee | L160 Settlement/Non-Binding ADR | Pearsall, Patrick | 345 00 | 0 10 | 0 00 | 0 00 | 34 50 |
| | Activity: A106 Communicate (with client) Description: Settlement/Non-binding ADR Communicate with client M Gage re planning for and potential timing of settlement conference / PUCT/Settlement Activities | | | | | | | | |
| 429 | 04/19/2021 | Fee | L120 Analysis/Strategy | Pearsall, Patrick | 345 00 | 0 30 | 0 00 | 0 00 | 103 50 |
| | Activity: A104 Review/analyze Description: Analysis/Strategy Review/Analyze issues re net operating loss testimony and communications re same / PUCT/Federal Income Tax | | | | | | | | |
| 430 | 04/19/2021 | Fee | L420 Expert Witnesses | Pearsall, Patrick | 345 00 | 0 20 | 0 00 | 0 00 | 69 00 |
| | Activity: A106 Communicate (with client) Description: Expert Witnesses Communicate with client S Bankston re C Locke rebuttal testimony / PUCT/Cost Allocation | | | | | | | | |
| 431 | 04/19/2021 | Fee | L410 Fact Witnesses | Pearsall, Patrick | 345 00 | 0 30 | 0 00 | 0 00 | 103 50 |
| | Activity: A104 Review/analyze Description: Fact Witnesses Review/Analyze issues re D Boezio rebuttal testimony and review communications with litigation team re same / PUCT/Operations and Maintenance-Transmission | | | | | | | | |
| 432 | 04/19/2021 | Fee | L120 Analysis/Strategy | Pearsall, Patrick | 345 00 | 0 10 | 0 00 | 0 00 | 34 50 |

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| 449 | 04/19/2021 | Fee | L410 Fact Witnesses | Coe, William | 420 00 | 1 10 | 0 00 | 0 00 | 462 00 |
| Activity: A104 Review/analyze Description: Fact Witnesses Review/Analyze J Stegall rebuttal, edits, and correspondence re same / PUCT/Purchased Power | | | | | | | | | |
| 450 | 04/19/2021 | Fee | L250 Other Written Motions/Submissions | Coe, William | 420 00 | 0 40 | 0 00 | 0 00 | 168 00 |
| Activity: A104 Review/analyze Description: Other Written Motions and Submissions Review/Analyze reply to Sierra Club response to motion to strike, edits, and correspondence re same / PUCT/Rate Base-Generation | | | | | | | | | |
| 451 | 04/19/2021 | Fee | L410 Fact Witnesses | Coe, William | 420 00 | 0 70 | 0 00 | 0 00 | 294 00 |
| Activity: A104 Review/analyze Description: Fact Witnesses Review/Analyze M Baird rebuttal / PUCT/General Accounting Issues | | | | | | | | | |
| 452 | 04/19/2021 | Fee | L410 Fact Witnesses | Coe, William | 420 00 | 0 30 | 0 00 | 0 00 | 126 00 |
| Activity: A106 Communicate (with client) Description: Fact Witnesses Communicate with client T Brnce re rebuttal witness issues / PUCT/Overall Case Procedures | | | | | | | | | |
| 453 | 04/20/2021 | Fee | L410 Fact Witnesses | Bell, Casey | 350 00 | 0 80 | 0 00 | 0 00 | 280 00 |
| Activity: A104 Review/analyze Description: Fact Witnesses Review/Analyze latest revisions to draft rebuttal testimony of J Aaron / PUCT/Cost Allocation | | | | | | | | | |
| 454 | 04/20/2021 | Fee | L410 Fact Witnesses | Bell, Casey | 350 00 | 1 20 | 0 00 | 0 00 | 420 00 |
| Activity: A104 Review/analyze Description: Fact Witnesses Review/Analyze latest revisions and additions to draft rebuttal testimony of J Jackson / PUCT/Rate Design | | | | | | | | | |
| 455 | 04/20/2021 | Fee | L410 Fact Witnesses | Bell, Casey | 350 00 | 0 50 | 0 00 | 0 00 | 175 00 |
| Activity: A106 Communicate (with client) Description: Fact Witnesses Communicate with client J Jackson et al re review call on latest draft of rebuttal testimony / PUCT/Rate Design | | | | | | | | | |
| 456 | 04/20/2021 | Fee | L410 Fact Witnesses | Bell, Casey | 350 00 | 0 30 | 0 00 | 0 00 | 105 00 |
| Activity: A106 Communicate (with client) Description: Fact Witnesses Communicate with client J Aaron et al re review of latest revisions to draft rebuttal testimony / PUCT/Cost Allocation | | | | | | | | | |
| 457 | 04/20/2021 | Fee | L410 Fact Witnesses | McGrath, Kerry P | 420 00 | 0 80 | 0 00 | 0 00 | 336 00 |
| Activity: A104 Review/analyze Description: Fact Witnesses Review/Analyze D Hodgson rebuttal testimony / PUCT/Rate Base-Deferred Taxes | | | | | | | | | |
| 458 | 04/20/2021 | Fee | L420 Expert Witnesses | McGrath, Kerry P | 420 00 | 0 50 | 0 00 | 0 00 | 210 00 |
| Activity: A104 Review/analyze Description: Expert Witnesses Review/Analyze B Seltzer rebuttal testimony / PUCT/Rate Base-Deferred Taxes | | | | | | | | | |
| 459 | 04/20/2021 | Fee | L420 Expert Witnesses | McGrath, Kerry P | 420 00 | 0 70 | 0 00 | 0 00 | 294 00 |
| Activity: A106 Communicate (with client) Description: Expert Witnesses Communicate with client S Bankston et al re B Seltzer rebuttal testimony / PUCT/Rate Base-Deferred Taxes | | | | | | | | | |
| 460 | 04/20/2021 | Fee | L410 Fact Witnesses | McGrath, Kerry P | 420 00 | 0 30 | 0 00 | 0 00 | 126 00 |
| Activity: A104 Review/analyze Description: Fact Witnesses Review/Analyze D Boezio rebuttal testimony and exhibits / PUCT/Operations and Maintenance-Transmission | | | | | | | | | |
| 461 | 04/20/2021 | Fee | L410 Fact Witnesses | Pearsall, Patrick | 345 00 | 0 30 | 0 00 | 0 00 | 103 50 |
| Activity: A104 Review/analyze Description: Fact Witnesses Review/Analyze issues re J Aaron rebuttal testimony / PUCT/Cost Allocation | | | | | | | | | |
| 462 | 04/20/2021 | Fee | L410 Fact Witnesses | Pearsall, Patrick | 345 00 | 0 40 | 0 00 | 0 00 | 138 00 |
| Activity: A104 Review/analyze Description: Fact Witnesses Review/Analyze issues re J Jackson rebuttal testimony / PUCT/Rate Design | | | | | | | | | |
| 463 | 04/20/2021 | Fee | L410 Fact Witnesses | Pearsall, Patrick | 345 00 | 0 80 | 0 00 | 0 00 | 276 00 |
| Activity: A106 Communicate (with client) Description: Fact Witnesses Communicate with client litigation team re review of J Aaron and J Jackson rebuttal testimony / PUCT/Rate Design | | | | | | | | | |
| 464 | 04/20/2021 | Fee | L410 Fact Witnesses | Pearsall, Patrick | 345 00 | 0 20 | 0 00 | 0 00 | 69 00 |
| Activity: A106 Communicate (with client) Description: Fact Witnesses Communicate with client M Gage and L Melhem re J Jackson rebuttal testimony / PUCT/Rate Design | | | | | | | | | |
| 465 | 04/20/2021 | Fee | L410 Fact Witnesses | Pearsall, Patrick | 345 00 | 0 20 | 0 00 | 0 00 | 69 00 |
| Activity: A106 Communicate (with client) Description: Fact Witnesses Communicate with client M Gage re review and finalization of rebuttal testimony / PUCT/Overall Case Strategy | | | | | | | | | |
| 466 | 04/20/2021 | Fee | L420 Expert Witnesses | Pearsall, Patrick | 345 00 | 0 10 | 0 00 | 0 00 | 34 50 |
| Activity: A106 Communicate (with client) | | | | | | | | | |

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| | Description: Expert Witnesses Communicate with client S. Bankston re C. Locke rebuttal testimony / PUCT/Cost Allocation | | | | | | | | |
| 467 | 04/20/2021 | Fee | L160 Settlement/Non-Binding ADR | Pearsall, Patrick | 345 00 | 0 30 | 0 00 | 0 00 | 103 50 |
| | Activity: A108 Communicate (other external) Description: Settlement/Non-binding ADR Communicate with other external counsel for Staff and Intervenors re coordinating settlement conference / PUCT/Settlement Activities | | | | | | | | |
| 468 | 04/20/2021 | Fee | L120 Analysis/Strategy | Pearsall, Patrick | 345 00 | 0 10 | 0 00 | 0 00 | 34 50 |
| | Activity: A108 Communicate (other external) Description: Analysis/Strategy Communicate with other external R. Asher re SWEPCO supplemental rate-case expense report / PUCT/Rate Case Expenses | | | | | | | | |
| 469 | 04/20/2021 | Fee | L120 Analysis/Strategy | Pearsall, Patrick | 345 00 | 0 10 | 0 00 | 0 00 | 34 50 |
| | Activity: A106 Communicate (with client) Description: Analysis/Strategy Communicate with client T. Day re Staff questions re supplemental rate-case expense report / PUCT/Rate Case Expenses | | | | | | | | |
| 470 | 04/20/2021 | Fee | L210 Pleadings | Pearsall, Patrick | 345 00 | 0 20 | 0 00 | 0 00 | 69 00 |
| | Activity: A104 Review/analyze Description: Pleadings Review/Analyze issues re reply to Sierra Club response to SWEPCO motion to strike portion of D. Glick direct testimony / PUCT/Non-Discovery Pleadings and Motions | | | | | | | | |
| 471 | 04/20/2021 | Fee | L410 Fact Witnesses | Oldham, Kevin | 360 00 | 0 30 | 0 00 | 0 00 | 108 00 |
| | Activity: A104 Review/analyze Description: Fact Witnesses Review/Analyze changes to draft rebuttal testimony / PUCT/General Accounting Issues | | | | | | | | |
| 472 | 04/20/2021 | Fee | L410 Fact Witnesses | Oldham, Kevin | 360 00 | 1 20 | 0 00 | 0 00 | 432 00 |
| | Activity: A104 Review/analyze Description: Fact Witnesses Review/Analyze changes to draft rebuttal testimony re depreciation / PUCT/Depreciation and Amortization | | | | | | | | |
| 473 | 04/20/2021 | Fee | L410 Fact Witnesses | Oldham, Kevin | 360 00 | 0 60 | 0 00 | 0 00 | 216 00 |
| | Activity: A104 Review/analyze Description: Fact Witnesses Review/Analyze revised calculations impacting tax and accounting testimony / PUCT/Federal Income Tax | | | | | | | | |
| 474 | 04/20/2021 | Fee | L410 Fact Witnesses | Oldham, Kevin | 360 00 | 2 20 | 0 00 | 0 00 | 792 00 |
| | Activity: A104 Review/analyze Description: Fact Witnesses Review/Analyze changes to draft rebuttal testimony re FIT / PUCT/Federal Income Tax | | | | | | | | |
| 475 | 04/20/2021 | Fee | L410 Fact Witnesses | Oldham, Kevin | 360 00 | 0 80 | 0 00 | 0 00 | 288 00 |
| | Activity: A104 Review/analyze Description: Fact Witnesses Review/Analyze issues relating to rebuttal testimony and applicable regulations / PUCT/Capital Structure | | | | | | | | |
| 476 | 04/20/2021 | Fee | L420 Expert Witnesses | Jones, Jackie | 145 00 | 0 40 | 0 00 | 0 00 | 58 00 |
| | Activity: A104 Review/analyze Description: Expert Witnesses Review/Analyze CARD testimony re cited discovery responses / PUCT/Overall Case Strategy | | | | | | | | |
| 477 | 04/20/2021 | Fee | L210 Pleadings | Jones, Jackie | 145 00 | 0 10 | 0 00 | 0 00 | 14 50 |
| | Activity: A104 Review/analyze Description: Pleadings Review/Analyze SOAH Order No. 6 and update procedural calendar re same / PUCT/File and Document Management | | | | | | | | |
| 478 | 04/20/2021 | Fee | L440 Other Trial Preparation and Support | Jones, Jackie | 145 00 | 3 80 | 0 00 | 0 00 | 551 00 |
| | Activity: A110 Manage data/files Description: Other Trial Preparation and Support Manage Data/Files re witness notebooks | | | | | | | | |
| 479 | 04/20/2021 | Fee | L250 Other Written Motions/Submissions | Green, Stephanie | 230 00 | 0 10 | 0 00 | 0 00 | 23 00 |
| | Activity: A104 Review/analyze Description: Other Written Motions and Submissions Review/Analyze SOAH Order No. 7 / PUCT/Overall Case Administration | | | | | | | | |
| 480 | 04/20/2021 | Fee | L250 Other Written Motions/Submissions | Coe, William | 420 00 | 0 60 | 0 00 | 0 00 | 252 00 |
| | Activity: A104 Review/analyze Description: Other Written Motions and Submissions Review/Analyze Order No. 6, reply to Sierra Club issues and correspondence re same / PUCT/Rate Base-Generation | | | | | | | | |
| 481 | 04/20/2021 | Fee | L410 Fact Witnesses | Coe, William | 420 00 | 1 70 | 0 00 | 0 00 | 714 00 |
| | Activity: A104 Review/analyze Description: Fact Witnesses Review/Analyze R. Hawkins rebuttal, ring fencing issues and correspondence re same / PUCT/Capital Structure, Cost of Debt, ROE | | | | | | | | |
| 482 | 04/20/2021 | Fee | L410 Fact Witnesses | Coe, William | 420 00 | 0 70 | 0 00 | 0 00 | 294 00 |
| | Activity: A104 Review/analyze Description: Fact Witnesses Review/Analyze M. Becker rebuttal, Flint Creek unit disposition issues / PUCT/Rate Base-Generation | | | | | | | | |
| 483 | 04/20/2021 | Fee | L410 Fact Witnesses | Coe, William | 420 00 | 2 30 | 0 00 | 0 00 | 966 00 |

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| | | | | William | | | | | |
| | Activity: A104 Review/analyze Description: Fact Witnesses Review/Analyze T Brice rebuttal, cited testimonies, SPP OATT and Dolet Hills issues / PUCT/Overall Case Strategy | | | | | | | | |
| 484 | 04/20/2021 | Fee | L420 Expert Witnesses | Coe, William | 420 00 | 0 50 | 0 00 | 0 00 | 210 00 |
| | Activity: A104 Review/analyze Description: Expert Witnesses Review/Analyze D Hodgson and B Seltzer rebuttal testimonies / PUCT/Rate Base-Deferred Taxes | | | | | | | | |
| | 04/20/2021 | Fee | L420 Expert Witnesses | Coe, William | 420 00 | 0 70 | 0 00 | 0 00 | 294 00 |
| 485 | Activity: A106 Communicate (with client) Description: Expert Witnesses Communicate with client witnesses and support re D Hodgson and B Seltzer rebuttal testimonies / PUCT/Rate Base-Deferred Taxes | | | | | | | | |
| 486 | 04/20/2021 | Fee | L410 Fact Witnesses | Coe, William | 420 00 | 3 40 | 0 00 | 0 00 | 1428 00 |
| | Activity: A104 Review/analyze Description: Fact Witnesses Review/Analyze M Baird rebuttal / PUCT/General Accounting Issues | | | | | | | | |
| | 04/21/2021 | Fee | L410 Fact Witnesses | McGrath, Kerry P | 420 00 | 0 10 | 0 00 | 0 00 | 42 00 |
| 487 | Activity: A106 Communicate (with client) Description: Fact Witnesses Communicate with client T Brice re D Boezio rebuttal testimony / PUCT/Operations and Maintenance-Transmission | | | | | | | | |
| 488 | 04/21/2021 | Fee | L410 Fact Witnesses | McGrath, Kerry P | 420 00 | 0 70 | 0 00 | 0 00 | 294 00 |
| | Activity: A104 Review/analyze Description: Fact Witnesses Review/Analyze D Boezio rebuttal testimony / PUCT/Operations and Maintenance-Transmission | | | | | | | | |
| 489 | 04/21/2021 | Fee | L410 Fact Witnesses | McGrath, Kerry P | 420 00 | 0 30 | 0 00 | 0 00 | 126 00 |
| | Activity: A104 Review/analyze Description: Fact Witnesses Review/Analyze M McMahon testimony / PUCT/Operations and Maintenance-Generation | | | | | | | | |
| 490 | 04/21/2021 | Fee | L420 Expert Witnesses | McGrath, Kerry P | 420 00 | 0 30 | 0 00 | 0 00 | 126 00 |
| | Activity: A104 Review/analyze Description: Expert Witnesses Review/Analyze G Wilson testimony / PUCT/Storm Reserve Expense | | | | | | | | |
| 491 | 04/21/2021 | Fee | L410 Fact Witnesses | McGrath, Kerry P | 420 00 | 0 80 | 0 00 | 0 00 | 336 00 |
| | Activity: A104 Review/analyze Description: Fact Witnesses Review/Analyze A Carlin testimony / PUCT/Incentive Compensation | | | | | | | | |
| 492 | 04/21/2021 | Fee | L410 Fact Witnesses | McGrath, Kerry P | 420 00 | 0 20 | 0 00 | 0 00 | 84 00 |
| | Activity: A106 Communicate (with client) Description: Fact Witnesses Communicate with client A Carlin et al re testimony / PUCT/Incentive Compensation | | | | | | | | |
| 493 | 04/21/2021 | Fee | L410 Fact Witnesses | McGrath, Kerry P | 420 00 | 2 10 | 0 00 | 0 00 | 882 00 |
| | Activity: A104 Review/analyze Description: Fact Witnesses Review/Analyze M Baird testimony / PUCT/General Accounting Issues | | | | | | | | |
| 494 | 04/21/2021 | Fee | L210 Pleadings | Bell, Casey | 350 00 | 0 20 | 0 00 | 0 00 | 70 00 |
| | Activity: A106 Communicate (with client) Description: Pleadings Communicate with client J Frederick re errata for M Leskowitz schedule / PUCT/Rate Base-Generation | | | | | | | | |
| 495 | 04/21/2021 | Fee | L410 Fact Witnesses | Pearsall, Patrick | 345 00 | 5 60 | 0 00 | 0 00 | 1932 00 |
| | Activity: A104 Review/analyze Description: Fact Witnesses Review/Analyze final drafts of SWEPCO rebuttal testimonies and supporting exhibits and analyze issues re same / PUCT/Overall Case Strategy | | | | | | | | |
| 496 | 04/21/2021 | Fee | L410 Fact Witnesses | Pearsall, Patrick | 345 00 | 1 40 | 0 00 | 0 00 | 483 00 |
| | Activity: A106 Communicate (with client) Description: Fact Witnesses Communicate with client J Frederick, M Gage, L Melhem, S Bankston, and litigation team re finalizing rebuttal testimonies / PUCT/Overall Case Strategy | | | | | | | | |
| 497 | 04/21/2021 | Fee | L410 Fact Witnesses | Oldham, Kevin | 360 00 | 2 40 | 0 00 | 0 00 | 864 00 |
| | Activity: A104 Review/analyze Description: Fact Witnesses Review/Analyze changes and comments to rebuttal testimony / PUCT/Federal Income Tax | | | | | | | | |
| 498 | 04/21/2021 | Fee | L440 Other Trial Preparation and Support | Jones, Jackie | 145 00 | 1 50 | 0 00 | 0 00 | 217 50 |
| | Activity: A110 Manage data/files Description: Other Trial Preparation and Support Manage Data/Files re witness notebooks / PUCT/Hearing Preparation and Support | | | | | | | | |
| 499 | 04/21/2021 | Fee | L210 Pleadings | Jones, Jackie | 145 00 | 0 20 | 0 00 | 0 00 | 29 00 |
| | Activity: A104 Review/analyze Description: Pleadings Review/Analyze response to Sierra Club's reply to D Glick testimony objections / PUCT/Overall Case Strategy | | | | | | | | |
| 500 | 04/21/2021 | Fee | L210 Pleadings | Jones, Jackie | 145 00 | 0 20 | 0 00 | 0 00 | 29 00 |
| | Activity: A103 Draft/revise Description: Pleadings Draft/Revise response to Sierra Club's reply to D Glick testimony objections / PUCT/Overall Case Strategy | | | | | | | | |

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| | 04/21/2021 | Fee | L250 Other Written Motions/Submissions | Coe, William | 420 00 | 2 00 | 0 00 | 0 00 | 840 00 |
| 501 | Activity: A104 Review/analyze Description: Other Written Motions and Submissions Review/Analyze reply to Sierra Club response to motion to strike and D Click testimony / PUCT/Rate Base-Generation | | | | | | | | |
| | 04/21/2021 | Fee | L250 Other Written Motions/Submissions | Coe, William | 420 00 | 1 40 | 0 00 | 0 00 | 588 00 |
| 502 | Activity: A103 Draft/revise Description: Other Written Motions and Submissions Draft/Revise reply to Sierra Club response to motion to strike / PUCT/Rate Base-Generation | | | | | | | | |
| | 04/21/2021 | Fee | L410 Fact Witnesses | Coe, William | 420 00 | 0 40 | 0 00 | 0 00 | 168 00 |
| 503 | Activity: A104 Review/analyze Description: Fact Witnesses Review/Analyze M Baird rebuttal issues and correspondence re same / PUCT/General Accounting Issues | | | | | | | | |
| | 04/21/2021 | Fee | L410 Fact Witnesses | Coe, William | 420 00 | 0 20 | 0 00 | 0 00 | 84 00 |
| 504 | Activity: A106 Communicate (with client) Description: Fact Witnesses Communicate with client S Bankston re M Baird rebuttal issues / PUCT/General Accounting Issues | | | | | | | | |
| | 04/21/2021 | Fee | L410 Fact Witnesses | Coe, William | 420 00 | 4 00 | 0 00 | 0 00 | 1680 00 |
| 505 | Activity: A104 Review/analyze Description: Fact Witnesses Review/Analyze rebuttal testimonies and cited intervenor and Staff testimonies / PUCT/Overall Case Strategy | | | | | | | | |
| | 04/21/2021 | Fee | L410 Fact Witnesses | Coe, William | 420 00 | 1 70 | 0 00 | 0 00 | 714 00 |
| 506 | Activity: A106 Communicate (with client) Description: Fact Witnesses Communicate with client litigation team re rebuttal testimonies and cited intervenor and Staff testimonies / PUCT/Overall Case Strategy | | | | | | | | |
| | 04/22/2021 | Fee | L410 Fact Witnesses | McGrath, Kerry P | 420 00 | 0 50 | 0 00 | 0 00 | 210 00 |
| 507 | Activity: A104 Review/analyze Description: Fact Witnesses Review/Analyze A Carlin rebuttal testimony / PUCT/Incentive Compensation | | | | | | | | |
| | 04/22/2021 | Fee | L410 Fact Witnesses | McGrath, Kerry P | 420 00 | 0 10 | 0 00 | 0 00 | 42 00 |
| 508 | Activity: A106 Communicate (with client) Description: Fact Witnesses Communicate with client A Carlin re rebuttal testimony / PUCT/Incentive Compensation | | | | | | | | |
| | 04/22/2021 | Fee | L410 Fact Witnesses | McGrath, Kerry P | 420 00 | 0 20 | 0 00 | 0 00 | 84 00 |
| 509 | Activity: A106 Communicate (with client) Description: Fact Witnesses Communicate with client S Bankston et al re A Carlin rebuttal testimony / PUCT/Incentive Compensation | | | | | | | | |
| | 04/22/2021 | Fee | L410 Fact Witnesses | Bell, Casey | 350 00 | 0 20 | 0 00 | 0 00 | 70 00 |
| 510 | Activity: A104 Review/analyze Description: Fact Witnesses Review/Analyze final version of errata to M Leskowicz schedule / PUCT/Rate Base-Generation | | | | | | | | |
| | 04/22/2021 | Fee | L410 Fact Witnesses | Bell, Casey | 350 00 | 0 20 | 0 00 | 0 00 | 70 00 |
| 511 | Activity: A106 Communicate (with client) Description: Fact Witnesses Communicate with client J Frederick re filing of M Leskowicz errata / PUCT/Rate Base-Generation | | | | | | | | |
| | 04/22/2021 | Fee | L410 Fact Witnesses | Bell, Casey | 350 00 | 0 20 | 0 00 | 0 00 | 70 00 |
| 512 | Activity: A106 Communicate (with client) Description: Fact Witnesses Communicate with client M Leskowicz re revisions to rebuttal testimony / PUCT/Rate Base-Generation | | | | | | | | |
| | 04/22/2021 | Fee | L410 Fact Witnesses | Bell, Casey | 350 00 | 0 50 | 0 00 | 0 00 | 175 00 |
| 513 | Activity: A104 Review/analyze Description: Fact Witnesses Review/Analyze final draft of rebuttal testimony of J Aaron / PUCT/Cost Allocation | | | | | | | | |
| | 04/22/2021 | Fee | L410 Fact Witnesses | Bell, Casey | 350 00 | 0 70 | 0 00 | 0 00 | 245 00 |
| 514 | Activity: A104 Review/analyze Description: Fact Witnesses Review/Analyze final draft of rebuttal testimony of J Jackson / PUCT/Rate Design | | | | | | | | |
| | 04/22/2021 | Fee | L410 Fact Witnesses | Pearsall, Patrick | 345 00 | 5 40 | 0 00 | 0 00 | 1863 00 |
| 515 | Activity: A104 Review/analyze Description: Fact Witnesses Review/Analyze final SWECO rebuttal testimonies and supporting exhibits / PUCT/Overall Case Strategy | | | | | | | | |
| | 04/22/2021 | Fee | L410 Fact Witnesses | Pearsall, Patrick | 345 00 | 1 30 | 0 00 | 0 00 | 448 50 |
| 516 | Activity: A106 Communicate (with client) Description: Fact Witnesses Communicate with client M Gage, L Melhem, S Bankston, and J Frederick re finalizing rebuttal testimonies / PUCT/Overall Case Strategy | | | | | | | | |
| | 04/22/2021 | Fee | L410 Fact Witnesses | Pearsall, Patrick | 345 00 | 0 30 | 0 00 | 0 00 | 103 50 |
| 517 | Activity: A106 Communicate (with client) Description: Fact Witnesses Communicate with client C Burnett re rebuttal testimony / PUCT/Adjustment to Revenues (Weather, Customer) | | | | | | | | |
| | 04/22/2021 | Fee | L420 Expert Witnesses | Pearsall, Patrick | 345 00 | 0 30 | 0 00 | 0 00 | 103 50 |
| 518 | Activity: A106 Communicate (with client) | | | | | | | | |

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| | Description: Expert Witnesses Communicate with client C Locke and T Kentner re rebuttal testimony / PUCT/Cost Allocation | | | | | | | |
| 519 | 04/22/2021 | Fee | L310 Written Discovery | Pearsall, Patrick | 345 00 | 0 20 | 0 00 | 69 00 |
| Activity: A104 Review/analyze Description: Written Discovery Review/Analyze TIEC's response to Nucor's 1st RFIs and SWEPCO's 2nd RFIs / PUCT/Discovery | | | | | | | | |
| 520 | 04/22/2021 | Fee | L440 Other Trial Preparation and Support | Pearsall, Patrick | 345 00 | 0 50 | 0 00 | 172 50 |
| Activity: A106 Communicate (with client) Description: Other Trial Preparation and Support Communicate with client M Gage, L Melhem, S Bankston, and J Frederick re hearing and witness issues / PUCT/Hearing Preparation and Support | | | | | | | | |
| 521 | 04/22/2021 | Fee | L120 Analysis/Strategy | Pearsall, Patrick | 345 00 | 0 20 | 0 00 | 69 00 |
| Activity: A108 Communicate (other external) Description: Analysis/Strategy Communicate with other external Staff counsel R Asher re supporting documentation for rate-case expenses presented in supplemental expense report / PUCT/Rate Case Expenses | | | | | | | | |
| 522 | 04/22/2021 | Fee | L410 Fact Witnesses | Oldham, Kevin | 360 00 | 8 70 | 0 00 | 3132 00 |
| Activity: A104 Review/analyze Description: Fact Witnesses Review/Analyze rebuttal testimony prior to filing with PUCT / PUCT/Hearing Preparation and Support | | | | | | | | |
| 523 | 04/22/2021 | Fee | L440 Other Trial Preparation and Support | Jones, Jackie | 145 00 | 2 00 | 0 00 | 290 00 |
| Activity: A110 Manage data/files Description: Other Trial Preparation and Support Manage Data/Files re witness notebooks / PUCT/Hearing Preparation and Support | | | | | | | | |
| 524 | 04/22/2021 | Fee | L250 Other Written Motions/Submissions | Coe, William | 420 00 | 0 50 | 0 00 | 210 00 |
| Activity: A104 Review/analyze Description: Other Written Motions and Submissions Review/Analyze reply to Sierra Club response to motion to strike, cited schedules, and correspondence re same / PUCT/Rate Base-Generation | | | | | | | | |
| 525 | 04/22/2021 | Fee | L410 Fact Witnesses | Coe, William | 420 00 | 5 00 | 0 00 | 2100 00 |
| Activity: A104 Review/analyze Description: Fact Witnesses Review/Analyze rebuttal testimonies, cited intervenor and Staff testimonies, and correspondence re same / PUCT/Overall Case Strategy | | | | | | | | |
| 526 | 04/22/2021 | Fee | L410 Fact Witnesses | Coe, William | 420 00 | 3 60 | 0 00 | 1512 00 |
| Activity: A106 Communicate (with client) Description: Fact Witnesses Communicate with client litigation team re rebuttal testimonies / PUCT/Overall Case Strategy | | | | | | | | |
| 527 | 04/22/2021 | Fee | L440 Other Trial Preparation and Support | Coe, William | 420 00 | 0 40 | 0 00 | 168 00 |
| Activity: A104 Review/analyze Description: Other Trial Preparation and Support Review/Analyze hearing and witness preparation issues / PUCT/Hearing Preparation and Support | | | | | | | | |
| 528 | 04/22/2021 | Fee | L440 Other Trial Preparation and Support | Coe, William | 420 00 | 0 40 | 0 00 | 168 00 |
| Activity: A106 Communicate (with client) Description: Other Trial Preparation and Support Communicate with client litigation team re hearing and witness preparation issues / PUCT/Hearing Preparation and Support | | | | | | | | |
| 529 | 04/23/2021 | Fee | L410 Fact Witnesses | Pearsall, Patrick | 345 00 | 1 10 | 0 00 | 379 50 |
| Activity: A104 Review/analyze Description: Fact Witnesses Review/Analyze issues re finalizing and filing final SWEPCO rebuttal testimonies and supporting exhibits / PUCT/Overall Case Strategy | | | | | | | | |
| 530 | 04/23/2021 | Fee | L410 Fact Witnesses | Pearsall, Patrick | 345 00 | 0 70 | 0 00 | 241 50 |
| Activity: A106 Communicate (with client) Description: Fact Witnesses Communicate with client M Gage, L Melhem, S Bankston re finalizing and filing rebuttal testimonies / PUCT/Overall Case Strategy | | | | | | | | |
| 531 | 04/23/2021 | Fee | L420 Expert Witnesses | Pearsall, Patrick | 345 00 | 1 20 | 0 00 | 414 00 |
| Activity: A104 Review/analyze Description: Expert Witnesses Review/Analyze issues re cross-rebuttal testimonies of Nucor witness J Daniel, OPUC witness T Georgis, ETSWD witness K Pevoto, CARD witnesses K Nalepa and S Norwood, TCGA witness E Evans, and Staff witness A Narvaez / PUCT/Overall Case Strategy | | | | | | | | |
| 532 | 04/23/2021 | Fee | L420 Expert Witnesses | Pearsall, Patrick | 345 00 | 0 20 | 0 00 | 69 00 |
| Activity: A106 Communicate (with client) Description: Expert Witnesses Communicate with client C Locke re rebuttal testimony and workpapers / PUCT/Cost Allocation | | | | | | | | |
| 533 | 04/23/2021 | Fee | L440 Other Trial Preparation and Support | Pearsall, Patrick | 345 00 | 0 30 | 0 00 | 103 50 |
| Activity: A104 Review/analyze Description: Other Trial Preparation and Support Review/Analyze issues re witness and hearing preparation and review communications re same / PUCT/Hearing Preparation and Support | | | | | | | | |
| 534 | 04/23/2021 | Fee | L410 Fact Witnesses | Oldham, Kevin | 360 00 | 2 20 | 0 00 | 792 00 |
| Activity: A104 Review/analyze | | | | | | | | |

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| | Description: Fact Witnesses Review/Analyze exhibits, examples, and comments to rebuttal testimony / PUCT/Federal Income Tax | | | | | | | | |
| 535 | 04/23/2021 | Fee | L420 Expert Witnesses | Jones, Jackie | 145 00 | 0 60 | 0 00 | 0 00 | 87 00 |
| | Activity: A104 Review/analyze | | | | | | | | |
| | Description: Expert Witnesses Review/Analyze cross-rebuttal testimony / PUCT/File and Document Management | | | | | | | | |
| 536 | 04/23/2021 | Fee | L440 Other Trial Preparation and Support | Jones, Jackie | 145 00 | 0 80 | 0 00 | 0 00 | 116 00 |
| | Activity: A110 Manage data/files | | | | | | | | |
| | Description: Other Trial Preparation and Support Manage Data/Files re witness notebooks / PUCT/Hearing Preparation and Support | | | | | | | | |
| 537 | 04/23/2021 | Fee | L440 Other Trial Preparation and Support | Jones, Jackie | 145 00 | 0 50 | 0 00 | 0 00 | 72 50 |
| | Activity: A110 Manage data/files | | | | | | | | |
| | Description: Other Trial Preparation and Support Manage Data/Files re discovery hearing record / PUCT/Hearing Preparation and Support | | | | | | | | |
| 538 | 04/23/2021 | Fee | L410 Fact Witnesses | Coe, William | 420 00 | 1 20 | 0 00 | 0 00 | 504 00 |
| | Activity: A104 Review/analyze | | | | | | | | |
| | Description: Fact Witnesses Review/Analyze D Hodgson rebuttal testimony, NOL ADIT issues, and correspondence re same / PUCT/Rate Base-Deferred Taxes | | | | | | | | |
| 539 | 04/23/2021 | Fee | L410 Fact Witnesses | Coe, William | 420 00 | 0 20 | 0 00 | 0 00 | 84 00 |
| | Activity: A106 Communicate (with client) | | | | | | | | |
| | Description: Fact Witnesses Communicate with client T Brice re D Hodgson rebuttal testimony / PUCT/Rate Base-Deferred Taxes | | | | | | | | |
| 540 | 04/23/2021 | Fee | L250 Other Written Motions/Submissions | Coe, William | 420 00 | 0 80 | 0 00 | 0 00 | 336 00 |
| | Activity: A104 Review/analyze | | | | | | | | |
| | Description: Other Written Motions and Submissions Review/Analyze reply to Sierra Club response to motion to strike and cited schedules / PUCT/Rate Base-Generation | | | | | | | | |
| 541 | 04/23/2021 | Fee | L250 Other Written Motions/Submissions | Coe, William | 420 00 | 0 60 | 0 00 | 0 00 | 252 00 |
| | Activity: A103 Draft/revise | | | | | | | | |
| | Description: Other Written Motions and Submissions Draft/Revise reply to Sierra Club response to motion to strike / PUCT/Rate Base-Generation | | | | | | | | |
| 542 | 04/23/2021 | Fee | L410 Fact Witnesses | Coe, William | 420 00 | 0 10 | 0 00 | 0 00 | 42 00 |
| | Activity: A106 Communicate (with client) | | | | | | | | |
| | Description: Fact Witnesses Communicate with client M Gage re rebuttal filing progress / PUCT/Overall Case Procedures | | | | | | | | |
| 543 | 04/23/2021 | Fee | L440 Other Trial Preparation and Support | Coe, William | 420 00 | 2 50 | 0 00 | 0 00 | 1050 00 |
| | Activity: A104 Review/analyze | | | | | | | | |
| | Description: Other Trial Preparation and Support Review/Analyze hearing and witness preparation issues, assignments, and planning materials / PUCT/Hearing Preparation and Support | | | | | | | | |
| 544 | 04/25/2021 | Fee | L330 Depositions | Coe, William | 420 00 | 0 70 | 0 00 | 0 00 | 294 00 |
| | Activity: A104 Review/analyze | | | | | | | | |
| | Description: Depositions Review/Analyze potential deposition issues and correspondence re same / PUCT/Discovery | | | | | | | | |
| 545 | 04/25/2021 | Fee | L420 Expert Witnesses | Coe, William | 420 00 | 0 70 | 0 00 | 0 00 | 294 00 |
| | Activity: A104 Review/analyze | | | | | | | | |
| | Description: Expert Witnesses Review/Analyze cross rebuttal testimonies / PUCT/Overall Case Strategy | | | | | | | | |
| 546 | 04/25/2021 | Fee | L440 Other Trial Preparation and Support | Coe, William | 420 00 | 0 30 | 0 00 | 0 00 | 126 00 |
| | Activity: A104 Review/analyze | | | | | | | | |
| | Description: Other Trial Preparation and Support Review/Analyze hearing and witness preparation issues and correspondence re same / PUCT/Hearing Preparation and Support | | | | | | | | |
| 547 | 04/26/2021 | Fee | L440 Other Trial Preparation and Support | Jones, Jackie | 145 00 | 5 60 | 0 00 | 0 00 | 812 00 |
| | Activity: A110 Manage data/files | | | | | | | | |
| | Description: Other Trial Preparation and Support Manage Data/Files re witness notebooks / PUCT/Hearing Preparation and Support | | | | | | | | |
| 548 | 04/26/2021 | Fee | L310 Written Discovery | Jones, Jackie | 145 00 | 0 20 | 0 00 | 0 00 | 29 00 |
| | Activity: A104 Review/analyze | | | | | | | | |
| | Description: Written Discovery Review/Analyze CARD's 13th and Staff's 17th RFIs and update procedural calendar re same / PUCT/Discovery | | | | | | | | |
| 549 | 04/26/2021 | Fee | L440 Other Trial Preparation and Support | Jones, Jackie | 145 00 | 0 20 | 0 00 | 0 00 | 29 00 |
| | Activity: A106 Communicate (with client) | | | | | | | | |
| | Description: Other Trial Preparation and Support Communicate with client S Bankston and J Frederick re witness notebooks and city of Daingerfield contact information issues / PUCT/Hearing Preparation and Support | | | | | | | | |
| 550 | 04/26/2021 | Fee | L210 Pleadings | Jones, Jackie | 145 00 | 0 30 | 0 00 | 0 00 | 43 50 |
| | Activity: A103 Draft/revise | | | | | | | | |
| | Description: Pleadings Draft/Revise errata to C Locke rebuttal / PUCT/Overall Case Strategy | | | | | | | | |
| 551 | 04/26/2021 | Fee | L440 Other Trial Preparation and Support | McGrath, Kerry P | 420 00 | 0 90 | 0 00 | 0 00 | 378 00 |

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| | | | Activity: A104 Review/analyze Description: Other Trial Preparation and Support Review/Analyze issues re hearing preparation / PUCT/Hearing Preparation and Support | | | | | | |
| | 04/26/2021 | Fee | L440 Other Trial Preparation and Support | McGrath, Kerry P | 420 00 | 0 50 | 0 00 | 0 00 | 210 00 |
| 552 | | | Activity: A106 Communicate (with client) Description: Other Trial Preparation and Support Communicate with client S Bankston et al re hearing preparation / PUCT/Hearing Preparation and Support | | | | | | |
| | 04/26/2021 | Fee | L160 Settlement/Non-Binding ADR | McGrath, Kerry P | 420 00 | 0 70 | 0 00 | 0 00 | 294 00 |
| 553 | | | Activity: A104 Review/analyze Description: Settlement/Non-binding ADR Review/Analyze issues re settlement / PUCT/Settlement Activities | | | | | | |
| | 04/26/2021 | Fee | L160 Settlement/Non-Binding ADR | McGrath, Kerry P | 420 00 | 1 00 | 0 00 | 0 00 | 420 00 |
| 554 | | | Activity: A106 Communicate (with client) Description: Settlement/Non-binding ADR Communicate with client S Bankston et al re settlement issues / PUCT/Settlement Activities | | | | | | |
| | 04/26/2021 | Fee | L440 Other Trial Preparation and Support | Oldham, Kevin | 360 00 | 1 10 | 0 00 | 0 00 | 396 00 |
| 555 | | | Activity: A104 Review/analyze Description: Other Trial Preparation and Support Review/Analyze key issues impacting the rate case / PUCT/Overall Case Strategy | | | | | | |
| | 04/26/2021 | Fee | L310 Written Discovery | Oldham, Kevin | 360 00 | 0 60 | 0 00 | 0 00 | 216 00 |
| 556 | | | Activity: A104 Review/analyze Description: Written Discovery Review/Analyze discovery assignments and related issues / PUCT/Return on Equity | | | | | | |
| | 04/26/2021 | Fee | L310 Written Discovery | Oldham, Kevin | 360 00 | 0 70 | 0 00 | 0 00 | 252 00 |
| 557 | | | Activity: A104 Review/analyze Description: Written Discovery Review/Analyze Staff 17 RFI relating to rebuttal testimony of D Hodgson and B Seltzer / PUCT/Federal Income Tax | | | | | | |
| | 04/26/2021 | Fee | L120 Analysis/Strategy | Oldham, Kevin | 360 00 | 0 50 | 0 00 | 0 00 | 180 00 |
| 558 | | | Activity: A104 Review/analyze Description: Analysis/Strategy Review/Analyze ROE testimony and exhibits presented in case / PUCT/Return on Equity | | | | | | |
| | 04/26/2021 | Fee | L440 Other Trial Preparation and Support | Pearsall, Patrick | 345 00 | 0 60 | 0 00 | 0 00 | 207 00 |
| 559 | | | Activity: A106 Communicate (with client) Description: Other Trial Preparation and Support Communicate with client T Brice, S Bankston, M Gage, J Frederick, and L Melhem re hearing and witness preparation issues / PUCT/Hearing Preparation and Support | | | | | | |
| | 04/26/2021 | Fee | L310 Written Discovery | Pearsall, Patrick | 345 00 | 0 30 | 0 00 | 0 00 | 103 50 |
| 560 | | | Activity: A104 Review/analyze Description: Written Discovery Review/Analyze issues re RFI sponsors and adoption of RFI responses by rebuttal witnesses / PUCT/Discovery | | | | | | |
| | 04/26/2021 | Fee | L310 Written Discovery | Pearsall, Patrick | 345 00 | 0 10 | 0 00 | 0 00 | 34 50 |
| 561 | | | Activity: A104 Review/analyze Description: Written Discovery Review/Analyze CARD's 13th set of RFIs / PUCT/Discovery | | | | | | |
| | 04/26/2021 | Fee | L120 Analysis/Strategy | Pearsall, Patrick | 345 00 | 0 20 | 0 00 | 0 00 | 69 00 |
| 562 | | | Activity: A106 Communicate (with client) Description: Analysis/Strategy Communicate with client G Gullickson and S Bankston re Eastman counsel requests re rebuttal exhibits / PUCT/Overall Case Strategy | | | | | | |
| | 04/26/2021 | Fee | L160 Settlement/Non-Binding ADR | Pearsall, Patrick | 345 00 | 0 30 | 0 00 | 0 00 | 103 50 |
| 563 | | | Activity: A104 Review/analyze Description: Settlement/Non-binding ADR Review/Analyze issues re settlement position and settlement conference strategy / PUCT/Settlement Activities | | | | | | |
| | 04/26/2021 | Fee | L160 Settlement/Non-Binding ADR | Pearsall, Patrick | 345 00 | 1 60 | 0 00 | 0 00 | 552 00 |
| 564 | | | Activity: A106 Communicate (with client) Description: Settlement/Non-binding ADR Communicate with client T Brice and litigation team re settlement conference coordination and settlement positions / PUCT/Settlement Activities | | | | | | |
| | 04/26/2021 | Fee | L310 Written Discovery | Pearsall, Patrick | 345 00 | 0 20 | 0 00 | 0 00 | 69 00 |
| 565 | | | Activity: A104 Review/analyze Description: Written Discovery Review/Analyze Staff's 17th set of RFIs / PUCT/Discovery | | | | | | |
| | 04/26/2021 | Fee | L420 Expert Witnesses | Pearsall, Patrick | 345 00 | 0 30 | 0 00 | 0 00 | 103 50 |
| 566 | | | Activity: A104 Review/analyze Description: Expert Witnesses Review/Analyze issues re errata to rebuttal testimony of C Locke / PUCT/Cost Allocation | | | | | | |
| | 04/26/2021 | Fee | L210 Pleadings | Pearsall, Patrick | 345 00 | 0 40 | 0 00 | 0 00 | 138 00 |
| 567 | | | Activity: A106 Communicate (with client) Description: Pleadings Communicate with client S Bankston re Sierra Club motion for leave to file sur-reply and updating RFI | | | | | | |

| sponsors / PUCT/Non-Discovery Pleadings and Motions | | | | | | | | | |
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| 568 | 04/26/2021 | Fee | L210 Pleadings | Pearsall, Patrick | 345 00 | 0 30 | 0 00 | 0 00 | 103 50 |
| Activity: A104 Review/analyze Description: Pleadings Review/Analyze issues re Sierra Club motion for leave to file sur-reply to SWEPCO reply to response to motion to strike portions of D. Glick direct testimony / PUCT/Non-Discovery Pleadings and Motions | | | | | | | | | |
| 569 | 04/26/2021 | Fee | L440 Other Trial Preparation and Support | Coe, William | 420 00 | 1 10 | 0 00 | 0 00 | 462 00 |
| Activity: A106 Communicate (with client) Description: Other Trial Preparation and Support Communicate with client litigation team and S. Bankston re witness preparation and potential deposition issues / PUCT/Hearing Preparation and Support | | | | | | | | | |
| 570 | 04/26/2021 | Fee | L440 Other Trial Preparation and Support | Coe, William | 420 00 | 2 00 | 0 00 | 0 00 | 840 00 |
| Activity: A104 Review/analyze Description: Other Trial Preparation and Support Review/Analyze hearing and witness preparation and potential deposition issues / PUCT/Hearing Preparation and Support | | | | | | | | | |
| 571 | 04/26/2021 | Fee | L160 Settlement/Non-Binding ADR | Coe, William | 420 00 | 1 20 | 0 00 | 0 00 | 504 00 |
| Activity: A104 Review/analyze Description: Settlement/Non-binding ADR Review/Analyze settlement issues, calculations, and correspondence re same / PUCT/Settlement Activities | | | | | | | | | |
| 572 | 04/26/2021 | Fee | L160 Settlement/Non-Binding ADR | Coe, William | 420 00 | 1 60 | 0 00 | 0 00 | 672 00 |
| Activity: A106 Communicate (with client) Description: Settlement/Non-binding ADR Communicate with client litigation team re potential settlement issues / PUCT/Settlement Activities | | | | | | | | | |
| 573 | 04/26/2021 | Fee | L310 Written Discovery | Coe, William | 420 00 | 0 60 | 0 00 | 0 00 | 252 00 |
| Activity: A104 Review/analyze Description: Written Discovery Review/Analyze Staff 17 and NOL ADIT issues / PUCT/Rate Base-Deferred Taxes | | | | | | | | | |
| 574 | 04/26/2021 | Fee | L120 Analysis/Strategy | Coe, William | 420 00 | 0 90 | 0 00 | 0 00 | 378 00 |
| Activity: A103 Draft/revise Description: Analysis/Strategy Draft/Revise contested issues outline / PUCT/Hearing Preparation and Support | | | | | | | | | |
| 575 | 04/27/2021 | Fee | L440 Other Trial Preparation and Support | Jones, Jackie | 145 00 | 0 40 | 0 00 | 0 00 | 58 00 |
| Activity: A106 Communicate (with client) Description: Other Trial Preparation and Support Communicate with client J. Frederick and G. Gullickson re witness notebooks and hearing issues / PUCT/Hearing Preparation and Support | | | | | | | | | |
| 576 | 04/27/2021 | Fee | L210 Pleadings | Jones, Jackie | 145 00 | 0 20 | 0 00 | 0 00 | 29 00 |
| Activity: A104 Review/analyze Description: Pleadings Review/Analyze notice of witness substitution / PUCT/Overall Case Strategy | | | | | | | | | |
| 577 | 04/27/2021 | Fee | L440 Other Trial Preparation and Support | Jones, Jackie | 145 00 | 4 30 | 0 00 | 0 00 | 623 50 |
| Activity: A110 Manage data/files Description: Other Trial Preparation and Support Manage Data/Files re witness notebooks / PUCT/Hearing Preparation and Support | | | | | | | | | |
| 578 | 04/27/2021 | Fee | L410 Fact Witnesses | Jones, Jackie | 145 00 | 0 20 | 0 00 | 0 00 | 29 00 |
| Activity: A106 Communicate (with client) Description: Fact Witnesses Communicate with client S. Bankston, M. McMahon, T. Beske, re witness notebook issues / PUCT/Hearing Preparation and Support | | | | | | | | | |
| 579 | 04/27/2021 | Fee | L440 Other Trial Preparation and Support | McGrath, Kerry P | 420 00 | 0 40 | 0 00 | 0 00 | 168 00 |
| Activity: A104 Review/analyze Description: Other Trial Preparation and Support Review/Analyze issues re hearing preparation / PUCT/Hearing Preparation and Support | | | | | | | | | |
| 580 | 04/27/2021 | Fee | L440 Other Trial Preparation and Support | Oldham, Kevin | 360 00 | 1 20 | 0 00 | 0 00 | 432 00 |
| Activity: A101 Plan and prepare for Description: Other Trial Preparation and Support Plan and prepare for oral testimony at upcoming rate case hearing / PUCT/Hearing Preparation and Support | | | | | | | | | |
| 581 | 04/27/2021 | Fee | L310 Written Discovery | Oldham, Kevin | 360 00 | 3 20 | 0 00 | 0 00 | 1152 00 |
| Activity: A104 Review/analyze Description: Written Discovery Review/Analyze draft discovery response to Staff 17 / PUCT/Federal Income Tax | | | | | | | | | |
| 582 | 04/27/2021 | Fee | L440 Other Trial Preparation and Support | Pearsall, Patrick | 345 00 | 1 30 | 0 00 | 0 00 | 448 50 |
| Activity: A106 Communicate (with client) Description: Other Trial Preparation and Support Communicate with client T. Brice, S. Bankston, M. Gage, J. Frederick, and L. Melhem re hearing and witness preparation issues / PUCT/Hearing Preparation and Support | | | | | | | | | |
| 583 | 04/27/2021 | Fee | L160 Settlement/Non-Binding ADR | Pearsall, Patrick | 345 00 | 1 50 | 0 00 | 0 00 | 517 50 |
| Activity: A106 Communicate (with client) Description: Settlement/Non-binding ADR Communicate with client litigation team re settlement strategy / PUCT/Settlement Activities | | | | | | | | | |

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| 584 | 04/27/2021 | Fee | L160 Settlement/Non-Binding ADR | Pearsall, Patrick | 345 00 | 0 30 | 0 00 | 0 00 | 103 50 |
| Activity: A104 Review/analyze Description: Settlement/Non-binding ADR Review/Analyze issue re settlement strategy and strategy for communicating with parties re same / PUCT/Settlement Activities | | | | | | | | | |
| 585 | 04/27/2021 | Fee | L120 Analysis/Strategy | Pearsall, Patrick | 345 00 | 0 10 | 0 00 | 0 00 | 34 50 |
| Activity: A104 Review/analyze Description: Analysis/Strategy Review/Analyze issues re ETSWD concerns and questions re post-test year adjustments to billing determinants / PUCT/Adjustment to Revenues (Weather, Customer) | | | | | | | | | |
| 586 | 04/27/2021 | Fee | L210 Pleadings | Pearsall, Patrick | 345 00 | 0 20 | 0 00 | 0 00 | 69 00 |
| Activity: A104 Review/analyze Description: Pleadings Review/Analyze SOAH Order No. 7 / PUCT/Overall Case Strategy | | | | | | | | | |
| 587 | 04/27/2021 | Fee | L210 Pleadings | Pearsall, Patrick | 345 00 | 0 10 | 0 00 | 0 00 | 34 50 |
| Activity: A103 Draft/revise Description: Pleadings Draft/Revise pleading re errata to C. Locke testimony / PUCT/Cost Allocation | | | | | | | | | |
| 588 | 04/27/2021 | Fee | L440 Other Trial Preparation and Support | Coe, William | 420 00 | 4 00 | 0 00 | 0 00 | 1680 00 |
| Activity: A104 Review/analyze Description: Other Trial Preparation and Support Review/Analyze hearing and witness preparation issues and correspondence re same, contested issues outline and witness preparation plan, M. Smoak direct and potential hearing cross-examination / PUCT/Hearing Preparation and Support | | | | | | | | | |
| 589 | 04/27/2021 | Fee | L440 Other Trial Preparation and Support | Coe, William | 420 00 | 0 90 | 0 00 | 0 00 | 378 00 |
| Activity: A103 Draft/revise Description: Other Trial Preparation and Support Draft/Revise contested issues outline / PUCT/Hearing Preparation and Support | | | | | | | | | |
| 590 | 04/27/2021 | Fee | L440 Other Trial Preparation and Support | Coe, William | 420 00 | 2 10 | 0 00 | 0 00 | 882 00 |
| Activity: A106 Communicate (with client) Description: Other Trial Preparation and Support Communicate with client litigation team and T. Beske and T. Brice re hearing and witness preparation issues / PUCT/Hearing Preparation and Support | | | | | | | | | |
| 591 | 04/27/2021 | Fee | L120 Analysis/Strategy | Coe, William | 420 00 | 0 30 | 0 00 | 0 00 | 126 00 |
| Activity: A104 Review/analyze Description: Analysis/Strategy Review/Analyze cost allocation issues and correspondence with ETSWD re same / PUCT/Cost Allocation | | | | | | | | | |
| 592 | 04/27/2021 | Fee | L160 Settlement/Non-Binding ADR | Coe, William | 420 00 | 0 70 | 0 00 | 0 00 | 294 00 |
| Activity: A104 Review/analyze Description: Settlement/Non-binding ADR Review/Analyze settlement and NOL/ADIT issues / PUCT/Settlement Activities | | | | | | | | | |
| 593 | 04/27/2021 | Fee | L160 Settlement/Non-Binding ADR | Coe, William | 420 00 | 2 00 | 0 00 | 0 00 | 840 00 |
| Activity: A106 Communicate (with client) Description: Settlement/Non-binding ADR Communicate with client legal team and T. Brice re potential settlement issues / PUCT/Settlement Activities | | | | | | | | | |
| 594 | 04/28/2021 | Fee | L410 Fact Witnesses | Bell, Casey | 350 00 | 0 50 | 0 00 | 0 00 | 175 00 |
| Activity: A101 Plan and prepare for Description: Fact Witnesses Plan and prepare for witness preparation for hearing cross-examination / PUCT/Cost Allocation | | | | | | | | | |
| 595 | 04/28/2021 | Fee | L160 Settlement/Non-Binding ADR | McGrath, Kerry P | 420 00 | 1 30 | 0 00 | 0 00 | 546 00 |
| Activity: A104 Review/analyze Description: Settlement/Non-binding ADR Review/Analyze Sharyland settlement / PUCT/Settlement Activities | | | | | | | | | |
| 596 | 04/28/2021 | Fee | L160 Settlement/Non-Binding ADR | McGrath, Kerry P | 420 00 | 0 30 | 0 00 | 0 00 | 126 00 |
| Activity: A106 Communicate (with client) Description: Settlement/Non-binding ADR Communicate with client T. Brice et al re Sharyland settlement / PUCT/Settlement Activities | | | | | | | | | |
| 597 | 04/28/2021 | Fee | L440 Other Trial Preparation and Support | McGrath, Kerry P | 420 00 | 1 50 | 0 00 | 0 00 | 630 00 |
| Activity: A101 Plan and prepare for Description: Other Trial Preparation and Support Plan and prepare for witness meeting / PUCT/Hearing Preparation and Support | | | | | | | | | |
| 598 | 04/28/2021 | Fee | L440 Other Trial Preparation and Support | Oldham, Kevin | 360 00 | 1 20 | 0 00 | 0 00 | 432 00 |
| Activity: A104 Review/analyze Description: Other Trial Preparation and Support Review/Analyze issues impacting tax expense and ADFIT / PUCT/Federal Income Tax | | | | | | | | | |
| 599 | 04/28/2021 | Fee | L440 Other Trial Preparation and Support | Oldham, Kevin | 360 00 | 3 20 | 0 00 | 0 00 | 1152 00 |
| Activity: A102 Research Description: Other Trial Preparation and Support Research other PUCT dockets involving similar federal tax issues / PUCT/Federal Income Tax | | | | | | | | | |
| 600 | 04/28/2021 | Fee | L440 Other Trial Preparation and Support | Jones, Jackie | 145 00 | 0 10 | 0 00 | 0 00 | 14 50 |

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| | | | Activity: A106 Communicate (with client) Description: Other Trial Preparation and Support Communicate with client E Castaneda re witness notebook issues / PUCT/Hearing Preparation and Support | | | | | | |
| 601 | 04/28/2021 | Fee | L140 Document/File Management | Jones, Jackie | 145 00 | 0 10 | 0 00 | 0 00 | 14 50 |
| | | | Activity: A108 Communicate (other external) Description: Document/File Management Communicate with other external Central Records staff re misfiled documents / PUCT/File and Document Management | | | | | | |
| 602 | 04/28/2021 | Fee | L160 Settlement/Non-Binding ADR | Pearsall, Patrick | 345 00 | 0 80 | 0 00 | 0 00 | 276 00 |
| | | | Activity: A106 Communicate (with client) Description: Settlement/Non-binding ADR Communicate with client T Brice, S Bankston, M Gage, and litigation team re settlement strategy / PUCT/Settlement Activities | | | | | | |
| 603 | 04/28/2021 | Fee | L120 Analysis/Strategy | Pearsall, Patrick | 345 00 | 0 30 | 0 00 | 0 00 | 103 50 |
| | | | Activity: A106 Communicate (with client) Description: Analysis/Strategy Communicate with client R Ross re BTMG issues and hearing strategy / PUCT/Cost Allocation | | | | | | |
| 604 | 04/28/2021 | Fee | L160 Settlement/Non-Binding ADR | Pearsall, Patrick | 345 00 | 0 40 | 0 00 | 0 00 | 138 00 |
| | | | Activity: A104 Review/analyze Description: Settlement/Non-binding ADR Review/Analyze issues re settlement strategy and scope of initial settlement offer / PUCT/Settlement Activities | | | | | | |
| 605 | 04/28/2021 | Fee | L160 Settlement/Non-Binding ADR | Pearsall, Patrick | 345 00 | 0 20 | 0 00 | 0 00 | 69 00 |
| | | | Activity: A106 Communicate (with client) Description: Settlement/Non-binding ADR Communicate with client T Brice and R Hamlett re settlement offer strategy / PUCT/Settlement Activities | | | | | | |
| 606 | 04/28/2021 | Fee | L440 Other Trial Preparation and Support | Pearsall, Patrick | 345 00 | 0 30 | 0 00 | 0 00 | 103 50 |
| | | | Activity: A104 Review/analyze Description: Other Trial Preparation and Support Review/Analyze issues re hearing and witness preparation / PUCT/Hearing Preparation and Support | | | | | | |
| 607 | 04/28/2021 | Fee | L160 Settlement/Non-Binding ADR | Pearsall, Patrick | 345 00 | 0 20 | 0 00 | 0 00 | 69 00 |
| | | | Activity: A108 Communicate (other external) Description: Settlement/Non-binding ADR Communicate with other external Staff counsel R Asher re settlement conference / PUCT/Settlement Activities | | | | | | |
| 608 | 04/28/2021 | Fee | L160 Settlement/Non-Binding ADR | Coe, William | 420 00 | 1 50 | 0 00 | 0 00 | 630 00 |
| | | | Activity: A106 Communicate (with client) Description: Settlement/Non-binding ADR Communicate with client regulatory and tax management and litigation team re potential settlement terms / PUCT/Settlement Activities | | | | | | |
| 609 | 04/28/2021 | Fee | L440 Other Trial Preparation and Support | Coe, William | 420 00 | 0 10 | 0 00 | 0 00 | 42 00 |
| | | | Activity: A106 Communicate (with client) Description: Other Trial Preparation and Support Communicate with client S Bankston re hearing and witness preparation issues / PUCT/Hearing Preparation and Support | | | | | | |
| 610 | 04/28/2021 | Fee | L160 Settlement/Non-Binding ADR | Coe, William | 420 00 | 0 60 | 0 00 | 0 00 | 252 00 |
| | | | Activity: A104 Review/analyze Description: Settlement/Non-binding ADR Review/Analyze potential settlement terms and tax issues / PUCT/Settlement Activities | | | | | | |
| 611 | 04/28/2021 | Fee | L120 Analysis/Strategy | Coe, William | 420 00 | 0 90 | 0 00 | 0 00 | 378 00 |
| | | | Activity: A104 Review/analyze Description: Analysis/Strategy Review/Analyze cost allocation, known and measurable adjustment issues, and correspondence with ETSWD re same / PUCT/Cost Allocation | | | | | | |
| 612 | 04/28/2021 | Fee | L440 Other Trial Preparation and Support | Coe, William | 420 00 | 4 20 | 0 00 | 0 00 | 1764 00 |
| | | | Activity: A104 Review/analyze Description: Other Trial Preparation and Support Review/Analyze hearing and witness preparation issues and correspondence re same, potential deposition issues and correspondence re same, intervenor and staff testimonies, contested issues matrix, and cross-examination issues and assignments / PUCT/Hearing Preparation and Support | | | | | | |
| 613 | 04/28/2021 | Fee | L250 Other Written Motions/Submissions | Coe, William | 420 00 | 0 50 | 0 00 | 0 00 | 210 00 |
| | | | Activity: A104 Review/analyze Description: Other Written Motions and Submissions Review/Analyze Order No 7, appeal and procedural issues re striking of testimony / PUCT/Rate Base-Generation | | | | | | |
| 614 | 04/28/2021 | Fee | L140 Document/File Management | Jones, Jackie | 145 00 | 0 30 | 0 00 | 0 00 | 43 50 |
| | | | Activity: A110 Manage data/files Description: Document/File Management Manage Data/Files re discovery hearing record / PUCT/File and Document Management | | | | | | |
| 615 | 04/29/2021 | Fee | L440 Other Trial Preparation and Support | Bell, Casey | 350 00 | 0 80 | 0 00 | 0 00 | 280 00 |
| | | | Activity: A101 Plan and prepare for Description: Other Trial Preparation and Support Plan and prepare for witness preparation and cross-examination at hearing / | | | | | | |

| PUCT/Rate Design | | | | | | | | | |
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| 616 | 04/29/2021 | Fee | L310 Written Discovery | McGrath, Kerry P | 420 00 | 0 60 | 0 00 | 0 00 | 252 00 |
| | Activity: A104 Review/analyze Description: Written Discovery Review/Analyze response to Staff / PUCT/Discovery | | | | | | | | |
| 617 | 04/29/2021 | Fee | L310 Written Discovery | McGrath, Kerry P | 420 00 | 0 60 | 0 00 | 0 00 | 252 00 |
| | Activity: A106 Communicate (with client) Description: Written Discovery Communicate with client S Bankston et al re response to Staff / PUCT/Discovery | | | | | | | | |
| 618 | 04/29/2021 | Fee | L310 Written Discovery | McGrath, Kerry P | 420 00 | 0 10 | 0 00 | 0 00 | 42 00 |
| | Activity: A106 Communicate (with client) Description: Written Discovery Communicate with client T Beske re Sierra Club 6th RFI / PUCT/Discovery | | | | | | | | |
| 619 | 04/29/2021 | Fee | L410 Fact Witnesses | McGrath, Kerry P | 420 00 | 0 30 | 0 00 | 0 00 | 126 00 |
| | Activity: A104 Review/analyze Description: Fact Witnesses Review/Analyze issues re Sierra Club 6th RFI / PUCT/Discovery | | | | | | | | |
| 620 | 04/29/2021 | Fee | L160 Settlement/Non-Binding ADR | McGrath, Kerry P | 420 00 | 1 30 | 0 00 | 0 00 | 546 00 |
| | Activity: A106 Communicate (with client) Description: Settlement/Non-binding ADR Communicate with client S Bankston et al re settlement / PUCT/Settlement Activities | | | | | | | | |
| 621 | 04/29/2021 | Fee | L440 Other Trial Preparation and Support | McGrath, Kerry P | 420 00 | 1 30 | 0 00 | 0 00 | 546 00 |
| | Activity: A101 Plan and prepare for Description: Other Trial Preparation and Support Plan and prepare for witness meeting / PUCT/Hearing Preparation and Support | | | | | | | | |
| 622 | 04/29/2021 | Fee | L310 Written Discovery | Oldham, Kevin | 360 00 | 3 30 | 0 00 | 0 00 | 1188 00 |
| | Activity: A104 Review/analyze Description: Written Discovery Review/Analyze draft discovery responses and related comments / PUCT/Federal Income Tax | | | | | | | | |
| 623 | 04/29/2021 | Fee | L310 Written Discovery | Oldham, Kevin | 360 00 | 0 30 | 0 00 | 0 00 | 108 00 |
| | Activity: A104 Review/analyze Description: Written Discovery Review/Analyze draft discovery responses and related comments / PUCT/Capital Structure | | | | | | | | |
| 624 | 04/29/2021 | Fee | L440 Other Trial Preparation and Support | Oldham, Kevin | 360 00 | 0 70 | 0 00 | 0 00 | 252 00 |
| | Activity: A106 Communicate (with client) Description: Other Trial Preparation and Support Communicate with client key issues and potential informal resolution / PUCT/Overall Case Strategy | | | | | | | | |
| 625 | 04/29/2021 | Fee | L250 Other Written Motions/Submissions | Green, Stephanie | 230 00 | 0 60 | 0 00 | 0 00 | 138 00 |
| | Activity: A104 Review/analyze Description: Other Written Motions and Submissions Review/Analyze issue/re possible Sierra Club appeal of SOAH Order No 7 / PUCT/Overall Case Administration | | | | | | | | |
| 626 | 04/29/2021 | Fee | L160 Settlement/Non-Binding ADR | Pearsall, Patrick | 345 00 | 1 80 | 0 00 | 0 00 | 621 00 |
| | Activity: A106 Communicate (with client) Description: Settlement/Non-binding ADR Communicate with client T Brice, M Gage, R Hamlett, S Bankston, and litigation team re settlement offer strategy / PUCT/Settlement Activities | | | | | | | | |
| 627 | 04/29/2021 | Fee | L160 Settlement/Non-Binding ADR | Pearsall, Patrick | 345 00 | 1 40 | 0 00 | 0 00 | 483 00 |
| | Activity: A104 Review/analyze Description: Settlement/Non-binding ADR Review/Analyze issues re settlement term sheet and proposed revisions to same / PUCT/Settlement Activities | | | | | | | | |
| 628 | 04/29/2021 | Fee | L120 Analysis/Strategy | Pearsall, Patrick | 345 00 | 0 10 | 0 00 | 0 00 | 34 50 |
| | Activity: A106 Communicate (with client) Description: Analysis/Strategy Communicate with client R Ross and J Jacoby re hearing issues concerning BTMG / PUCT/Cost Allocation | | | | | | | | |
| 629 | 04/29/2021 | Fee | L310 Written Discovery | Pearsall, Patrick | 345 00 | 0 30 | 0 00 | 0 00 | 103 50 |
| | Activity: A104 Review/analyze Description: Written Discovery Review/Analyze Sierra Club's 6th set of RFIs, TIEC's 12th set of RFIs, and OPUC's 12th set of RFIs / PUCT/Discovery | | | | | | | | |
| 630 | 04/29/2021 | Fee | L350 Discovery Motions | Pearsall, Patrick | 345 00 | 0 20 | 0 00 | 0 00 | 69 00 |
| | Activity: A104 Review/analyze Description: Discovery Motions Review/Analyze issues re potential objections to Sierra Club 6th set of RFIs / PUCT/Discovery | | | | | | | | |
| 631 | 04/29/2021 | Fee | L310 Written Discovery | Coe, William | 420 00 | 0 80 | 0 00 | 0 00 | 336 00 |
| | Activity: A104 Review/analyze Description: Written Discovery Review/Analyze Staff 17, CARD 13, responses / PUCT/Discovery | | | | | | | | |
| 632 | 04/29/2021 | Fee | L310 Written Discovery | Coe, William | 420 00 | 0 50 | 0 00 | 0 00 | 210 00 |
| | Activity: A106 Communicate (with client) Description: Written Discovery Communicate with client litigation team re Staff 17, CARD 13, responses / PUCT/Discovery | | | | | | | | |

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| 633 | 04/29/2021 | Fee | L160 Settlement/Non-Binding ADR | Coe, William | 420 00 | 1 70 | 0 00 | 0 00 | 714 00 |
| Activity: A106 Communicate (with client) Description: Settlement/Non-binding ADR Communicate with client litigation team and T Brice re settlement terms / PUCT/Settlement Activities | | | | | | | | | |
| 634 | 04/29/2021 | Fee | L160 Settlement/Non-Binding ADR | Coe, William | 420 00 | 1 00 | 0 00 | 0 00 | 420 00 |
| Activity: A104 Review/analyze Description: Settlement/Non-binding ADR Review/Analyze settlement terms and correspondence re same / PUCT/Settlement Activities | | | | | | | | | |
| 635 | 04/29/2021 | Fee | L440 Other Trial Preparation and Support | Coe, William | 420 00 | 1 90 | 0 00 | 0 00 | 798 00 |
| Activity: A104 Review/analyze Description: Other Trial Preparation and Support Review/Analyze M Baird rebuttal and potential hearing cross-examination / PUCT/General Accounting Issues | | | | | | | | | |
| 636 | 04/29/2021 | Fee | L310 Written Discovery | Coe, William | 420 00 | 0 70 | 0 00 | 0 00 | 294 00 |
| Activity: A104 Review/analyze Description: Written Discovery Review/Analyze Sierra Club 6, potential objections, and cited M Becker rebuttal / PUCT/Rate Base-Generation | | | | | | | | | |
| 637 | 04/29/2021 | Fee | L250 Other Written Motions/Submissions | Coe, William | 420 00 | 0 80 | 0 00 | 0 00 | 336 00 |
| Activity: A104 Review/analyze Description: Other Written Motions and Submissions Review/Analyze Order No 8 and hearing preparation issues / PUCT/Hearing Preparation and Support | | | | | | | | | |
| 638 | 04/29/2021 | Fee | L310 Written Discovery | Jones, Jackie | 145 00 | 0 20 | 0 00 | 0 00 | 29 00 |
| Activity: A104 Review/analyze Description: Written Discovery Review/Analyze OPUC 12, Sierra Club 6, and TIEC 12 and update procedural calendar re same / PUCT/Discovery | | | | | | | | | |
| 639 | 04/29/2021 | Fee | L440 Other Trial Preparation and Support | Jones, Jackie | 145 00 | 0 10 | 0 00 | 0 00 | 14 50 |
| Activity: A104 Review/analyze Description: Other Trial Preparation and Support Review/Analyze SOAH Order No 8 and update procedural calendar re same / PUCT/Hearing Preparation and Support | | | | | | | | | |
| 640 | 04/29/2021 | Fee | L440 Other Trial Preparation and Support | Jones, Jackie | 145 00 | 0 60 | 0 00 | 0 00 | 87 00 |
| Activity: A110 Manage data/files Description: Other Trial Preparation and Support Manage Data/Files re witness notebooks for testimony review / PUCT/Hearing Preparation and Support | | | | | | | | | |
| 641 | 04/30/2021 | Fee | L310 Written Discovery | Oldham, Kevin | 360 00 | 0 80 | 0 00 | 0 00 | 288 00 |
| Activity: A104 Review/analyze Description: Written Discovery Review/Analyze draft responses and comments to Staff 17 / PUCT/Federal Income Tax | | | | | | | | | |
| 642 | 04/30/2021 | Fee | L310 Written Discovery | McGrath, Kerry P | 420 00 | 0 60 | 0 00 | 0 00 | 252 00 |
| Activity: A104 Review/analyze Description: Written Discovery Review/Analyze response to Sierra Club 6th RFI / PUCT/Discovery | | | | | | | | | |
| 643 | 04/30/2021 | Fee | L310 Written Discovery | McGrath, Kerry P | 420 00 | 0 40 | 0 00 | 0 00 | 168 00 |
| Activity: A106 Communicate (with client) Description: Written Discovery Communicate with client T Beske et al re response to Sierra Club 6th RFI / PUCT/Discovery | | | | | | | | | |
| 644 | 04/30/2021 | Fee | L310 Written Discovery | McGrath, Kerry P | 420 00 | 0 30 | 0 00 | 0 00 | 126 00 |
| Activity: A104 Review/analyze Description: Written Discovery Review/Analyze response to Staff 17th RFI / PUCT/Discovery | | | | | | | | | |
| 645 | 04/30/2021 | Fee | L440 Other Trial Preparation and Support | McGrath, Kerry P | 420 00 | 3 70 | 0 00 | 0 00 | 1554 00 |
| Activity: A101 Plan and prepare for Description: Other Trial Preparation and Support Plan and prepare for witness preparation / PUCT/Hearing Preparation and Support | | | | | | | | | |
| 646 | 04/30/2021 | Fee | L310 Written Discovery | Green, Stephanie | 230 00 | 1 60 | 0 00 | 0 00 | 368 00 |
| Activity: A103 Draft/revise Description: Written Discovery Draft/Revise objections to Sierra Club 6th RFI / PUCT/Discovery | | | | | | | | | |
| 647 | 04/30/2021 | Fee | L310 Written Discovery | Green, Stephanie | 230 00 | 0 40 | 0 00 | 0 00 | 92 00 |
| Activity: A104 Review/analyze Description: Written Discovery Review/Analyze correspondence concerning negotiation of objection to Sierra Club 6th RFI and analyze procedural issues concerning same / PUCT/Discovery | | | | | | | | | |
| 648 | 04/30/2021 | Fee | L310 Written Discovery | Green, Stephanie | 230 00 | 0 20 | 0 00 | 0 00 | 46 00 |
| Activity: A104 Review/analyze Description: Written Discovery Review/Analyze TIEC RFIs and bases for potential objections / PUCT/Discovery | | | | | | | | | |
| 649 | 04/30/2021 | Fee | L160 Settlement/Non-Binding ADR | Pearsall, Patrick | 345 00 | 0 90 | 0 00 | 0 00 | 310 50 |

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| | | | Activity: A106 Communicate (with client) Description: Settlement/Non-binding ADR Communicate with client T Brice and S Bankston re preparation for settlement conference and finalizing initial settlement offer / PUCT/Settlement Activities | | | | | | |
| 650 | 04/30/2021 | Fee | L160 Settlement/Non-Binding ADR | Pearsall, Patrick | 345 00 | 0 80 | 0 00 | 0 00 | 276 00 |
| | | | Activity: A101 Plan and prepare for Description: Settlement/Non-binding ADR Plan and prepare for settlement conference and analyze issues re settlement offer and presentation of same / PUCT/Settlement Activities | | | | | | |
| 651 | 04/30/2021 | Fee | L160 Settlement/Non-Binding ADR | Pearsall, Patrick | 345 00 | 0 60 | 0 00 | 0 00 | 207 00 |
| | | | Activity: A104 Review/analyze Description: Settlement/Non-binding ADR Review/Analyze issues re Staff and Intervenor questions at settlement conference and issues re counter-offer strategy / PUCT/Settlement Activities | | | | | | |
| 652 | 04/30/2021 | Fee | L160 Settlement/Non-Binding ADR | Pearsall, Patrick | 345 00 | 0 30 | 0 00 | 0 00 | 103 50 |
| | | | Activity: A106 Communicate (with client) Description: Settlement/Non-binding ADR Communicate with client M Gage re settlement conference and communicating with parties re SWEPCO settlement offer and scope of potential counter-offers / PUCT/Settlement Activities | | | | | | |
| 653 | 04/30/2021 | Fee | L160 Settlement/Non-Binding ADR | Pearsall, Patrick | 345 00 | 0 60 | 0 00 | 0 00 | 207 00 |
| | | | Activity: A109 Appear for/attend Description: Settlement/Non-binding ADR Appear for/attend settlement conference / PUCT/Settlement Activities | | | | | | |
| 654 | 04/30/2021 | Fee | L310 Written Discovery | Pearsall, Patrick | 345 00 | 0 40 | 0 00 | 0 00 | 138 00 |
| | | | Activity: A108 Communicate (other external) Description: Written Discovery Communicate with other external Sierra Club counsel J Smith re scope and relevance of certain of Sierra Club's 6th set of RFIs / PUCT/Discovery | | | | | | |
| 655 | 04/30/2021 | Fee | L310 Written Discovery | Pearsall, Patrick | 345 00 | 0 50 | 0 00 | 0 00 | 172 50 |
| | | | Activity: A104 Review/analyze Description: Written Discovery Review/Analyze issues re potential objections to Sierra Club's 6th set of RFIs / PUCT/Discovery | | | | | | |
| 656 | 04/30/2021 | Fee | L310 Written Discovery | Pearsall, Patrick | 345 00 | 0 60 | 0 00 | 0 00 | 207 00 |
| | | | Activity: A104 Review/analyze Description: Written Discovery Review/Analyze TIEC's 13th set of RFIs and analyze issues re scope of responses and potential objections to same / PUCT/Discovery | | | | | | |
| 657 | 04/30/2021 | Fee | L410 Fact Witnesses | Pearsall, Patrick | 345 00 | 0 30 | 0 00 | 0 00 | 103 50 |
| | | | Activity: A106 Communicate (with client) Description: Fact Witnesses Communicate with client L Ferry-Nelson re Staff supplemental rate-case expense testimony and SWEPCO rebuttal of same / PUCT/Rate Case Expenses | | | | | | |
| 658 | 04/30/2021 | Fee | L120 Analysis/Strategy | Pearsall, Patrick | 345 00 | 0 30 | 0 00 | 0 00 | 103 50 |
| | | | Activity: A104 Review/analyze Description: Analysis/Strategy Review/Analyze issues re witness substitution and designation of RFI sponsors / PUCT/Non-Discovery Pleadings and Motions | | | | | | |
| 659 | 04/30/2021 | Fee | L310 Written Discovery | Pearsall, Patrick | 345 00 | 0 30 | 0 00 | 0 00 | 103 50 |
| | | | Activity: A108 Communicate (other external) Description: Written Discovery Communicate with other external T Kentner re scope of TIEC's 13th set of RFIs / PUCT/Discovery | | | | | | |
| 660 | 04/30/2021 | Fee | L310 Written Discovery | Jones, Jackie | 145 00 | 0 20 | 0 00 | 0 00 | 29 00 |
| | | | Activity: A104 Review/analyze Description: Written Discovery Review/Analyze Sierra Club 6 and TIEC 13 and update procedural calendar re same / PUCT/Discovery | | | | | | |
| 661 | 04/30/2021 | Fee | L310 Written Discovery | Jones, Jackie | 145 00 | 0 10 | 0 00 | 0 00 | 14 50 |
| | | | Activity: A103 Draft/revise Description: Written Discovery Draft/Revise outstanding discovery list / PUCT/Discovery | | | | | | |
| 662 | 04/30/2021 | Fee | L310 Written Discovery | Jones, Jackie | 145 00 | 0 30 | 0 00 | 0 00 | 43 50 |
| | | | Activity: A104 Review/analyze Description: Written Discovery Review/Analyze TIEC 13-6 and compare to previously propounded discovery re behind the meter generation issues / PUCT/Discovery Review | | | | | | |
| 663 | 04/30/2021 | Fee | L160 Settlement/Non-Binding ADR | Coe, William | 420 00 | 1 10 | 0 00 | 0 00 | 462 00 |
| | | | Activity: A106 Communicate (with client) Description: Settlement/Non-binding ADR Communicate with client litigation team and S Bankston and T Brice re settlement term issues and settlement conference / PUCT/Settlement Activities | | | | | | |
| 664 | 04/30/2021 | Fee | L160 Settlement/Non-Binding ADR | Coe, William | 420 00 | 0 90 | 0 00 | 0 00 | 378 00 |
| | | | Activity: A104 Review/analyze Description: Settlement/Non-binding ADR Review/Analyze settlement term issues / PUCT/Settlement Activities | | | | | | |
| 665 | 04/30/2021 | Fee | L160 Settlement/Non-Binding ADR | Coe, William | 420 00 | 0 60 | 0 00 | 0 00 | 252 00 |

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| | Activity: A108 Communicate (other external) Description: Settlement/Non-binding ADR Communicate with other external Staff and intervenors re potential settlement terms / PUCT/Settlement Activities | | | | | | | | |
| 666 | 04/30/2021 | Fee | L310 Written Discovery | Coe, William | 420 00 | 1 90 | 0 00 | 0 00 | 798 00 |
| | Activity: A104 Review/analyze Description: Written Discovery Review/Analyze Sierra Club 6, generation modeling and investment issues, objection issues and correspondence re same / PUCT/Rate Base-Generation | | | | | | | | |
| 667 | 04/30/2021 | Fee | L440 Other Trial Preparation and Support | Coe, William | 420 00 | 0 90 | 0 00 | 0 00 | 378 00 |
| | Activity: A104 Review/analyze Description: Other Trial Preparation and Support Review/Analyze witness adoption issues, pleading, and correspondence re same / PUCT/Overall Case Procedures | | | | | | | | |
| 668 | 04/30/2021 | Fee | L310 Written Discovery | Coe, William | 420 00 | 0 40 | 0 00 | 0 00 | 168 00 |
| | Activity: A104 Review/analyze Description: Written Discovery Review/Analyze TIEC 13 and correspondence re same / PUCT/Operations and Maintenance-Transmission | | | | | | | | |
| 669 | 04/30/2021 | Fee | L440 Other Trial Preparation and Support | Coe, William | 420 00 | 2 40 | 0 00 | 0 00 | 1008 00 |
| | Activity: A104 Review/analyze Description: Other Trial Preparation and Support Review/Analyze M Becker rebuttal, discovery responses, schedules, and potential hearing cross-examination / PUCT/Rate Base-Generation | | | | | | | | |
| 670 | 04/21/2021 | Expense | E110 Out-of-town travel | | 15 00 | 1 00 | 0 00 | 0 00 | 15 00 |
| | Activity: Description: Out-of-town Travel Parking - Meeting with client | | | | | | | | |
| 671 | 04/22/2021 | Expense | E110 Out-of-town travel | | 15 00 | 1 00 | 0 00 | 0 00 | 15 00 |
| | Activity: Description: Out-of-town Travel Parking - Meeting with client | | | | | | | | |
| 672 | 04/23/2021 | Expense | E110 Out-of-town travel | | 15 00 | 1 00 | 0 00 | 0 00 | 15 00 |
| | Activity: Description: Out-of-town Travel Parking - Meeting with client | | | | | | | | |

Completed Requests

| Item | Request Name | Requestor | Request Date | Completion Date | Comment | Outcome |
|-------------------------|---------------------------------|---------------------------------|-----------------|---------------------|-------------------------|----------|
| 1 | Post Invoice for 227,456 00 USD | Duggins Wren Mann & Romero, LLP | 05/13/2021 | 05/24/2021 | | Approved |
| Approval History | | | | | | |
| | Stop | Performer | Activity | Date/Time | Internal Comment | |
| | 1 | Gage, Melissa | Approved | 05/24/2021 12:58 PM | | |

| Item | Date | Type | Category | TK | Rate | Units | Disc | Adj | Amt |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------|------|------------------------------------------|-------------------|--------|-------|-------|-------|---------|
| 1 | 05/01/2021 | Fee | L440 Other Trial Preparation and Support | McGrath, Kerry P | 420 00 | 2 40 | 0 00 | 0 00 | 1008 00 |
| Activity: A101 Plan and prepare for Description: Other Trial Preparation and Support Plan and prepare for witness meeting / PUCT/Hearing Preparation and Support | | | | | | | | | |
| 2 | 05/01/2021 | Fee | L160 Settlement/Non-Binding ADR | Pearsall, Patrick | 345 00 | 0 60 | 10 35 | 10 35 | 196 65 |
| Activity: A106 Communicate (with client) Description: Settlement/Non-binding ADR Communicate with client T Brice, R Hamlett, and litigation team re settlement strategy and potential settlement revenue requirement offer range and Sierra Club issues / PUCT/Settlement Activities Adjustment: 06/11/2021 - Amount adjusted by 10 35 - system, system Reason for Adjustment: Discount Agreement Comments to Requestor: 5% discount to vendor fees per billing discount agreement | | | | | | | | | |
| 3 | 05/01/2021 | Fee | L160 Settlement/Non-Binding ADR | Coe, William | 420 00 | 0 60 | 12 60 | 12 60 | 239 40 |
| Activity: A104 Review/analyze Description: Settlement/Non-binding ADR Review/Analyze settlement issues, litigation assessment, calculations, and correspondence re same / PUCT/Settlement Activities Adjustment: 06/11/2021 - Amount adjusted by 12 60 - system, system Reason for Adjustment: Discount Agreement Comments to Requestor: 5% discount to vendor fees per billing discount agreement | | | | | | | | | |
| 4 | 05/01/2021 | Fee | L160 Settlement/Non-Binding ADR | Coe, William | 420 00 | 0 30 | 6 30 | 6 30 | 119 70 |
| Activity: A106 Communicate (with client) Description: Settlement/Non-binding ADR Communicate with client litigation team re settlement issues, litigation assessment, and calculations / PUCT/Settlement Activities Adjustment: 06/11/2021 - Amount adjusted by 6 30 - system, system Reason for Adjustment: Discount Agreement Comments to Requestor: 5% discount to vendor fees per billing discount agreement | | | | | | | | | |
| 5 | 05/02/2021 | Fee | L410 Fact Witnesses | Bell, Casey | 350 00 | 0 50 | 8 75 | 8 75 | 166 25 |
| Activity: A101 Plan and prepare for Description: Fact Witnesses Plan and prepare for witness hearing preparation session / PUCT/Cost Allocation Adjustment: 06/11/2021 - Amount adjusted by 8 75 - system, system Reason for Adjustment: Discount Agreement Comments to Requestor: 5% discount to vendor fees per billing discount agreement | | | | | | | | | |
| 6 | 05/02/2021 | Fee | L440 Other Trial Preparation and Support | McGrath, Kerry P | 420 00 | 1 70 | 35 70 | 35 70 | 678 30 |
| Activity: A101 Plan and prepare for Description: Other Trial Preparation and Support Plan and prepare for witness meeting / PUCT/Hearing Preparation and Support Adjustment: 06/11/2021 - Amount adjusted by 35 70 - system, system Reason for Adjustment: Discount Agreement Comments to Requestor: 5% discount to vendor fees per billing discount agreement | | | | | | | | | |
| 7 | 05/02/2021 | Fee | L440 Other Trial Preparation and Support | Jones, Jackie | 145 00 | 1 50 | 10 88 | 10 88 | 206 62 |
| Activity: A110 Manage data/files Description: Other Trial Preparation and Support Manage Data/Files re witness notebooks / PUCT/Hearing Preparation and Support | | | | | | | | | |

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| | | | Adjustment: 06/11/2021 - Amount adjusted by 10 88 - system, system Reason for Adjustment: Discount Agreement Comments to Requestor: 5% discount to vendor fees per billing discount agreement | | | | | | |
| | 05/02/2021 | Fee | L160 Settlement/Non-Binding ADR | Pearsall, Patrick | 345 00 | 0 20 | 3 45 | 3 45 | 65 55 |
| 8 | | | Activity: A108 Communicate (other external) Description: Settlement/Non-binding ADR Communicate with other external Sierra Club counsel J Smith re settlement discussions / PUCT/Settlement Activities Adjustment: 06/11/2021 - Amount adjusted by 3 45 - system, system Reason for Adjustment: Discount Agreement Comments to Requestor: 5% discount to vendor fees per billing discount agreement | | | | | | |
| | 05/02/2021 | Fee | L440 Other Trial Preparation and Support | Pearsall, Patrick | 345 00 | 0 40 | 6 90 | 6 90 | 131 10 |
| 9 | | | Activity: A104 Review/analyze Description: Other Trial Preparation and Support Review/Analyze witness testimony and witness preparation issues / PUCT/Hearing Preparation and Support Adjustment: 06/11/2021 - Amount adjusted by 6 90 - system, system Reason for Adjustment: Discount Agreement Comments to Requestor: 5% discount to vendor fees per billing discount agreement | | | | | | |
| | 05/02/2021 | Fee | L210 Pleadings | Pearsall, Patrick | 345 00 | 0 20 | 0 00 | 0 00 | 69 00 |
| 10 | | | Activity: A104 Review/analyze Description: Pleadings Review/Analyze issues re pleading addressing witness substitution / PUCT/Non-Discovery Pleadings and Motions | | | | | | |
| | 05/02/2021 | Fee | L350 Discovery Motions | Pearsall, Patrick | 345 00 | 0 20 | 0 00 | 0 00 | 69 00 |
| 11 | | | Activity: A104 Review/analyze Description: Discovery Motions Review/Analyze issue re objections to Sierra Club's 6th set of RFIs / PUCT/Discovery Motions | | | | | | |
| | 05/02/2021 | Fee | L410 Fact Witnesses | Coe, William | 420 00 | 0 40 | 8 40 | 8 40 | 159 60 |
| 12 | | | Activity: A104 Review/analyze Description: Fact Witnesses Review/Analyze witness substitution issues and pleading / PUCT/Hearing Preparation and Support Adjustment: 06/11/2021 - Amount adjusted by 8 40 - system, system Reason for Adjustment: Discount Agreement Comments to Requestor: 5% discount to vendor fees per billing discount agreement | | | | | | |
| | 05/03/2021 | Fee | L410 Fact Witnesses | Bell, Casey | 350 00 | 1 20 | 21 00 | 21 00 | 399 00 |
| 13 | | | Activity: A101 Plan and prepare for Description: Fact Witnesses Plan and prepare for witness hearing preparation session / PUCT/Rate Design Adjustment: 06/11/2021 - Amount adjusted by 21 00 - system, system Reason for Adjustment: Discount Agreement Comments to Requestor: 5% discount to vendor fees per billing discount agreement | | | | | | |
| | 05/03/2021 | Fee | L440 Other Trial Preparation and Support | Jones, Jackie | 145 00 | 9 50 | 68 88 | 68 88 | 1308 62 |
| 14 | | | Activity: A110 Manage data/files Description: Other Trial Preparation and Support Manage Data/Files re witness notebooks in preparation for testimony review / PUCT/Hearing Preparation and Support Adjustment: 06/11/2021 - Amount adjusted by 68 88 - system, system Reason for Adjustment: Discount Agreement Comments to Requestor: 5% discount to vendor fees per billing discount agreement | | | | | | |
| | 05/03/2021 | Fee | L440 Other Trial Preparation and Support | McGrath, Kerry P | 420 00 | 2 80 | 58 80 | 58 80 | 1117 20 |
| 15 | | | Activity: A101 Plan and prepare for Description: Other Trial Preparation and Support Plan and prepare for witness meeting / PUCT/Hearing Preparation and Support Adjustment: 06/11/2021 - Amount adjusted by 58 80 - system, system Reason for Adjustment: Discount Agreement Comments to Requestor: 5% discount to vendor fees per billing discount agreement | | | | | | |
| | 05/03/2021 | Fee | L310 Written Discovery | McGrath, Kerry P | 420 00 | 0 50 | 10 50 | 10 50 | 199 50 |
| 16 | | | Activity: A104 Review/analyze Description: Written Discovery Review/Analyze response to Sierra Club 6th RFI / PUCT/Discovery Adjustment: 06/11/2021 - Amount adjusted by 10 50 - system, system Reason for Adjustment: Discount Agreement Comments to Requestor: 5% discount to vendor fees per billing discount agreement | | | | | | |
| | 05/03/2021 | Fee | L310 Written Discovery | McGrath, Kerry P | 420 00 | 0 10 | 2 10 | 2 10 | 39 90 |
| 17 | | | Activity: A106 Communicate (with client) Description: Written Discovery Communicate with client T Beske et al re response to Sierra Club 6th RFI / PUCT/Discovery | | | | | | |

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| Adjustment: 06/11/2021 - Amount adjusted by 2 10 - system, system Reason for Adjustment: Discount Agreement Comments to Requestor: 5% discount to vendor fees per billing discount agreement | | | | | | | | | |
| 18 | 05/03/2021 | Fee | L310 Written Discovery | McGrath, Kerry P | 420 00 | 0 20 | 4 20 | 4 20 | 79 80 |
| | Activity: A104 Review/analyze Description: Written Discovery Review/Analyze response to TIEC 12th RFI / PUCT/Discovery Adjustment: 06/11/2021 - Amount adjusted by 4 20 - system, system Reason for Adjustment: Discount Agreement Comments to Requestor: 5% discount to vendor fees per billing discount agreement | | | | | | | | |
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| 19 | 05/03/2021 | Fee | L310 Written Discovery | McGrath, Kerry P | 420 00 | 0 20 | 4 20 | 4 20 | 79 80 |
| | Activity: A106 Communicate (with client) Description: Written Discovery Communicate with client G Wilson et al re response to TIEC 12th RFI / PUCT/Discovery Adjustment: 06/11/2021 - Amount adjusted by 4 20 - system, system Reason for Adjustment: Discount Agreement Comments to Requestor: 5% discount to vendor fees per billing discount agreement | | | | | | | | |
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| 20 | 05/03/2021 | Fee | L310 Written Discovery | Pearsall, Patrick | 345 00 | 0 60 | 10 35 | 10 35 | 196 65 |
| | Activity: A107 Communicate (other outside counsel) Description: Written Discovery Communicate w/other outside counsel SPP counsel T Kentner and C Locke re TIEC's 13th set of RFIs and potential objections to same / PUCT/Discovery Adjustment: 06/11/2021 - Amount adjusted by 10 35 - system, system Reason for Adjustment: Discount Agreement Comments to Requestor: 5% discount to vendor fees per billing discount agreement | | | | | | | | |
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| 21 | 05/03/2021 | Fee | L440 Other Trial Preparation and Support | Pearsall, Patrick | 345 00 | 2 20 | 37 95 | 37 95 | 721 05 |
| | Activity: A104 Review/analyze Description: Other Trial Preparation and Support Review/Analyze issues re behind the meter generation and witness testimony re same / PUCT/Cost Allocation Adjustment: 06/11/2021 - Amount adjusted by 37 95 - system, system Reason for Adjustment: Discount Agreement Comments to Requestor: 5% discount to vendor fees per billing discount agreement | | | | | | | | |
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| 22 | 05/03/2021 | Fee | L440 Other Trial Preparation and Support | Pearsall, Patrick | 345 00 | 1 10 | 18 98 | 18 98 | 360 52 |
| | Activity: A104 Review/analyze Description: Other Trial Preparation and Support Review/Analyze issues re billing determinants and pro-forma adjustments to same / PUCT/Adjustment to Revenues (Weather, Customer) Adjustment: 06/11/2021 - Amount adjusted by 18 98 - system, system Reason for Adjustment: Discount Agreement Comments to Requestor: 5% discount to vendor fees per billing discount agreement | | | | | | | | |
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| 23 | 05/03/2021 | Fee | L440 Other Trial Preparation and Support | Pearsall, Patrick | 345 00 | 1 30 | 22 42 | 22 42 | 426 08 |
| | Activity: A104 Review/analyze Description: Other Trial Preparation and Support Review/Analyze issues re distribution expenses and vegetation management and witness preparation issues re same / PUCT/Operations and Maintenance-Distribution Adjustment: 06/11/2021 - Amount adjusted by 22 42 - system, system Reason for Adjustment: Discount Agreement Comments to Requestor: 5% discount to vendor fees per billing discount agreement | | | | | | | | |
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| 24 | 05/03/2021 | Fee | L440 Other Trial Preparation and Support | Pearsall, Patrick | 345 00 | 0 80 | 13 80 | 13 80 | 262 20 |
| | Activity: A104 Review/analyze Description: Other Trial Preparation and Support Review/Analyze issues re rate-case expenses and review testimony and Commission precedent re same / PUCT/Rate Case Expenses Adjustment: 06/11/2021 - Amount adjusted by 13 80 - system, system Reason for Adjustment: Discount Agreement Comments to Requestor: 5% discount to vendor fees per billing discount agreement | | | | | | | | |
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| 25 | 05/03/2021 | Fee | L160 Settlement/Non-Binding ADR | Pearsall, Patrick | 345 00 | 0 90 | 15 52 | 15 52 | 294 98 |
| | Activity: A108 Communicate (other external) Description: Settlement/Non-binding ADR Communicate with other external Sierra Club counsel J Smith and T Mendoza re settlement concerns / PUCT/Settlement Activities Adjustment: 06/11/2021 - Amount adjusted by 15 52 - system, system Reason for Adjustment: Discount Agreement Comments to Requestor: 5% discount to vendor fees per billing discount agreement | | | | | | | | |
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| 26 | 05/03/2021 | Fee | L210 Pleadings | Pearsall, Patrick | 345 00 | 0 20 | 3 45 | 3 45 | 65 55 |
| | Activity: A104 Review/analyze | | | | | | | | |

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| | Description: Pleadings Review/Analyze and finalize pleading re substitution of witnesses and adoption of testimony / PUCT/Non-Discovery Pleadings and Motions | | | | | | | | |
| | Adjustment: 06/11/2021 - Amount adjusted by 3 45 - system, system Reason for Adjustment: Discount Agreement Comments to Requestor: 5% discount to vendor fees per billing discount agreement | | | | | | | | |
| | 05/03/2021 | Fee | L160 Settlement/Non-Binding ADR | Pearsall, Patrick | 345 00 | 0 40 | 6 90 | 6 90 | 131 10 |
| 27 | Activity: A106 Communicate (with client) Description: Settlement/Non-binding ADR Communicate with client T Brice re settlement offer strategy and Sierra Club settlement concerns / PUCT/Settlement Activities Adjustment: 06/11/2021 - Amount adjusted by 6 90 - system, system Reason for Adjustment: Discount Agreement Comments to Requestor: 5% discount to vendor fees per billing discount agreement | | | | | | | | |
| | 05/03/2021 | Fee | L310 Written Discovery | Pearsall, Patrick | 345 00 | 0 30 | 5 18 | 5 18 | 98 32 |
| 28 | Activity: A106 Communicate (with client) Description: Written Discovery Communicate with client S Bankston re pending discovery / PUCT/Discovery Adjustment: 06/11/2021 - Amount adjusted by 5 18 - system, system Reason for Adjustment: Discount Agreement Comments to Requestor: 5% discount to vendor fees per billing discount agreement | | | | | | | | |
| | 05/03/2021 | Fee | L310 Written Discovery | Pearsall, Patrick | 345 00 | 0 30 | 5 18 | 5 18 | 98 32 |
| 29 | Activity: A108 Communicate (other external) Description: Written Discovery Communicate with other external TIEC counsel J Zhu re scope of TIEC's 13th set of RFIs / PUCT/Discovery Adjustment: 06/11/2021 - Amount adjusted by 5 18 - system, system Reason for Adjustment: Discount Agreement Comments to Requestor: 5% discount to vendor fees per billing discount agreement | | | | | | | | |
| | 05/03/2021 | Fee | L310 Written Discovery | Pearsall, Patrick | 345 00 | 0 20 | 3 45 | 3 45 | 65 55 |
| 30 | Activity: A104 Review/analyze Description: Written Discovery Review/Analyze TIEC's 14th and Staff's 18th sets of RFIs / PUCT/Discovery Adjustment: 06/11/2021 - Amount adjusted by 3 45 - system, system Reason for Adjustment: Discount Agreement Comments to Requestor: 5% discount to vendor fees per billing discount agreement | | | | | | | | |
| | 05/03/2021 | Fee | L210 Pleadings | Pearsall, Patrick | 345 00 | 0 20 | 3 45 | 3 45 | 65 55 |
| 31 | Activity: A104 Review/analyze Description: Pleadings Review/Analyze issue re scope of proposed briefing outline / PUCT/Non-Discovery Pleadings and Motions Adjustment: 06/11/2021 - Amount adjusted by 3 45 - system, system Reason for Adjustment: Discount Agreement Comments to Requestor: 5% discount to vendor fees per billing discount agreement | | | | | | | | |
| | 05/03/2021 | Fee | L310 Written Discovery | Green, Stephanie | 230 00 | 0 60 | 6 90 | 6 90 | 131 10 |
| 32 | Activity: A104 Review/analyze Description: Written Discovery Review/Analyze request and materials regarding TIEC's 13th RFI / PUCT/Discovery Adjustment: 06/11/2021 - Amount adjusted by 6 90 - system, system Reason for Adjustment: Discount Agreement Comments to Requestor: 5% discount to vendor fees per billing discount agreement | | | | | | | | |
| | 05/03/2021 | Fee | L460 Post-Trial Motions and Submissions | Green, Stephanie | 230 00 | 0 10 | 1 15 | 1 15 | 21 85 |
| 33 | Activity: A104 Review/analyze Description: Post-Trial Motions and Submissions Review/Analyze order re briefing outline / PUCT/Overall Case Administration Adjustment: 06/11/2021 - Amount adjusted by 1 15 - system, system Reason for Adjustment: Discount Agreement Comments to Requestor: 5% discount to vendor fees per billing discount agreement | | | | | | | | |
| | 05/03/2021 | Fee | L310 Written Discovery | Oldham, Kevin | 360 00 | 1 40 | 25 20 | 25 20 | 478 80 |
| 34 | Activity: A104 Review/analyze Description: Written Discovery Review/Analyze draft discovery responses to TIEC 12, OPUC 12, and Staff 18 / PUCT/Discovery Review Adjustment: 06/11/2021 - Amount adjusted by 25 20 - system, system Reason for Adjustment: Discount Agreement Comments to Requestor: 5% discount to vendor fees per billing discount agreement | | | | | | | | |
| 35 | 05/03/2021 | Fee | L440 Other Trial Preparation and Support | Oldham, Kevin | 360 00 | 2 20 | 39 60 | 39 60 | 752 40 |
| | Activity: A104 Review/analyze | | | | | | | | |

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| | | | Description: Other Trial Preparation and Support Review/Analyze contested issues for assigned witnesses in upcoming hearing / PUCT/Hearing Preparation and Support Adjustment: 06/11/2021 - Amount adjusted by 39 60 - system, system Reason for Adjustment: Discount Agreement Comments to Requestor: 5% discount to vendor fees per billing discount agreement | | | | | | |
| 36 | 05/03/2021 | Fee | L440 Other Trial Preparation and Support | Coe, William | 420 00 | 2 10 | 44 10 | 44 10 | 837 90 |
| | Activity: A104 Review/analyze Description: Other Trial Preparation and Support Review/Analyze hearing and witness preparation issues / PUCT/Hearing Preparation and Support Adjustment: 06/11/2021 - Amount adjusted by 44 10 - system, system Reason for Adjustment: Discount Agreement Comments to Requestor: 5% discount to vendor fees per billing discount agreement | | | | | | | | |
| 37 | 05/03/2021 | Fee | L440 Other Trial Preparation and Support | Coe, William | 420 00 | 2 00 | 42 00 | 42 00 | 798 00 |
| | Activity: A104 Review/analyze Description: Other Trial Preparation and Support Review/Analyze J Stegall testimony and potential cross examination issues / PUCT/Rate Base-Generation Adjustment: 06/11/2021 - Amount adjusted by 42 00 - system, system Reason for Adjustment: Discount Agreement Comments to Requestor: 5% discount to vendor fees per billing discount agreement | | | | | | | | |
| 38 | 05/03/2021 | Fee | L160 Settlement/Non-Binding ADR | Coe, William | 420 00 | 0 90 | 18 90 | 18 90 | 359 10 |
| | Activity: A108 Communicate (other external) Description: Settlement/Non-binding ADR Communicate with other external Sierra Club re settlement issues / PUCT/Settlement Activities Adjustment: 06/11/2021 - Amount adjusted by 18 90 - system, system Reason for Adjustment: Discount Agreement Comments to Requestor: 5% discount to vendor fees per billing discount agreement | | | | | | | | |
| 39 | 05/03/2021 | Fee | L160 Settlement/Non-Binding ADR | Coe, William | 420 00 | 0 20 | 4 20 | 4 20 | 79 80 |
| | Activity: A106 Communicate (with client) Description: Settlement/Non-binding ADR Communicate with client T Brice re settlement issues / PUCT/Settlement Activities Adjustment: 06/11/2021 - Amount adjusted by 4 20 - system, system Reason for Adjustment: Discount Agreement Comments to Requestor: 5% discount to vendor fees per billing discount agreement | | | | | | | | |
| 40 | 05/03/2021 | Fee | L160 Settlement/Non-Binding ADR | Coe, William | 420 00 | 0 20 | 4 20 | 4 20 | 79 80 |
| | Activity: A104 Review/analyze Description: Settlement/Non-binding ADR Review/Analyze potential settlement issues / PUCT/Settlement Activities Adjustment: 06/11/2021 - Amount adjusted by 4 20 - system, system Reason for Adjustment: Discount Agreement Comments to Requestor: 5% discount to vendor fees per billing discount agreement | | | | | | | | |
| 41 | 05/03/2021 | Fee | L310 Written Discovery | Coe, William | 420 00 | 0 20 | 4 20 | 4 20 | 79 80 |
| | Activity: A106 Communicate (with client) Description: Written Discovery Communicate with client S Bankston re Staff 18 / PUCT/Discovery Adjustment: 06/11/2021 - Amount adjusted by 4 20 - system, system Reason for Adjustment: Discount Agreement Comments to Requestor: 5% discount to vendor fees per billing discount agreement | | | | | | | | |
| 42 | 05/03/2021 | Fee | L310 Written Discovery | Coe, William | 420 00 | 0 50 | 10 50 | 10 50 | 199 50 |
| | Activity: A104 Review/analyze Description: Written Discovery Review/Analyze OPUC 12 and responses / PUCT/Discovery Adjustment: 06/11/2021 - Amount adjusted by 10 50 - system, system Reason for Adjustment: Discount Agreement Comments to Requestor: 5% discount to vendor fees per billing discount agreement | | | | | | | | |
| 43 | 05/04/2021 | Fee | L410 Fact Witnesses | Bell, Casey | 350 00 | 4 20 | 73 50 | 73 50 | 1396 50 |
| | Activity: A101 Plan and prepare for Description: Fact Witnesses Plan and prepare for Witness hearing preparation session / PUCT/Operations and Maintenance-Local Generation Adjustment: 06/11/2021 - Amount adjusted by 73 50 - system, system Reason for Adjustment: Discount Agreement Comments to Requestor: 5% discount to vendor fees per billing discount agreement | | | | | | | | |
| 44 | 05/04/2021 | Fee | L440 Other Trial Preparation and Support | McGrath, Kerry P | 420 00 | 4 60 | 96 60 | 96 60 | 1835 40 |
| | Activity: A101 Plan and prepare for | | | | | | | | |

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| | Description: Other Trial Preparation and Support Plan and prepare for witness meeting / PUCT/Hearing Preparation and Support Adjustment: 06/11/2021 - Amount adjusted by 96 60 - system, system Reason for Adjustment: Discount Agreement Comments to Requestor: 5% discount to vendor fees per billing discount agreement | | | | | | | | |
| 45 | 05/04/2021 | Fee | L440 Other Trial Preparation and Support | McGrath, Kerry P | 420 00 | 2 80 | 58 80 | 58 80 | 1117 20 |
| | Activity: A112 Billable Travel Time Description: Other Trial Preparation and Support Travel to Dallas / PUCT/Hearing Preparation and Support Adjustment: 06/11/2021 - Amount adjusted by 58 80 - system, system Reason for Adjustment: Discount Agreement Comments to Requestor: 5% discount to vendor fees per billing discount agreement | | | | | | | | |
| 46 | 05/04/2021 | Fee | L310 Written Discovery | Jones, Jackie | 145 00 | 0 20 | 1 45 | 1 45 | 27 55 |
| | Activity: A104 Review/analyze Description: Written Discovery Review/Analyze Eastman's 2nd and update procedural calendar and outstanding discovery list re same / PUCT/Discovery Adjustment: 06/11/2021 - Amount adjusted by 1 45 - system, system Reason for Adjustment: Discount Agreement Comments to Requestor: 5% discount to vendor fees per billing discount agreement | | | | | | | | |
| 47 | 05/04/2021 | Fee | L440 Other Trial Preparation and Support | Bell, Casey | 350 00 | 3 00 | 52 50 | 52 50 | 997 50 |
| | Activity: A112 Billable Travel Time Description: Other Trial Preparation and Support Travel to Dallas for hearing preparation sessions with witnesses / PUCT/Cost Allocation Adjustment: 06/11/2021 - Amount adjusted by 52 50 - system, system Reason for Adjustment: Discount Agreement Comments to Requestor: 5% discount to vendor fees per billing discount agreement | | | | | | | | |
| 48 | 05/04/2021 | Fee | L440 Other Trial Preparation and Support | Pearsall, Patrick | 345 00 | 0 60 | 10 35 | 10 35 | 196 65 |
| | Activity: A104 Review/analyze Description: Other Trial Preparation and Support Review/Analyze issues re witness and hearing preparation and zoom hearing considerations / PUCT/Hearing Preparation and Support Adjustment: 06/11/2021 - Amount adjusted by 10 35 - system, system Reason for Adjustment: Discount Agreement Comments to Requestor: 5% discount to vendor fees per billing discount agreement | | | | | | | | |
| 49 | 05/04/2021 | Fee | L440 Other Trial Preparation and Support | Pearsall, Patrick | 345 00 | 2 40 | 41 40 | 41 40 | 786 60 |
| | Activity: A104 Review/analyze Description: Other Trial Preparation and Support Review/Analyze C Burnett and R Ross direct testimonies and discovery responses and analyze hearing preparations issues re same / PUCT/Hearing Preparation and Support Adjustment: 06/11/2021 - Amount adjusted by 41 40 - system, system Reason for Adjustment: Discount Agreement Comments to Requestor: 5% discount to vendor fees per billing discount agreement | | | | | | | | |
| 50 | 05/04/2021 | Fee | L310 Written Discovery | Pearsall, Patrick | 345 00 | 0 60 | 10 35 | 10 35 | 196 65 |
| | Activity: A104 Review/analyze Description: Written Discovery Review/Analyze issues re responses to Sierra Club 6th set of RFIs and objections to same / PUCT/Discovery Adjustment: 06/11/2021 - Amount adjusted by 10 35 - system, system Reason for Adjustment: Discount Agreement Comments to Requestor: 5% discount to vendor fees per billing discount agreement | | | | | | | | |
| 51 | 05/04/2021 | Fee | L250 Other Written Motions/Submissions | Pearsall, Patrick | 345 00 | 1 30 | 22 42 | 22 42 | 426 08 |
| | Activity: A104 Review/analyze Description: Other Written Motions and Submissions Review/Analyze Eastman motion to strike and analyze issues re response to same / PUCT/Non-Discovery Pleadings and Motions Adjustment: 06/11/2021 - Amount adjusted by 22 42 - system, system Reason for Adjustment: Discount Agreement Comments to Requestor: 5% discount to vendor fees per billing discount agreement | | | | | | | | |
| 52 | 05/04/2021 | Fee | L350 Discovery Motions | Pearsall, Patrick | 345 00 | 0 60 | 10 35 | 10 35 | 196 65 |
| | Activity: A104 Review/analyze Description: Discovery Motions Review/Analyze objections to TIEC 13th set of RFIs / PUCT/Discovery Motions Adjustment: 06/11/2021 - Amount adjusted by 10 35 - system, system Reason for Adjustment: Discount Agreement Comments to Requestor: 5% discount to vendor fees per billing discount agreement | | | | | | | | |
| 53 | 05/04/2021 | Fee | L440 Other Trial Preparation | Pearsall, | 345 00 | 2 60 | 44 85 | 44 85 | 852 15 |